



PANTH Infinity
INTENDED TO INSPIRE

PANTH INFINITY LIMITED

CIN: L45201GJ1993PLC114416

Reg. Office: Office No 1816, Block-B Navratna Corporate Park,
Opp. Jayantilal Park, Ambli Bopal Road, Ahmedabad-380058, Gujarat
Phone No.: +91 7779005341 | Website: www.panthinfinity.com
E-mail: panthcompliance@gmail.com, info@panthinfinity.com

Date: 24th October, 2024

To, Department of Corporate Services BSE Limited P. J. Towers, Dalal street, Mumbai-400 001, Maharashtra. BSE Code: 539143	To, The Compliance Department The Calcutta Stock Exchange Limited 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal CSE Code: 30010
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SUB: INTIMATION IN TERMS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - CONVERSION OF 6,00,000 (SIX LAKH) WARRANTS INTO EQUAL NUMBER OF EQUITY SHARES OF THE COMPANY

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that members of the Board of Directors of the Company through resolution by circulation on 24th October, 2024 considered and approved the conversion of 6,00,000 (Six Lakh) warrants to the allottees as detailed in the table below into 6,00,000 (Six Lakh) equity shares of face value of Rs. 10/- each out of 1,01,10,000 (One Crore One Lakh Ten Thousand) warrants allotted on June 18, 2024 on preferential basis, upon receipt of an amount aggregating to Rs. 45,00,000/- (Rupees Forty-Five Lakh Only) at the rate of Rs. 10/- (Rupees Ten only) per warrant (being receipt of balance 75% amount for 6,00,000 warrants) from the below mentioned allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Sr. No.	Name of Allottee	Category	No. of equity shares allotted proportionate to receipt of amount from each allottees
1.	Bindi Hemanbhai Parikh	Non-Promoter	6,00,000

Further, the list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as **Annexure-I**.

You are requested to kindly take the same on record.

Thanking you,
Yours faithfully,

FOR PANTH INFINITY LIMITED

SATISH JASHVANTBHAI MEJIYATAR
DIRECTOR
DIN: 09524890



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ANNEXURE-I.

**THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS
ALLOTTED ON PREFERENTIAL BASIS:**

SR NO	Name of the Allotees	Category	No. of warrants Allotted	No of Equity Shares Allotted	Amount Received being 75% of the issue price per warrant (in Rs.)	No of warrants pending for conversion
1	Jagrutiben Manishbhai Trivedi	Non-Promoter	36,80,000	NIL	NIL	36,80,000
2	Thakor Dashrath K	Non-Promoter	20,00,000	6,66,600	49,99,500	13,33,400
3	Bindi Hemanbhai Parikh	Non-Promoter	36,80,000	18,00,000	1,35,00,000	18,80,000
4	Aman Shah	Non-Promoter	2,50,000	2,50,000	18,75,000	-
5	Navkar Urbanstructure Limited	Non-Promoter	2,50,000	2,50,000	18,75,000	-
6	Ratibhai Prabhudas Patel	Non-Promoter	2,50,000	2,50,000	18,75,000	-
	Total		1,01,10,000	32,16,600	2,41,24,500	68,93,400