

May 23, 2024

To,  
**Department of Corporate Services,**  
**BSE Limited,**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001  
**Scrip code : 540725**

To,  
**The Listing Department,**  
**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051  
**Symbol : SHAREINDIA**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Para A of Part A of Schedule III of the Listing Regulations and in compliance with SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“SBEB Regulations”), please be informed that the Nomination and Remuneration Committee of the Board of Directors of the Company, at its meeting held today, i.e., on May 23, 2024, has approved the following:

1. Allotment of 1,37,060 fully paid-up equity shares of face value of Rs. 10/- each, to the employees pursuant to exercise of options granted to them under the “Share India Employees Stock Option Scheme 2022” (“ESOS 2022”). Further, the details as per Regulation 10(c) & Part E of Schedule I of SBEB Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as Annexure-I and Annexure-II, respectively;
2. Grant of 1,20,933 options to the eligible employees of the Company under the ESOS 2022. Further, the details as per SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as Annexure-III.

The meeting commenced at 04:58 p.m. and concluded at 05:10 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No. F5512**

## Annexure I

Disclosure pursuant to Regulation 10(c) & Part E of Schedule I of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 in respect of allotment of 1,37,060 equity shares pursuant to exercise of options:

Sr. No.	Particulars	Details
1.	Company name and address of Registered Office	Share India Securities Limited 1701-1703, 17th Floor, Dalal Street Commercial Cooperative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 383255
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited National Stock Exchange of India Limited
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	March 14, 2022
4.	Filing Number, if any	BSE In-Principle Approval No.: DCS/IPO/TL/ESOP-IP/2274/2021-22 dated March 25, 2022 for 6,00,000 equity shares.  NSE In-Principle Approval No.: NSE/LIST/30359 dated March 31, 2022 for 6,00,000 equity shares.
5.	Title of scheme pursuant to which shares are issued, if any	Share India Employees Stock Option Scheme, 2022
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	Rs. 10/-
8.	Date of issue of shares	May 23, 2024
9.	Number of shares issued	1,37,060 equity shares
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	39345637- 39482696
12.	ISIN Number of the shares if issued in Demat	INE932X01018
13.	Exercise price per share	Rs. 10/-
14.	Premium per share	NIL
15.	Total issued shares after this issue	3,92,84,696 equity shares of face value of Rs. 10/- each
16.	Total issued share capital after this issue	Rs. 39,28,46,960/-
17.	Details of any lock-in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable



# Share India Securities Limited

(CIN: L67120GJ1994PLC115132)

Member: NSE, BSE, MCX, & NCDEX

Depository Participant with 'CDSL'

SEBI Registered Research Analyst & Portfolio Manager

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19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	The equity shares allotted consequent to exercise of options shall rank pari-passu with the existing equity shares of the Company
20.	Details of listing fees, if payable	Not Applicable

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Regd. Office: 1701-1703, 17th Floor, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382355. INDIA

Corporate Office: A-15, Sector-64, Noida, Distt. Gautam Buddha Nagar, Uttar Pradesh-201301, Tel.: 0120-4910000, 0120-6910000 Fax : 0120-4910030 E-mail:info@shareindia.com,Website:www.shareindia.com

## Annexure II

Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 in respect of allotment of 1,37,060 equity shares pursuant to exercise of options:

1.	Brief details of options granted	1,37,060 options were granted under Share India Employees Stock Option Scheme, 2022, and each of the option upon its vesting, was exercisable into 1 (one) equity share of Rs. 10/-
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes, the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021
3.	Total number of shares covered by these options	1,37,060 equity shares of face value of Rs. 10/- each
4.	Pricing formula	The exercise price of the options was determined as Rs. 10/- per option in accordance with applicable Accounting Standards.
5.	Options vested	1,37,060
6.	Time within which option may be exercised	Options have already been exercised
7.	Options exercised	1,37,060
8.	Money realised by exercise of options	Rs. 13,70,600/- (Rupees Thirteen Lakhs Seventy Thousand and Six Hundred Only)
9.	The total number of shares arising as a result of exercise of option.	1,37,060 equity shares
10.	Options lapsed	NIL
11.	Variation in terms of options	Not Applicable
12.	Brief details of significant terms	The brief details of the options in terms of the Share India Employees Stock Option Scheme, 2022, are as follows: i) All the options granted shall be accepted by the grantee by delivering an acceptance form on or before the closing date stated in the grant letter. ii) Unvested options shall vest with the participant on such date being the date immediately after the date of expiry of one year from the date of acceptance of the options granted to such participant. iii) No amount is payable by the grantee at the time of acceptance of grant of option or at the time of vesting of option. iv) At the time of exercise of options, the grantee shall pay Rs. 10/- per option.
13.	Subsequent changes or cancellation or exercise of such options.	Not Applicable
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options*	Rs. 77.61

\*As per Audited Financial Results for the quarter and financial year ended March 31, 2024.

## Annexure III

Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 in respect of grant of 1,20,933 Options:

Sr. No.	Particulars	Details
1.	Brief details of options granted	1,20,933 options have been granted to the eligible employees of the Company under the Share India Employees Stock Option Scheme 2022 ("the Scheme")
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes, the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021
3.	Total number of shares covered by these options	Each of the 1,20,933 options upon vesting thereof, shall be exercisable into 1 equity share of face value of Rs. 10/- each
4.	Pricing formula	The exercise price of the options was determined as Rs. 10/- per option in accordance with applicable Accounting Standards.
5.	Options vested	NIL
6.	Time within which option may be exercised	The exercise period shall commence from the date of vesting and expire not later than 6 months from the last vesting date.
7.	Options exercised	Not Applicable
8.	Money realised by exercise of options	Not Applicable
9.	The total number of shares arising as a result of exercise of option.	Not Applicable
10.	Options lapsed	NIL
11.	Variation in terms of options	Not Applicable
12.	Brief details of significant terms	The brief details of the options in terms of the Scheme, are as follows: i) All the Options granted shall be accepted by the grantee by delivering an acceptance form on or before the closing date stated in the grant letter. ii) Unvested options shall vest with the participant on such date being the date immediately after the date of expiry of one year from the date of acceptance of the options granted to such participant. iii) No amount is payable by the grantee at the time of acceptance of grant of option or at the time of vesting of option. iv) At the time of exercise of options, the grantee shall pay Rs. 10/- per option.
13.	Subsequent changes or cancellation or exercise of such options	Not Applicable



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14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Options are yet to be exercised
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