

February 18, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38
Scrip Code: 532345 ISIN No.: INE152B01027 Re.: Allcargo Gati Limited	Symbol : ACLGATI ISIN No.: INE152B01027 Re.: Allcargo Gati Limited

Dear Sir/Madam,

Sub: Proceedings of the Meeting of the Equity Shareholders of Allcargo Gati Limited (Formerly known as “Gati Limited”) held on February 18, 2025 pursuant to the order passed by the Hon’ble National Company Law Tribunal, Mumbai Bench

This is to inform you that the Meeting of the Equity Shareholders (the “Meeting”) of Allcargo Gati Limited was held today, i.e. **Tuesday, February 18, 2025** through Video Conferencing/Other Audio Visual Means (“VC/OAVM”) pursuant to the directions issued by the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”) vide its order dated December 11, 2024 (“NCLT Order”) and in compliance with the provisions of the Companies Act, 2013 (the “Act”) and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”), to consider and approve the Composite Scheme of Arrangement between Allcargo Logistics Limited (“Allcargo” or “Transferee Company 2” or “Demerged Company”) and Allcargo Supply Chain Private Limited (“Transferor Company 1” or “ASCPL”), a wholly owned subsidiary of the Demerged Company, Gati Express & Supply Chain Private Limited (“Transferor Company 2” or “GES CPL”), Allcargo Gati Limited (“Transferee Company 1” or “Transferor Company 3” or “Gati”) and Allcargo ECU Limited (“Resulting Company” or “AEL”), a wholly owned subsidiary of the Demerged Company and their respective shareholders (“Scheme”).

Members of the Company have approved the resolution as set out in the Notice of the Meeting with requisite majority.

In this regard, please find enclosed the following:

- Summary of proceedings of the NCLT convened meeting of the Equity Shareholders as required under Regulation 30 read with Part A of Schedule III of the Listing Regulations – **Annexure A.**



Ingenuity In Motion

The Scrutinizer's Report and Voting Results shall be submitted by the Company as per the regulatory timelines.

The proceedings of the Meeting will also be made available on the Company's website at www.gati.com.

The Meeting was concluded at 11:20 a.m. (IST)

This is for your information and records.

Thanking you.

For **Allcargo Gati Limited**
(Formerly known as "Gati Limited")

Piyush Khandelwal
Company Secretary & Compliance Officer
M. No. A65318

Encl.: As above

Annexure - A

Summary of the Proceedings of the Hon'ble National Company Law Tribunal Convened Meeting of the Equity Shareholders

The Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") Convened Equity Shareholders Meeting (the "Meeting") of Allcargo Logistics Limited (the "Company") was held on **Tuesday, February 18, 2025 at 11:00 a.m. (IST) through Video Conferencing/Other Audio Visual Means ("VC"/"OAVM")** to transact the business as stated in the Notice dated January 15, 2025 pursuant to the orders passed by the NCLT vide its order dated December 11, 2024 ("NCLT order").

Pursuant to the NCLT Order, Mr Hetal Madhukant Gandhi, Non-Executive Independent Director chaired the Meeting. The requisite quorum being present, the Chairman called the Meeting to order. The Chairman welcomed the shareholders present at the Meeting and introduced the Members on the Board. The following Directors attended the Meeting:

Ms. Vinita Dang Mohoni	:	Non-Executive - Independent Director
Mr. Hetal Madhukant Gandhi	:	Non-Executive - Independent Director
Mr. Ravi Jakhar	:	Non-Executive - Non Independent Director

Mr Piyush Khandelwal- Company Secretary & Compliance Officer, Mr. Deepak Jagdish Pareek- Chief Financial Officer and Mr. Ketan Nishikant Kulkarni, Managing Director and Chief Executive Officer of Gati Express & Supply Chain Private Limited, material subsidiary of the Company, were also present at the Meeting.

Further, the representative of the Scrutinizer of the Meeting M/s Pramod S Shah & Associates, was also present at the Meeting.

With the permission of the Equity Shareholders, the Notice convening the Meeting was taken as read.

Mr Piyush Khandelwal, Company Secretary & Compliance Officer, welcomed and informed the Members that the facility of remote e-voting for exercising their voting rights through e-voting platform provided by National Securities Depositories Limited ("NSDL") was made available from Saturday, February 15, 2025, at 9.00 am (IST) to Monday, February 17, 2025, at 5.00 pm (IST) and it was informed that the Members, who have not voted through remote e-voting and who have attended this Meeting will have an opportunity to cast their votes within 15 minutes post conclusion of the Meeting.

He informed that the Meeting has been convened through VC facility pursuant to the NCLT Orders. The brief points relating to the participation at the Meeting through VC were informed and the Company had made necessary arrangements with NSDL to provide facility for voting through remote e-voting and e-voting during the Meeting and participation in the Meeting through VC facility.

He further apprised the Members present at the Meeting about the rationale of the Scheme.



Ingenuity In Motion

He also informed the Members that following Resolution set out in the Notice convening the Meeting was put to vote by remote e-voting and e-voting during the Meeting:

- To approve the Composite Scheme of Arrangement between Allcargo Logistics Limited ("**Allcargo**" or "**Transferee Company 2**" or "**Demerged Company**") and Allcargo Supply Chain Private Limited ("**Transferor Company 1**" or "**ASCPL**"), a wholly owned subsidiary of the Demerged Company, Gati Express & Supply Chain Private Limited ("**Transferor Company 2**" or "**GESCPL**"), Allcargo Gati Limited ("**Transferee Company 1**" or "**Transferor Company 3**" or "**Gati**") and Allcargo ECU Limited ("**Resulting Company**" or "**AEL**"), a wholly owned subsidiary of the Demerged Company and their respective shareholders ("**Scheme**").

Company Secretary & Compliance Officer, invited the Members to express their views, seek clarifications and ask questions on the above matter.

The Chairman appreciated the Speaker Members for their questions and suggestions. There were no specific queries asked by the Speakers. He also thanked the Members for attending and participating in the Meeting.

Company Secretary informed that the e-voting facility was kept open for 15 minutes post conclusion of the Meeting to enable the Members to cast their vote.

He further thanked the Chairman, the Board of Directors, Key Managerial Personnel, Shareholders, NSDL, Scrutinizer, Secretarial Team, Finance Team and other stakeholders for contributing in smooth conduct of this Meeting and declared the Meeting as concluded. The Meeting concluded at 11:20 a.m. (IST)

Thanking you.

For Allcargo Gati Limited
(Formerly known as "Gati Limited")

Piyush Khandelwal
Company Secretary & Compliance Officer
M. No. A65318