

Date: September 14, 2024

The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051
Symbol: FIVESTAR

BSE Limited
Listing department,
First floor, PJ Towers,
Dalal Street, Fort Mumbai 400 001
Scrip code: 543663

Sub: Intimation under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Issuance of Share warrants on Preferential basis to Promoter and KMPs

Dear Sir/ Madam

We refer to our letter dated August 17, 2024, regarding issuance of warrants on preferential basis to Promoter and KMPs.

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("SEBI LODR Regulations"), we hereby inform that the shareholders of the Company at the 40th Annual General Meeting (AGM) held on Friday, September 13, 2024, has inter-alia, considered and approved the following:

1. Issuance of Share warrants on Preferential basis

Issuance of upto 4,10,000 (Four Lakhs and Ten Thousand Only) share warrants of INR 1.00 each at a premium of INR 769.00 to the following persons, as given in the table below, convertible into 4,10,000 equity shares of INR 1.00 each, which may be exercised in one or more tranches during the period commencing from the date of allotment of the share warrants until expiry of 18 (Eighteen) months, by way of preferential issue pursuant to Section 62(1)(c) read with articles of association of the Company and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, subject to such regulatory/ statutory approvals as may be required.

<i>Name of Investors</i>	<i>No. of share warrants issued</i>
Mr Lakshmiipathy Deenadayalan - Promoter, Chairman & Managing Director	Upto 2,60,000
Mr Rangarajan Krishnan, JMD & CEO	Upto 1,00,000
Mr Srikanth Gopalakrishnan, JMD & CFO	Upto 50,000

Disclosure required under Regulation 30 and 51 read with Schedule III of SEBI LODR Regulations and SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.

The Company will be completing the process relating to allotment of share warrants as per the timeline provided in the notice of AGM.

This disclosure and the voting results along with the scrutinizers report for the resolutions passed in the AGM has been intimated to the NSE and BSE and available on the website of the Company at <https://fivestargroup.in/investors/>.

Kindly take the above information on record.

For Five-Star Business Finance Limited

Shalini Baskaran
Company Secretary & Compliance Officer

Five-Star Business Finance Limited

Registered Office : New No. 27, Old No. 4, Taylor's Road, Kilpauk, Chennai - 600 010.
Phone : 044 - 4610 6200, e-mail : info@fivestargroup.in, Website : www.fivestargroup.in
CIN : L65991TN1984PLC010844

Information as required under Regulation 30 and 51 of Schedule III of SEBI LODR Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Description												
Type of securities proposed to be issued	Share Warrants convertible into equity shares of the Company in the ratio of 1:1												
Type of issuance	Preferential Allotment under Chapter V of Securities Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018												
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 4,10,000 share warrants of INR 770.00 comprising face value of INR 1.00 each and a premium of INR 769.00 per share warrant/equity shares												
Tenure of share warrants	Upto 18 months from the date of allotment of share warrants												
Names of the Investors	<table border="1"> <thead> <tr> <th>Name</th> <th>No. of warrants issued</th> </tr> </thead> <tbody> <tr> <td>Mr Lakshmipathy Deenadayalan - Promoter, Chairman & Managing Director</td> <td>Upto 2,60,000</td> </tr> <tr> <td>Mr Rangarajan Krishnan, JMD & CEO</td> <td>Upto 1,00,000</td> </tr> <tr> <td>Mr Srikanth Gopalakrishnan, JMD & CFO</td> <td>Upto 50,000</td> </tr> </tbody> </table>	Name	No. of warrants issued	Mr Lakshmipathy Deenadayalan - Promoter, Chairman & Managing Director	Upto 2,60,000	Mr Rangarajan Krishnan, JMD & CEO	Upto 1,00,000	Mr Srikanth Gopalakrishnan, JMD & CFO	Upto 50,000				
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Mr Srikanth Gopalakrishnan, JMD & CFO	Upto 50,000												
Number of Investors	3												
Post Allotment of Securities - outcome of the subscription	<p>The warrants are proposed to be allotted to Mr Lakshmipathy Deenadayalan - Promoter, Chairman & Managing Director, Mr Rangarajan Krishnan, JMD & CEO and Mr Srikanth Gopalakrishnan, JMD & CFO.</p> <p><i>Details of their respective shareholding in the Company, prior to and after the proposed issuance are as follows:</i></p> <table border="1"> <thead> <tr> <th>Name</th> <th>Pre-issuance holding</th> <th>Post-issuance holding</th> </tr> </thead> <tbody> <tr> <td>Lakshmipathy Deenadayalan**</td> <td>10.28%</td> <td>10.35%</td> </tr> <tr> <td>Rangarajan Krishnan</td> <td>0.79%</td> <td>0.82%</td> </tr> <tr> <td>Srikanth Gopalakrishnan</td> <td>0.37%</td> <td>0.38%</td> </tr> </tbody> </table> <p><i>**This is at an individual level.</i></p>	Name	Pre-issuance holding	Post-issuance holding	Lakshmipathy Deenadayalan**	10.28%	10.35%	Rangarajan Krishnan	0.79%	0.82%	Srikanth Gopalakrishnan	0.37%	0.38%
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Rangarajan Krishnan	0.79%	0.82%											
Srikanth Gopalakrishnan	0.37%	0.38%											
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Not Applicable</p> <p><i>The share warrant issued on preferential basis is valid for a period upto 18 months from date of allotment of share warrants for conversion.</i></p>												

For Five-Star Business Finance Limited

Shalini Baskaran
Company Secretary & Compliance Officer

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