

**Date: February 17, 2025**

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051

**To**  
**BSE Limited**  
Department of Corporate Services - Listing  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001

**SYMBOL: PTCIL**

**BSE Code: 539006**

Dear Sir,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release**

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press Release issued by the Company.

This is for your information and record.

Yours faithfully,

For **PTC Industries Limited**

**Pragati Gupta Agrawal**  
**Company Secretary and Compliance Officer**

**Place: Lucknow**

**Encl: As above**

## PTC Industries Reports Splendid Performance in Q3 & 9M FY 25

Q3FY25 Performance Highlights (Consolidated)		
<b>Total Income</b> <b>31% YoY</b> ▲ Rs. 771 Mn	<b>EBITDA</b> <b>34% YoY</b> ▲ Rs. 255 Mn	<b>PAT</b> <b>76% YoY</b> ▲ Rs. 142 Mn

**Lucknow, Uttar Pradesh, 17 February 2025:** PTC Industries Limited (herein referred to as “PTC”), a manufacturer of high-quality high-precision metal components for various critical and super-critical applications, has announced financial results for the **Quarter and Nine months ended 31<sup>st</sup> December 2024**.

### **Key Financial Highlights (Consolidated):**

Particulars (Rs Mn)	Q3FY25	Q3FY24	YoY	9MFY25	9MFY24	YoY
Total Income	771.1	590.6	30.6%	2,084.1	1,937.6	7.6%
EBITDA	254.5	189.7	34.2%	688.0	600.8	14.5%
EBITDA Margin %	33.0%	32.1%	89 bps	33.0%	31.0%	200 bps
PAT	142.4	80.8	76.2%	364.5	275.0	32.5%
PAT Margin %	18.5%	13.7%	479 bps	17.5%	14.2%	329 bps

### **Key Financial Highlights for Q3 FY25:**

- **Total Income** stood at Rs. 771.1 Mn as against Rs. 590.6 Mn in Q3FY24; a growth of 30.6% YoY;
- **EBITDA** at Rs. 254.5 Mn as against Rs. 189.7 Mn in Q3FY24 with an EBITDA Margin of 34.2%
- **Profit after Tax** stood at Rs. 142.4 Mn in Q3FY25 as against Rs. 80.8 Mn, strong growth of 76.2% YoY

### **Key Financial Highlights for 9M FY25:**

- **Total Income** stood at Rs. 2,084.1 Mn a growth of 7.6% YoY against Rs. 1,937.6 Mn in 9MFY24
- **EBITDA** at Rs. 688.0 Mn against Rs. 600.8 Mn a growth of 14.5% YoY with an EBITDA Margin for 9MFY25 was at 33.0% against 31.0% in 9MFY24
- **Profit After Tax** stood at Rs. 364.5 Mn against Rs. 275.0 Mn a healthy growth of 32.5% YoY



***Speaking on the Q3FY25 Performance, Mr. Sachin Agarwal, Chairman & Managing Director, said:***

*“This quarter has been noteworthy for us. We commissioned India's first Vacuum Arc Remelting furnace, a landmark achievement that brought us into a prestigious league of global Titanium alloy producers and enhanced India's self-reliance in defence and aerospace industry.*

*Our strategic acquisition of Trac Precision Solutions has been a game-changer, seamlessly integrating with our vision and expanding our capabilities in the high-precision components sector. The synergy between Trac's expertise and our advanced alloy and casting technologies shows our commitment towards excellence and innovation.*

*Overall, it has been a quarter of strategic advancements, technological breakthroughs, and team enhancement. I am confident that the momentum we have built will drive us to greater heights going ahead.”*

**Key Business Updates for Q3FY25:**

- **Successfully Commissioned Vacuum Arc Remelting (VAR) furnace:** Aerolloy Technologies has commissioned Vacuum Arc Remelting (VAR) furnace, making it the first Indian private company to produce aerospace-grade Titanium alloy ingots. The German-made VAR furnace has an annual capacity of 1,500 MT and can produce ingots up to 1,000 mm in diameter and 10 MT in weight. This achievement places Aerolloy among a select group of global companies with the capability to manufacture Titanium alloys for aerospace and defence. The VAR technology is crucial for producing high-quality Titanium alloys, as it operates under vacuum to remove impurities and prevent contamination. The VAR furnace is part of PTC's strategy to become a global leader in critical metals and components, integrating material production with precision manufacturing to serve aerospace and defence customers worldwide. This step enhances India's self-reliance in strategic materials and strengthens its position in the global aerospace supply chain.
- **Completed Landmark Acquisition of Trac Precision Solutions:** PTC Industries, acquired 100% ownership of Trac Holdings Limited, which owns Trac Precision Solutions Limited (Trac) which is a UK-based company specializing in precision-machined components for the Aerospace, Defence, and Power Generation sectors. The acquisition has been approved by the UK's Investment Screening Unit under the National Security and Investment Act. Trac is known for its advanced manufacturing capabilities, in producing high-value, complex components like turbine blades and vanes for aero engines and industrial gas turbines. These components are manufactured using hard materials that can withstand extreme temperatures and high-speed rotations, making Trac's expertise highly specialized and difficult to replicate. The acquisition expands PTC's capabilities and aligns with their vision of achieving Parity. It brings together two industry leaders with complementary expertise. Trac's advanced machining and manufacturing capabilities, including 5-axis CNC grinding and Electro-discharge machining, will now be integrated with PTC's expertise in titanium and superalloy castings. The synergy between PTC Industries, its subsidiary Aerolloy Technologies, and Trac Precision Solutions creates a complete manufacturing value chain, offering end-to-end solutions from material development to precision-machined components. This integration is expected to strengthen PTC's global market position and provide customers with a fully integrated supply chain.



- **Aerolloy Technologies Enhances Team with New Vice President of Engineering (Castings):** Aerolloy Technologies Limited onboarded Mr. Frederic Oudelet as the new Vice President of Engineering (Castings). With over 20 years of experience in the investment casting industry, including a significant role at Safran Aircraft Engines and previous positions at Howmet, Avignon Ceramics, Esco Turbine Technologies, and PCC Structural, Mr. Oudelet's expertise is set to boost Aerolloy's engineering excellence and technological leadership in aerospace.

### About PTC Industries:

PTC Industries Limited is a leading Indian manufacturer of precision metal components for critical applications for over 60 years. Through its wholly owned subsidiary Aerolloy Technologies Limited, the company is manufacturing and supplying Titanium and Superalloy castings for Aerospace and Defence applications within India as well as for exports. The company is substantially expanding its capability by making a multi-million-dollar investment in a new state-of-the-art manufacturing facility at its 50 acres land in the Lucknow node of the Uttar Pradesh Defence Industrial Corridor. This facility will house a fully vertically integrated plant with a Titanium and Superalloy Mill, producing aerospace grade ingots, billets, bars, plates and sheets in critical and strategic materials.

### For more information, please contact:

---

#### PTC Industries Limited

Smita Agarwal, Director & CFO

[www.ptcil.com](http://www.ptcil.com)

#### Ernst & Young LLP

Vikash Verma / Abhishek Bhatt

[vikash.verma1@in.ey.com](mailto:vikash.verma1@in.ey.com) / [abhishek.bhatt3@in.ey.com](mailto:abhishek.bhatt3@in.ey.com)

---

#### DISCLAIMER:

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. PTC Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

---

