

Ref No: PSB/HO/Shares Cell / 83 /2024-25

December 20, 2024

To,

BSE Limited, Department of Corporate Services, 25 th floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP ID : PSB SCRIP CODE : 533295	National Stock Exchange of India Ltd., Exchange Plaza, C – 1, Block – G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. SYMBOL: PSB SERIES: EQ
--	--

Dear Sir,

Reg: Allotment of Long Term Bonds of Rs.3,000 crore

Further to our letter dated 18.12.2024, it is hereby informed that the Bank has issued and allotted Long Term Bonds (Infrastructure) amounting to Rs.3,000 Crore on Private Placement Basis. The details are as below:

SI No	Particulars	Details
1	Issue Type	Unsecured, Subordinated, Redeemable, Non-Convertible, Taxable, listed, fully paid-up Long Term Bonds (Infrastructure) in the nature of debentures of face value Rs.1 lakh each (the "Bonds").
2	ISIN	INE608A08058
3	Coupon Rate	7.74% p.a.
	Issue Size	Base Issue Size of Rs.500 crore plus Green Shoe Option of Rs.2,500 crore, aggregating to Rs.3,000 crore
4	No. of Bonds	3,00,000 bonds of Rs.1,00,000 each
5	Issue Opened on	December 18, 2024
6	Issue Closed on	December 18, 2024
7	Date of Allotment	December 20, 2024
8	No of Allottees	24

We request you to take note of the above pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully

Saket Mehrotra
Company Secretary



Head Office: 21, Rajendra Place, New Delhi-110008

Corporate Office: NBCC Office Complex, Block 3, East Kidwai Nagar, New Delhi – 110023

Email: complianceofficer@psb.co.in