

SPECTRA INDUSTRIES LIMITED
CIN: L74999MH1992PLC067849
REGISTERED OFFICE: PLOT NO.9, SPECTRA COMPOUND KANCHPADA-2, MALAD (W), MUMBAI -
400064

Date: 25/06/2024

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip Code: 513687

Sub: Intimation of Committee of Creditors Meeting as per the Regulation 29 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

With reference to the above subject, we would like to inform you that pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, a 5th Meeting of the Committee of Creditors of the company will be held on Thursday, June 27, 2024 at 5:30 P.M. through Video Conference, via Webex application inter alia to consider and approve the following:

- a) To consider and discuss the valuation methodology adopted by the valuers to arrive at the valuation of Securities and Financial Assets.
- b) To consider and discuss on the transaction's u/s 43,45,49,50 and 66 of Insolvency and Bankruptcy Code 2016 examined under Transaction Audit of corporate debtor.
- c) To consider, discuss and approve the extension in the last date for submission of Resolution Plan.

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d) To discuss any other matter with the permission of the Chair.

Request you to take the same on your records.

Thanking you,

Yours faithfully,

For SPECTRA INDUSTRIES LIMITED

As Resolution Professional of Spectra Industries Limited

vide Hon'ble NCLT, Mumbai order dated 16 June 2023

IBBI Registration No.: IBBI/IPA-001/IP/P-01463/2018-2019/12338

AFA valid till 4 December 2024

Date: 25/06/2024

Place: Mumbai