



# SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

(Formerly known as SODHANI FINANCIAL CONSULTANTS  
LIMITED)

(CIN- U67120RJ2009PLC028237)

Reg. Office-P No. C 373, First Floor, C Block, Vaishali Nagar, Jaipur, 302021, Rajasthan

Email Id:-[info@safefintech.in](mailto:info@safefintech.in), Phone No.:- 0141 – 2358107, Website [www.safefintech.in](http://www.safefintech.in)

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Date: January 22, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal  
Street, Fort, Mumbai – 400001

**Scrip Code: 544257; ISIN: INE0Q3401017; SYMBOL: SAFE**

Dear Sir/Madam,

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - for subscription to Compulsorily Convertible Preference Shares in Smart School Education Private Limited**

In accordance with Regulation 30 read with Schedule III, Part A, Para A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Sodhani Academy of Fintech Enablers Limited has subscribed to 48615 Compulsorily Convertible Preference Shares (“CCPS”) at an issue price of Rs. 205.70/- for an amount aggregating to Rs. 1,00,00,106/- in Smart School Education Private Limited by way of subscription to Private placement. The aforesaid subscription has been made from the internal accruals of the Company.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 (SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123) are given in the enclosed “Annexure-I”.

The above information is made available on the company’s website at [www.safefintech.in](http://www.safefintech.in).

Kindly take the same on your records.

Thanking You,

Yours Truly,

For SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

MONIKA AGARWAL  
COMPANY SECRETARY  
M. No.: ACS A55546

Date: January 22, 2025

Place: Jaipur

Encl:- as mentioned above.



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## Annexure I

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 (SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123)

Sr. No	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	Smart School Education Private Limited (CIN: U80903DL2011PTC224584) <ul style="list-style-type: none"><li>• Authorized capital: Rs. 60,00,000/-</li><li>• Subscribed and Paid-up share capital: Rs. 22,77,109/-</li><li>• Paid up capital as on date: Rs. 2277109/-</li><li>• Net worth as on 31.03.2024: Rs. 2,09,76,580/-</li><li>• Turnover as on 31.03.2024: Rs. 37,47,91,080/-</li><li>• Profit/(Loss) After Tax for the year ended 31.03.2024: Rs. 2,17,61,130/-</li></ul>
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
c)	Industry to which the entity being acquired belongs	Ed-tech Industry- Tech aided learning solutions.
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Sodhani Academy of Fintech Enablers Limited (the "Company") has invested evolving business synergies and explore opportunities for the expansion of business in further domain.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
f)	Indicative time period for completion of the acquisition	The acquisition is tentatively scheduled to be completed today* i.e. January 22, 2025 *subject to closure of private placement offer as per the applicable timelines.
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration
h)	Cost of acquisition and/or the price at which the shares are acquired	Rs. 1,00,00,106/-



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i)	Percentage of shareholding / control acquired and / or number of shares acquired	48615/- Compulsorily Convertible Preference Shares
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p><b>Brief background:</b> Smart School Education Private Limited incorporated on November 09, 2011, vide Certificate of incorporation issued by the Registrar of Companies, Central Registration Centre, under the provisions of the Companies Act, 2013.</p> <p><b>Line of business:</b> Its main object to Offers an integrated product ecosystem designed to provide seamless phygital learning experiences both in and beyond the classroom. And is to carry out business in the field of White-labeled K-12 e-learning app including over 50K+ animated modules, 10K+ interactive games and 2 Mn learning resources.</p> <p><b>Turnover:</b> 2023-24: Rs. 374791080/- 2022-23: Rs. 90863630/- 2021-22: Rs. 50289060/-</p> <p><b>Country</b> in which the acquired entity has presence: India</p>