

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Intimation for Allotment of Non-Convertible Debentures

Dear Sir/Ma'am,

In continuation to our letter no. VEDL/Sec./SE/24-25/277 dated February 11, 2025 and pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Para A of Part A of Schedule III of the Listing Regulations and any other applicable regulations or circulars issued in this regard, we hereby inform that the duly constituted Committee of Directors of the Company has approved the allotment of 2,06,000 Indian Rupees (INR) Denominated Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of face value of ₹ 1,00,000 each, aggregating to INR 2,060 Crores ("**Series 1 Debentures**") and 54,000 Indian Rupees (INR) Denominated Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of face value of ₹ 1,00,000 each, aggregating to INR 540 Crores ("**Series 2 Debentures**" which together with the Series 1 Debentures, collectively, "**Debentures**") with total issue size aggregating to ₹ 2,600 Crores (Rupees Two Thousand and Six Hundred Crores only) on a private placement basis.

The approval has been accorded at 02:27 PM IST.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L132O9MH1965PLC291394