

December 26, 2024

To,
BSE Limited
Scrip code: 540725

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with Para A of Part A to Schedule III of the Listing Regulations, please be informed that the Company has further acquired 1,82,725 equity shares of Rs. 10/- each aggregating to Rs. 18,27,250/- under Rights Issue of Silverleaf Securities Research Private Limited, subsidiary of the Company.

The Company has strategically subscribed to a significant portion of its entitlement under Rights Issue, balancing its resource allocation across its broader business operations, ensuring optimal utilization of funds. This has resulted in a slight dilution of the Company's shareholding in Silverleaf Securities Research Private Limited from 78.52% to 73.09% of the paid-up share capital of the Subsidiary.

The Company received an intimation from Silverleaf Securities Research Private Limited today i.e., on December 26, 2024 at 03:33 p.m.

Furthermore, the disclosures as required by SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given hereunder as Annexure-A.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Parveen Gupta
Chairman & Managing Director
DIN: 00013926

Annexure-A

Disclosures as required under SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Details of Investment
Name of the target entity, details in brief such as size, turnover etc.;	Silverleaf Securities Research Private Limited (“Silverleaf”) Authorized Capital: Rs. 1,50,00,000/- Paid-up capital: Rs. 1,25,00,000/-
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	‘Silverleaf Securities Research Private Limited’ being a subsidiary of the Company, is a related party of the Company in terms of Section 2(76) of the Companies Act, 2013. Further, Mr. Agam Gupta and Mr. Rohin Gupta, members of the promoter group of the Company, are the Directors of the Subsidiary. Save as provided above, the promoters/ promoter group / group companies of the Company are not interested in the transaction.
Industry to which the entity being acquired belongs;	Financial Services Industry.
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed investment will provide Silverleaf with additional capital, enabling it to strengthen its financial position and support its business growth and operations. This is a strategic move to ensure that Silverleaf has sufficient funds for its continued development, thereby benefiting the overall group. The investment aligns with the Company’s long-term strategic objectives of supporting its subsidiaries and ensuring their growth.
Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
Indicative time period for completion of the acquisition;	Not Applicable
Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
Cost of acquisition and/or the price at which the shares are acquired;	Rs. 18,27,250 comprising of 1,82,725 equity shares of face value of Rs. 10/- each.
Percentage of shareholding / control acquired and / or number of shares acquired;	The Company acquired 1,82,725 equity shares of Silverleaf Securities Research Private Limited of face value of Rs. 10/- each, pursuant to the aforesaid acquisition the shareholding of the Company is 73.09% of the paid-up share capital of Silverleaf.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The Silverleaf Securities Research Private Limited has been incorporated in India on July 03, 2024 for the purpose of carrying stock broking activities and dealing in securities for its own account. The history of the last three years is not applicable, as the Company was incorporated on July 03, 2024.