



# BirlaSugar

K.K. BIRLA GROUP OF SUGAR COMPANIES

UPPER/SE/2016-17/52

March 14, 2017

The Secretary  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5th Floor  
Plot No. C/1, G Block  
Bandra- Kurla Complex, Bandra (E)  
Mumbai 400 051  
Symbol : UPERGANGES

The Dy. General Manager  
Corporate Relationship  
Department  
BSE Ltd.  
1st Floor, New Trading Ring,  
Rotunda Building  
P.J. Towers, Dalal Street, Fort  
Mumbai-400 001  
Stock Code : 530505

The Secretary  
The Calcutta Stock  
Exchange Ltd.  
7, Lyons Range  
Kolkata 700 001  
Stock Code - 10031097

Dear Sir,

**Sub: Outcome of Board Meeting under Regulation 30, 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In compliance with the provisions of Regulation 30 and 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular dated 30 November, 2015 bearing no. CIR/CFD/CMD/16/2015, it is hereby informed that the Composite Scheme of Arrangement between Upper Ganges Sugar & Industries Limited, The Oudh Sugar Mills Limited, Palash Securities Limited, Allahabad Canning Limited, Ganges Securities Limited, Cinnatollah Tea Limited, Vaishali Sugar & Energy Limited, Magadh Sugar & Energy Limited and Avadh Sugar & Energy Limited and their respective Shareholders and Creditors ('the Scheme') has been approved by Hon'ble National Company Law Tribunal, Allahabad bench vide order dated 2<sup>nd</sup> March, 2017.

Further, for giving effect to this order and the Scheme, the board of directors of the Company in its meeting held on March 14, 2017 has constituted a committee of the Board for this purpose and proposed to fix **March 25, 2017 as the Record Date** (subject to confirmation of Stock Exchanges), for reckoning the Equity (listed) and Preference (unlisted) shareholders of the Company, who shall be entitled to the Equity and Preference shares, respectively, issued by the transferee company pursuant to the Scheme.

You are requested to take the same in your records.

Thanking you

Yours faithfully,  
Upper Ganges Sugar & Industries Limited,

Santosh Kumar Poddar  
Company Secretary  
FCS - 1553



Upper Ganges Sugar & Industries Limited