



Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
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CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

January 02, 2025

To,
BSE Limited
Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Security Code: 531525
Security ID: ACESOFT

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Rights Issue of Equity Shares of Ace Software Exports Limited ("Company")

Dear Sir / Madam,

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated December 04, 2024 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, at its meeting held on January 01, 2025, approved the allotment of 64,00,000 partly paid up Rights Equity Shares of face value of ₹10 each (₹5 paid up) at a price of ₹78/- per Rights Equity Share including a share premium of ₹68 per Rights Equity Share of which ₹39 per Rights Equity Share including a share premium of ₹34 per Rights Equity Share has been paid up on application and the balance amount shall be payable on First and Final Call at such time as may be determined by the Board at its sole discretion.

Consequent to the said allotment, the paid-up equity shares capital of the Company shall be as follows:

Particulars	Number of shares	Amount in ₹
Equity Shares of ₹ 10 each fully paid up	64,00,000	6,40,00,000.00
Equity Shares of ₹ 10 each (₹5 paid up)	64,00,000	3,20,00,000.00
Total	1,28,00,000	9,60,00,000.00

You are requested to kindly take the above on your record.

Yours faithfully,

For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer