



KALPATARU[®]

KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/24-25

16th December, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 522287	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 Scrip Code: KPIL
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Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (“Equity Shares”) by Kalpataru Projects International Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”)

Dear Sir/Madam,

In furtherance to our letter dated December 12, 2024 intimating about the opening of issue on December 12, 2024 and the floor price for the Issue, we wish to inform you that the QIP Committee at its meeting held today i.e. December 16, 2024 has, *inter alia*, passed the following resolutions:

- Approving the closure of the Issue today i.e. December 16, 2024 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- Determining and approving the allocation of 83,26,394 Equity Shares at an Issue price of ₹ 1,201 per Equity Share (including a premium of ₹ 1,199 per Equity Share), which is at a discount of ₹ 13.98 per Equity Share i.e. 1.15% to the floor price of ₹ 1,214.98 per Equity Share, in accordance with the SEBI ICDR Regulations upon the closure of the Issue, determined according to the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approving and finalizing the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue;
- Approving and adopting the Placement Document dated December 16, 2024.

In this relation, the Company will file the placement document dated December 16, 2024 with your office on December 16, 2024.

The meeting of the QIP Committee commenced at 11:05 p.m. and concluded at 11:30 p.m.



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We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary