VALUE INDUSTRIES LIMITED



20 June 2024

To,

The Secretary	The Secretary
Corporate Relations Department	Corporate Relations Department
BSE Limited	The National Stock Exchange of India Limited
P. J. Towers, Dalal Street,	Exchange Plaza, Bandra – Kurla Complex,
Mumbai – 400 001	Bandra East, Mumbai – 400 059
Scrip Code: 500945	Symbol: VALUEIND

Dear Sir,

Sub: Pre-Facto intimation on the upcoming 37th (Thirty Seventh) Meeting of Committee of Creditors

We refer to the provisions of Regulation 30 (Schedule III, Part A, Clause A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and wish to inform you that the 37th (Thirty Seventh) meeting of the consolidated Committee of Creditors (CoC) of Value Industries Limited and other 12 Videocon group companies, having a consolidated corporate insolvency resolution process, is scheduled to be held on Wednesday, June 26, 2024, in accordance with the provisions of Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is a Pre-Facto intimation of the meeting of the consolidated committee of creditors.

You are requested to take the same on record.

Thanking you, Yours truly,

For VALUE INDUSTRIES LIMITED

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 5 September, 2018 read with Orders dated 8th August, 2019 and 25th September, 2019)

AMOL A. MANDLIK DIRECTOR DIN: 10367846

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