



August 23, 2024

National Stock Exchange of India Limited	BSE Limited	The Calcutta Stock Exchange Limited
Exchange Plaza, C-1, G Block Bandra Kurla Complex, Bandra (E) Mumbai 400 051	Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 500800	7 Lyons Range Kolkata – 700 001 Scrip Code: 10000027 (Demat) 27 (Physical)
Symbol: TATACONSUM		

Sub.: Allotment of Equity Shares under Rights Issue of Tata Consumer Products Limited (“the Company”)

Dear Sirs/Madam,

This is with reference to our intimations dated January 19, 2024, July 23, 2024, August 1, 2024 and August 19, 2024 in relation to the raising of funds by way of an issue of equity shares through rights issue (“**Rights Issue**”), and approving various terms of the Issue and the Letter of Offer for issue of 3,66,47,492 fully paid-up equity shares of the Company of face value of ₹ 1 each (“**Equity Shares**”).

In relation to the aforesaid Rights Issue and pursuant to the finalization of the Basis of Allotment of the Rights Issue in consultation with the Lead Managers, the Registrar to the Issue and National Stock Exchange Limited, the Designated Stock Exchange, the Capital Raising Committee (the “**Committee**”) of the Company passed the resolution on August 23, 2024 for considering and approving the allotment of 3,65,68,731 fully paid-up Equity Shares at an issue price of ₹ 818 per Equity Share (including a premium of ₹ 817 per Equity Share) to eligible equity shareholders or applicants (renouncee), as the case may be pursuant to the Rights Issue. Further, 78,761 Rights Equity Shares have been kept in abeyance pending regulatory/other clearances, as may be applicable.

Accordingly, the paid-up equity share capital of the Company has been increased from Rs. 95,28,34,816 to Rs. 98,94,03,547 by addition of 3,65,68,731 equity shares.

TATA CONSUMER PRODUCTS LIMITED

11/13 Botawala Building 1st Floor Office No 2-6 Horniman Circle Fort Mumbai 400 001 India
Tel: 91-22-6121-8400 | Fax: 91-22-61218499
Registered Office: 1, Bishop Lefroy Road, Kolkata – 700 020
Corporate Identity Number (CIN): L15491WB1962PLC031425
Email: investor.relations@tataconsumer.com
Website: www.tataconsumer.com



The said fully paid-up Equity Shares allotted to eligible equity shareholders or applicants (renouncee), as the case may be, shall rank *pari-passu* in all respect with the existing fully paid-up Equity Shares of the Company.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **Tata Consumer Products Limited**

Delnaz Dara Harda

Company Secretary and Compliance Officer

Membership No.: ACS73704

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