



28<sup>th</sup> May 2024

To,  
The Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J.Towers, Dalal Street,  
Mumbai – 400 001.

Script Code: 534733

**Subject: Outcome of Board Meeting held on 28<sup>th</sup> May 2024**

Dear Sir/Madam,

The Board of Directors of the Company at its meeting held on 28<sup>th</sup> May 2024, inter-alia has considered and transacted following business:

**1. Issuance of Equity Shares to Specified Person on Preferential Basis: -**

The Board of Directors of the Company hereby considered and approved the issuance of upto 1,34,36,739 (One Crore Thirty Four Lakhs Thirty Six Thousand Seven Hundred Thirty Nine Only) Equity Shares at a price of Rs.19.71 (Rupees Nineteen and Paise Seventy One Only) per share of face value of Re.1/- (Rupee One) each ("Equity Shares") at a premium of Rs.18.71 (Rupees Eighteen and Paise Seventy One Only) aggregating to Rs.26,48,38,126 (Twenty Six Crore Forty Eight Lakhs Thirty Eight Thousand One Hundred Twenty Six Only) to Specified person other than Promoter Category (**Attached List as Annexure A**) on preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the forthcoming General Meeting.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-B** to this letter.

**2. Convening of an Extra-ordinary General Meeting of the members of the Company:**

The Board, at aforesaid meeting, also decided to convene an Extra-ordinary General Meeting of the members of the Company on Thursday, 27<sup>th</sup> of June 2024, through video conferencing / other audiovisual means ("EGM"), to seek the consent of the shareholders of the Company, on above matters, more particularly listed in the notice of EGM, the copy of which with other relevant details shall be submitted in due course, simultaneous to the dispatch of notice of EGM to the shareholders of the Company.

**3. The Board Approved the Appointment of M/s. Rakhi Dasgupta & Associates Practising Company Secretaries., Practising Company Secretaries, as Secretarial Auditor for conducting Secretarial Audit of the Company for the financial year 2023-2024. Annexure C**

The meeting commenced at 6:30 p.m. and concluded at 8:45 p.m.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

**For Aerpace Industries Limited**  
(Formerly Known as Supremex Shine Steels Limited)

**Milan B. Shah**  
Managing Director  
DIN: 08163535



**ANNEXURE A**  
**LIST OF PROPOSED ALLOTTEES**

S. No	Name of Investor(s)	Nature of Securities	No. of Securities	Aggregate Consideration (INR)
1	Puneet Agrawal	Equity Shares	1,00,000	19,71,000
2	Sunita Agarwal	Equity Shares	1,00,000	19,71,000
3	Gothamchand A	Equity Shares	1,50,000	29,56,500
4	Ranjana Kanda	Equity Shares	1,25,000	24,63,750
5	Udit Aggarwal	Equity Shares	1,00,000	19,71,000
6	Bosco Menzes	Equity Shares	1,00,000	19,71,000
7	Niranjan Kesavan	Equity Shares	51,000	10,05,210
8	Vandana Sachdeva	Equity Shares	51,000	10,05,210
9	Gurisha Gupta	Equity Shares	51,000	10,05,210
10	Sneha Milan Rathod	Equity Shares	67,000	13,20,570
11	Dharmesh Shah	Equity Shares	1,75,000	34,49,250
12	Kumud Shah	Equity Shares	55,000	10,84,050
13	Savita Jain	Equity Shares	1,28,000	25,22,880
14	Roma Bhandari	Equity Shares	1,28,000	25,22,880
15	Megha Jain	Equity Shares	75,000	14,78,250
16	Ratanben R Jain	Equity Shares	61,000	12,02,310
17	Divyesh Rach	Equity Shares	51,000	10,05,210
18	Mahaveer Hemanthkumar Jain	Equity Shares	51,000	10,05,210
19	Rajat Mukhija	Equity Shares	51,000	10,05,210
20	Hemant Gadodia	Equity Shares	2,50,000	49,27,500
21	Ritesh Khetan	Equity Shares	50,000	9,85,500
22	Surender Goel (HUF)	Equity Shares	50,000	9,85,500
23	Madhu Rathi	Equity Shares	1,00,000	19,71,000
24	Jinraj Enterprises LLP	Equity Shares	50,000	9,85,500
25	RPV Holdings	Equity Shares	50,000	9,85,500
26	Credenza Clearwater Capital Partner	Equity Shares	50,000	9,85,500
27	Pankaj Kedia	Equity Shares	50,000	9,85,500
28	Raghav Choudhury	Equity Shares	52,000	10,24,920
29	Rakesh Laroia	Equity Shares	5,20,000	1,02,49,200
30	Amit Agarwal	Equity Shares	1,28,000	25,22,880
31	Abhishek Agarwal	Equity Shares	1,00,000	19,71,000
32	Tarini Arora	Equity Shares	1,30,000	25,62,300
33	Heman Modi	Equity Shares	50,735	9,99,987
34	Himanshu Shah	Equity Shares	5,07,356	99,99,987
35	Kamal Visaria	Equity Shares	5,07,356	99,99,987
36	Kunal Kothari	Equity Shares	76,103	14,99,990
37	Ranganathan Ramachandaran	Equity Shares	50,735	9,99,987
38	Shankar Sharma	Equity Shares	5,07,356	99,99,987
39	Deepshikha Arora	Equity Shares	2,02,942	39,99,987
40	Jyotsna Mehta	Equity Shares	1,52,207	30,00,000



41	Manavi Mehta	Equity Shares	1,01,471	19,99,993
42	Adarsh Bhalotia	Equity Shares	1,26,839	24,99,997
43	Lalit Kumar Bhalotia	Equity Shares	1,26,839	24,99,997
44	Shlok Rathod	Equity Shares	50,735	9,99,987
45	Kamlesh Shah	Equity Shares	1,01,471	19,99,993
46	Alok Omprakash Nag	Equity Shares	2,53,678	49,99,993
47	Punamchand Amrutlal Gandhi	Equity Shares	2,53,678	49,99,993
48	Paramhans Kumar Gaund	Equity Shares	86,250	16,99,988
49	JD Seals	Equity Shares	1,67,427	32,99,986
50	Sanjay Takale	Equity Shares	24,11,765	4,75,35,888
51	Khushboo Bhagat (Aditya Agarwal)	Equity Shares	86,250	16,99,988
52	Parin Vithlani	Equity Shares	82,051	16,17,225
53	Mishal Vithlani	Equity Shares	1,52,207	30,00,000
54	Sumaniya Nayabha Rajabha	Equity Shares	1,01,471	19,99,993
55	Vishal Sharad Shah	Equity Shares	98,934	19,49,989
56	Algorithmics Advisor and Investor LLP	Equity Shares	2,02,942	39,99,987
57	Pratik Prakash Shah	Equity Shares	50,735	9,99,987
58	Priyanka Koria	Equity Shares	1,01,471	19,99,993
59	Bhupendra Jasvantlal Jariwala	Equity Shares	50,735	9,99,987
60	Ashok K Shah	Equity Shares	5,00,000	98,55,000
61	Hasmukh Shah	Equity Shares	3,00,000	59,13,000
62	Viral Ashok Shah	Equity Shares	2,50,000	49,27,500
63	Keyur Kenia	Equity Shares	1,00,000	19,71,000
64	Kishor Lalji Shah	Equity Shares	1,25,000	24,63,750
65	Samir Sanghvi	Equity Shares	1,25,000	24,63,750
66	Nehal Sanghvi	Equity Shares	1,25,000	24,63,750
67	Chandresh Haria	Equity Shares	1,00,000	19,71,000
68	Kaushal A Gandhi	Equity Shares	2,50,000	49,27,500
69	Kinjal Gandhi	Equity Shares	2,50,000	49,27,500
70	Nehir Chandrakant Shah	Equity Shares	5,00,000	98,55,000
71	Saurabh N Shah	Equity Shares	5,00,000	98,55,000
72	Kamlesh Doshi	Equity Shares	1,00,000	19,71,000
73	Dhanesh N Shah HUF	Equity Shares	1,00,000	19,71,000
74	Manoj Financial Services Pvt. Ltd.	Equity Shares	50,000	9,85,500
75	Yashasvi finvest private limited	Equity Shares	50,000	9,85,500
76	Rachana Parekh	Equity Shares	50,000	9,85,500
77	Amiya K Kamdar	Equity Shares	50,000	9,85,500



## ANNEXURE B:

Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

### 1. Type of securities proposed to be issued (viz. equity shares, convertibles etc.);

Equity Shares

### 2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);

Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.

### 3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);

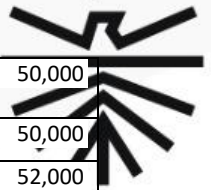
Upto 1,34,36,739 Equity Shares at a price of ₹ 19.71/- per Equity Share, for an aggregate consideration of up to Rs.26,48,38,126 (Twenty-Six Crore Forty-Eight Lakhs Thirty-Eight Thousand One Hundred Twenty-Six Only).

### 4. Number of Investors: 77 (Seventy-Seven)

### 5. Names of the investors: Attached Annexure A

### 6. Post allotment of securities - Outcome of the subscription

S.No	Name of Investor(s)	Nature of Securities	Pre-preferential allotment, on fully diluted basis	Post-preferential allotment, on fully diluted basis
1	Puneet Agrawal	Equity Shares	0	1,00,000
2	Sunita Agarwal	Equity Shares	0	1,00,000
3	Gothamchand A	Equity Shares	0	1,50,000
4	Ranjana Kanda	Equity Shares	0	1,25,000
5	Udit Aggarwal	Equity Shares	0	1,00,000
6	Bosco Menzes	Equity Shares	0	1,00,000
7	Niranjan Kesavan	Equity Shares	5,000	56,000
8	Vandana Sachdeva	Equity Shares	36,975	87,975
9	Gurisha Gupta	Equity Shares	0	51,000
10	Sneha Milan Rathod	Equity Shares	1,05,216	1,72,216
11	Dharmesh Shah	Equity Shares	0	1,75,000
12	Kumud Shah	Equity Shares	0	55,000
13	Savita Jain	Equity Shares	0	1,28,000
14	Roma Bhandari	Equity Shares	0	1,28,000
15	Megha Jain	Equity Shares	0	75,000
16	Ratanben R Jain	Equity Shares	0	61,000
17	Divyesh Rach	Equity Shares	0	51,000
18	Mahaveer Hemanthkumar Jain	Equity Shares	0	51,000
19	Rajat Mukhija	Equity Shares	0	51,000
20	Hemant Gadodia	Equity Shares	0	2,50,000
21	Ritesh Khetan	Equity Shares	0	50,000
22	Surender Goel (HUF)	Equity Shares	0	50,000
23	Madhu Rathi	Equity Shares	0	1,00,000
24	Jinraj Enterprises LLP	Equity Shares	0	50,000
25	RPV Holdings	Equity Shares	0	50,000



26	Credenza Clearwater Capital Partner	Equity Shares	0	50,000
27	Pankaj Kedia	Equity Shares	0	50,000
28	Raghav Choudhury	Equity Shares	0	52,000
29	Rakesh Laroia	Equity Shares	0	5,20,000
30	Amit Agarwal	Equity Shares	0	1,28,000
31	Abhishek Agarwal	Equity Shares	0	1,00,000
32	Tarini Arora	Equity Shares	0	1,30,000
33	Heman Modi	Equity Shares	0	50,735
34	Himanshu Shah	Equity Shares	0	5,07,356
35	Kamal Visaria	Equity Shares	0	5,07,356
36	Kunal Kothari	Equity Shares	0	76,103
37	Ranganathan Ramachandaran	Equity Shares	0	50,735
38	Shankar Sharma	Equity Shares	0	5,07,356
39	Deepshikha Arora	Equity Shares	2,36,994	4,39,936
40	Jyotsna Mehta	Equity Shares	0	1,52,207
41	Manavi Mehta	Equity Shares	0	1,01,471
42	Adarsh Bhalotia	Equity Shares	0	1,26,839
43	Lalit Kumar Bhalotia	Equity Shares	0	1,26,839
44	Shlok Rathod	Equity Shares	0	50,735
45	Kamlesh Shah	Equity Shares	0	1,01,471
46	Alok Omprakash Nag	Equity Shares	0	2,53,678
47	Punamchand Amrutlal Gandhi	Equity Shares	0	2,53,678
48	Paramhans Kumar Gaund	Equity Shares	0	86,250
49	JD Seals	Equity Shares	0	1,67,427
50	Sanjay Takale	Equity Shares	0	24,11,765
51	Khushboo Bhagat (Aditya Agarwal)	Equity Shares	0	86,250
52	Parin Vithlani	Equity Shares	1,25,000	2,07,051
53	Mishal Vithlani	Equity Shares	15,470	1,67,677
54	Sumaniya Nayabha Rajabha	Equity Shares	0	1,01,471
55	Vishal Sharad Shah	Equity Shares	0	98,934
56	Algorithmics Advisor and Investor LLP	Equity Shares	0	2,02,942
57	Pratik Prakash Shah	Equity Shares	1188	51,923
58	Priyanka Koria	Equity Shares	0	1,01,471
59	Bhupendra Jasvantlal Jariwala	Equity Shares	0	50,735
60	Ashok K Shah	Equity Shares	0	5,00,000
61	Hasmukh Shah	Equity Shares	0	3,00,000
62	Viral Ashok Shah	Equity Shares	0	2,50,000
63	Keyur Kenia	Equity Shares	0	1,00,000
64	Kishor Lalji Shah	Equity Shares	0	1,25,000
65	Samir Sanghvi	Equity Shares	3,73,989	4,98,989
66	Nehal Sanghvi	Equity Shares	3,73,989	4,98,989
67	Chandresh Haria	Equity Shares	0	1,00,000
68	Kaushal A Gandhi	Equity Shares	3,68,690	6,18,690
69	Kinjal Gandhi	Equity Shares	2,80,492	5,30,492

70	Nihir Chandrakant Shah	Equity Shares	0	5,00,000
71	Saurabh N Shah	Equity Shares	0	5,00,000
72	Kamlesh Doshi	Equity Shares	0	1,00,000
73	Dhanesh N Shah HUF	Equity Shares	0	1,00,000
74	Manoj Financial Services Pvt. Ltd.	Equity Shares	0	50,000
75	Yashasvi finvest private limited	Equity Shares	0	50,000
76	Rachana Parekh	Equity Shares	0	50,000
77	Amiya K Kamdar	Equity Shares	0	50,000

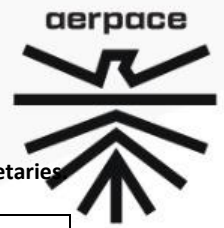
**7. Issue price / allotted price:**

₹ 19.71/- Equity Share. Face Value Re. 1/- & Premium Rs. 18.71/-

The price at which the Equity Shares shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.

**8. In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument:**

Not Applicable



## Annexure C

### i. Brief Profile of appointment of Secretarial Auditor M/s Rakhi Dasgupta & Associates Practising Company Secretaries

Particulars	Details
Name of the Auditor	M/s Rakhi Dasgupta & Associates
ICSI Membership No	A28739
ICSI CP No	20354
Peer Review Certificate No	5413/2023
Address	M/s Rakhi Dasgupta & Associates, Company Secretaries is registered with Institute of Company Secretaries of India with effect from the year 2018. Rakhi Dasgupta & Associates, provides Advisory & Consultancy Services in the area of Secretarial, SEBI, RBI Laws and Other Corporate Affairs.
Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable