

GLOBAL OFFSHORE® SERVICES LTD.

Regd. Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800 CIN No.: L61100MH1976PLC019229

Ref:GOSL/2024/ 184

December 23, 2024

Scrip Code

501848

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.

Dear Sirs,

Sub: Receipt of Listing Approval for issuance and allotment of 1,04,215 Equity Shares of Rs.10/ each upon conversion of warrants.

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby intimate that the Company has received Listing Approval for 1,04,215 equity shares of Rs.10/- each issued at premium of Rs.46/- per share bearing distinctive nos. 26068079 to 26172293 issued to Promoters and Non-Promoters on preferential basis pursuant to conversion of warrants.

Thanking you,

Yours faithfully, For GLOBAL OFFSHORE SERVICES LTD

A.C.CHANDARANA COMPANY SECRETARY & PRESIDENT – LEGAL & ADMIN.

