



Since 1907

Diverse Technology Integrated Approach

Jost's Engineering Company Limited

📍 C-7 Wagle Industrial Estate, Road No -12, Thane -400604, India

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✉ sales@josts.in

🌐 www.josts.com

3rd December, 2024

To,
Department of Corporate Services,
B.S.E Limited,
Phiroze Jeebhoy Towers,
Dalal Street,
Mumbai - 400001,
Scrip Code: **505750**

Dear Sir(s),

Sub.: Submission of Certificate from Statutory Auditor in terms of Regulation 169(5) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations")

Pursuant to Regulation 169(5) of the ICDR Regulations, please find enclosed herewith, a certificate issued by M/s. Shah Gupta & Co., Chartered Accountants (Firm's Registration No: 109574W) Statutory Auditors of the Company, certifying that Josts Engineering Company Limited ("Issuer" or "Company") is in compliance with Regulation 169(4) of ICDR Regulations and the relevant documents thereof are maintained by the Issuer as on the date of the certificate.

This is for your information and record.

Thanking you

Yours faithfully,
For **Jost's Engineering Company Limited**

Rohit Jain
Chief Financial Officer



Encl.: Annexure

Regd. Office: Great Social Building, 60 Sir Phirozeshah Mehta Road, Mumbai- 400001, India

☎ +91-022-22704071

✉ josts@josts.in

CIN: L28100MH1907PLC000252

INDEPENDENT AUDITOR'S CERTIFICATE

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Sub: Receipt of 75% subscription money towards exercise of right for conversion of 1,00,000 (One Lakhs only) Warrants of Rs. 2/- each, issued at Rs. 506.50/- each to the persons belonging to promoter and promoter group category of Josts Engineering Company Limited ("Company")

Compliance certificate pursuant to Regulation 169(4) and (5) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018

This Certificate is issued with respect to the captioned issue of convertible warrants on preferential basis of **M/s Jost's Engineering Company Limited** (the "Company"), a Company incorporated under the Companies Act, 2013 and having Corporate Identification No. L28100MH1907PLC000252 and having its registered office at Great Social Building 60, Sir P M Road, Fort Mumbai – 400001.

Management's responsibility

The compliance of Regulation 169(4) and (5) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 is the responsibility of the management of the Company including the creation and maintenance of all accounting and other records supporting its contents.

Auditor's responsibility

Pursuant to the requirements, it is our responsibility for the purpose of this certificate, to obtain reasonable assurance and report that, the details in the certificate are in accordance with the books of accounts and other records of the company produced to us for our examination.

We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purpose (Revised 2016) issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

Based on our examination as considered appropriate by us, according to the information and explanations given to us and examination of records provided to us by the company, we hereby certify receipt of 75% subscription money towards exercise of right for conversion of 1,00,000 (One Lakhs only) Warrants of Rs. 2/- each, issued at Rs. 506.50/- each to the persons belonging to promoter and promoter group category.



The consideration of Rs. 3,79,87,500/- being 75% of the aggregate issue price of Rs. 5,06,50,000/- towards convertible warrants has been received by the Company from respective allottees' bank accounts on 03 December, 2024 (refer annexure) and in the case of joint holders, it has been received from the bank account of the person whose name appears first in the application.

Restriction of use

This certificate is issued for onward submission to BSE Limited and should not be used by any other person or for any other purpose. We Shah Gupta & Co. Chartered Accountants neither accept nor assume any duty or liability for any other purpose or to any other party to whom our report is shown or into whose hands it may come without our prior consent in writing. We, however, have no objection to update this certificate for events, trends or transactions relating to the Company in general and occurring subsequent to the date of this certificate.

For Shah Gupta & Co

Chartered Accountants

Firm Registration No.: 109574W



Prabhakar Vedula Sharma

Partner

Membership No. 123088

UDIN: 24123088BKARRC8725

Place: Mumbai

Date: December 03, 2024

Sr.no.	Name of the Warrant Holder	No. of warrants	Amount Received (In Rs.)
1	Mr. Jai Prakash Agarwal	50,000	1,89,93,750
2	Mr. Vishal Jain	25,000	94,96,875
3	Ms. Shikha Jain	25,000	94,96,875
	Total	1,00,000	3,79,87,500

