



Galactico Corporate Services Limited

A SEBI Registered Category I Merchant Banker

Date: November 22, 2024

**To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai – 400001
Scrip code 542802**

Sub: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform the Stock Exchange that the members of Instant Finserve Private Limited ("IFPL"), a subsidiary of our Company, have approved the issuance of Optionally Convertible Debentures ("OCD's") in their Extraordinary General Meeting held on November 22, 2024.

The key details of the approval are as follows:

Issuer: Instant Finserve Private Limited (a subsidiary of Company)

Issuance of OCDs: Instant Finserve Private Limited has been authorized to issue Optionally Convertible Debentures (OCDs) to on terms and conditions as may be decided by the Board of Directors of Instant Finserve Private Limited.

Approval: The approval for the issuance of OCDs was obtained from the members of Instant Finserve Private Limited in the Extraordinary General Meeting held on November 20, 2024.

Purpose of the Issue: The proceeds from the issuance of OCDs will be utilized for business expansion.

Size: Up to 3,00,00,000/- (Rupees Three Crore only)

Conversion Terms: The OCDs shall be converted at the rate as may be determined by the Registered Valuer at the time of conversion in accordance with the Fair Market Value, at any time before the expiry of 10 years from the date of allotment of the OCDs, at the option of the allottee.

Completion: Issue will be completed before the end of this month.

We request you to kindly take the above on record.

Thanking You,

For Galactico Corporate Services Limited,

**Aishwarya Jayanta Sheth
Company Secretary & Compliance Officer**



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