



YOGI LIMITED
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B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

To,

BSE Limited

New Trading Wing, Rotunda Building,

P J Towers, Dalal Street, Fort,

Mumbai – 400 001

Scrip code – 511702

Subject: Outcome of Board Meeting for allotment of 80,97,291 Equity Shares upon conversion of Convertible Warrants held on 10th September, 2024

Dear Sir,

We would like to inform you that pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Board of Directors of the Company, have allotted Third and Final tranche of 80,97,291 Equity Shares of Rs. 10/- each, fully paid up pursuant to conversion of 1,38,08,687 convertible warrants into Equity Shares on Preferential Basis in accordance with the Special resolution passed by the shareholders on 24th January, 2024 and pursuant to the In-principle approval received from BSE Limited vide their letter number LOD/PREF/AB/FIP/1245/2023-24 dated 16th February, 2024.

As per Regulation 169(2) of the SEBI (ICDR) Regulations, 2018, 25% of the allotment price has been paid by the allottee(s) in to the Bank Account of the Company at the time of subscription. Further the holders of 80,97,291 convertible warrants have paid the balance 75% of the consideration and exercised their right of conversion.

The details of allotment are as follows:

Sr. No	Name of the Allottee(s)	No. of Equity Shares
1.	Mr. Ghanshyambhai Nanjibhai Patel	24,00,000
2.	Mr. Pareshbhai Nanjibhai Patel	24,00,000
3.	Mr. Tirth Ghanshyam Patel	9,99,649
4.	M/s. Unique Concepts Builders Private Limited	9,00,000
5.	M/s. Pushpa Investments through its Partner Vimal Kumar Bunt	4,50,000
6.	M/s. Parshav Vatika LLP	7,25,042



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7.	Mr. Maulik Jitendra Kumar Ranka	2,22,600
	TOTAL	80,97,291

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 30,00,00,000/- (Rupees Thirty Crores) divided into 3,00,00,000 (Three Crores) Equity Shares of face value Rs. 10/- each. The new equity shares issued rank pari-passu with the existing equity shares.

The relevant details pertaining to the above as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated 09th September, 2015 are enclosed as "Annexure A".

The Meeting of the Board of Directors of the Company was commenced at 03:30 p.m. and concluded at 04:30 p.m.

Kindly take the same on your record.

FOR YOGI LIMITED



(Ghanshyambhai Nanjibhai Patel)

Managing Director

DIN: 06647250

Address: C-3503/3504, 35th Floor, C Wing,

Orbit Heights, Javji Dadaji Marm, Nana Chowk,

Grant Road, Mumbai 400007

Date: 10th September, 2024

Place: Mumbai



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Annexure A

The disclosures as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated 09th September, 2015 regarding the conversion of warrants and allotment of equity shares, are as follows:

S. No.	Particulars	Details
1.	Type of securities issued	Equity shares pursuant to exercise of Convertible warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of securities: 80,97,291 equity shares at Rs. 28/- per share on receipt of balance amount of Rs. 21/- per Equity shares (75% of total consideration) Conversion ratio (1:1) – One equity share for each Convertible warrant held.
4.	In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s)	
	Names and number of the investors:	
	Number of allottee(s)	7
	Name(s) of the allottee(s)	1. Mr. Ghanshyambhai Nanjibhai Patel (Promoter) 2. Mr. Pareshbhai Nanjibhai Patel (Promoter) 3. Mr. Tirth Ghanshyam Patel (Promoter) 4. M/s. Unique Concepts Builders Private Limited (Non-Promoter)



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		<p>5. M/s. Pushpa Investments through its Partner Vimal Kumar Bunt (Non-Promoter)</p> <p>6. M/s. Parshav Vatika LLP (Non-Promoter)</p> <p>7. Mr. Maulik Jitendra Kumar Ranka (Non-Promoter)</p>		
Post allotment of securities - outcome of the subscription:				
Name	Pre Issue Shareholding		Post Issue Shareholding	
	No. of Shares	% of Share holding	No. of Shares	% of Share holding
Mr. Ghanshyambhai Nanjibhai Patel	56,20,000	25.65%	80,20,000	26.73%
Mr. Pareshbhai Nanjibhai Patel	56,20,000	25.65%	80,20,000	26.73%
Mr. Tirth Ghanshyam Patel	6,66,432	3.04%	16,66,081	5.55%
M/s. Unique Concepts Builders Private Limited	-	-	9,00,000	3%
M/s. Pushpa Investments through its Partner Vimal Kumar Bunt	-	-	4,50,000	1.5%
M/s. Parshav Vatika LLP	10,87,564	4.96	18,12,606	6.04%
Mr. Maulik Jitendra Kumar Ranka	3,07,400	1.40%	5,30,000	1.77%
5.	Issue price/ allotted price (in case of convertibles)	Warrants had been allotted on 17 th February, 2024 and 21 st February, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 7/- per warrant (25% of total consideration).		



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		<p>Now, 80,97,291 Equity Shares have been allotted on receipt of balance amount at the rate of Rs.21/- per Equity Share (75% of total consideration).</p>
6.	In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:	<p>The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders;</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>