

29<sup>th</sup> May, 2024

**BSE Limited**  
**Corporate Relationship Department**  
**1<sup>st</sup> Floor, New Trading Ring,**  
**Rotunda Building,**  
**P.J. Towers, Dalal Street**  
**Mumbai – 400001**

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of appointment of M/s MSahu & Co., Chartered Accountants as Statutory Auditors in terms of Resolution Plan approved by Hon'ble NCLT, Ahmedabad Bench, Court No. II, vide their order dated 31.07.2023**

**Dear Sir/Madam,**

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('LODR') we would like to inform you that the Board of Directors of the Company on the recommendation of Audit Committee by way of circular resolution today approved the appointment of M/s M Sahu & Co., Chartered Accountants as Statutory Auditors to hold office upto the conclusion of next Annual General Meeting in terms of Resolution Plan approved by Hon'ble NCLT, Ahmedabad Bench, Court No. II, vide their order dated 31<sup>st</sup> July, 2023 read with letter dated 5<sup>th</sup> April, 2024, of NOGF III, successful Resolution Applicant.

The details as required under Regulation 30 of LODR read with SEBI Circulars in respect of appointment are enclosed in the Annexure A.

We request you to take the above information on record.

**Thanking you,**

**Yours faithfully,**

**For Steelco Gujarat Limited**

**Anshoo Raj Khare**  
**Whole-time director**  
**[DIN: 10311752]**

**Annexure – A**

**Appointment of M/s M Sahu & Co., Chartered Accountants as Statutory Auditors  
in terms of Resolution Plan**

<b>Sr. No.</b>	<b>Details of events that need to be provided</b>	<b>Relevant Particulars</b>
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as a Statutory Auditor
2.	Date of appointment/ reappointment/ cessation (as applicable) and term of appointment/ reappointment	Appointment is with effect from 29.05.2024 upto next Annual General Meeting
3.	Brief profile (in case of appointment)	M/s M Sahu & Co., Chartered Accountants, is a Partnership firm registered with the Institute of Chartered Accountants of India ('ICAI') with the Registration No. 130001W having presence in Vadodara, Delhi and Chittorgarh. The firm has been providing assurance, advisory and consultancy service since 2009. They have sufficient experience and expertise to perform their duties as Statutory Auditors. They have been subjected to Peer Review Process by the Institute of Chartered Accountants of India and have received a certificate of Peer Review
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable (not related)