

Date: 20.08.2024

**The Secretary,**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001  
Scrip Code: 533152

**The Manager,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block "G",  
5<sup>th</sup> floor, Bandra Kurla Complex  
Mumbai-400051  
Symbol: MBLINFRA

Sir,

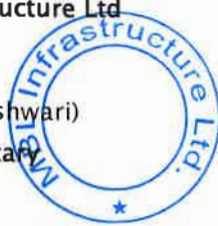
Please find enclosed Press Release relating to execution of documents for implementation of the approved Resolution Plan of MBL Infrastructure Ltd by Working Capital Consortium Banks, for your information and records.

Thanking you,  
Yours faithfully,

For **MBL Infrastructure Ltd**

(Anubhav Maheshwari)  
Company Secretary

Encl: a/a



**MBL Infrastructure Ltd.**

(Formerly MBL Infrastructures Ltd.)

Registered & Corporate Office : Baani Corporate One, Suite no. 308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110 025  
Tel. : +91-11-48593300 - 10, Email : delhi@mblinfra.com Website : www.mblinfra.com, CIN-L27109DL1995PLC338407

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Press Release

**Execution of documents for implementation of the approved Resolution Plan of MBL Infrastructure Ltd by Banks**

- (1) The Working Capital Consortium banks of MBL Infrastructure Ltd (MBL) comprising of State Bank of India (Lead Bank), Punjab National Bank, Bank of Baroda, Union Bank of India, Bank of Maharashtra and Indian Overseas Bank have executed the documents for implementation of the approved Resolution Plan under IBC, 2016.
- (2) MBL has requested the Lead Bank to declare the 'closing date'. From the 'closing date' following working capital facilities shall be available to the Company :

(a) Non Fund based Facilities ( BGs/LCs)	Rs. 303.63 crores
(b) Fund based facilities (Cash Credit)	Rs. 37.38 crores
(c) Working Capital Term Loan	Rs 37.38 crores

Besides the above, MBL has permission to raise Fund Based facilities of Rs. 100 crores and Non fund based facilities of Rs 250 crores for new contracts against specific charge on receivables /stock of such contracts

- (3) The charge on the securities of MBL and pledge of 24% equity shareholding of Promoters & entities forming part of Promoter Group in MBL, in terms of the approved Resolution Plan have been created in favour of SBICAP Trustee Company Limited on behalf of working capital consortium.

"With the implementation of the approved Resolution Plan by Banks, availability of Bank Guarantees & certificates from Banks, the Company is ready to bid for new projects and now positioned and prepared to enhance stakeholder value in sustainable way." said Mr Anjanee Kumar Lakhotia, Chairman & Managing Director while addressing officials of the Company

**About MBL Infrastructure Ltd.**

MBL is engaged in the execution of civil engineering infrastructure projects: Roads & Highways (Construction, BOT, O&M), Building, Housing & Urban Infrastructure, Railways/Metro and Other Infrastructure PAN India. The Company is professionally managed by qualified and experienced team. It owns large fleet of construction Equipment. It engages in its own mechanized stone aggregating quarrying and crushing to ensure economic and timely supply of bulk raw material of stone aggregates.



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MBL has two operational BOT projects through its wholly owned subsidiary companies (a) Suratgarh-Bikaner National Highway Project in the State of Rajasthan and (b) Waraseoni-Lalbarra Road in the State of Madhya Pradesh.

**Safe Harbor statement**

Statement in this document relating to future status, events, or circumstances, including but not limited to statement about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issue are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statement. The Company assumes no obligation to update forward-looking statement to reflect actual results, changed assumptions or other factors.

For more information, please contact:

**MBL Infrastructure Ltd.**

CIN: L27109DL1995PLC338407

Email: [cs@mblinfra.com](mailto:cs@mblinfra.com)

For **MBL Infrastructure Ltd**

  
Anubhav Maheshwari  
(Company Secretary)



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