



August 14, 2024

To  
**BSE Limited,**  
**Corporate Relationship Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001

BSE Scrip Code: 512115      Scrip ID: ROSEMER

Kind Attn: Corporate Relationship Dept.

**Subject: Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

**1. Grant of ESOP under RML Employee Stock Option Plan II 2023 beyond 1% of the paid-up capital of the Company**

Sr · N o	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	RML Employee Stock Option Plan II 2023
b)	Type of issuance	ESOP
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 7,50,000 (Seven Lakh Fifty Thousand) employee stock options
d)	Issue Price	To be decided by the Compensation Committee on the date of the grant of options.
e) In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

i)	Investors and their corresponding subscription of No. of Warrants / Equity Shares	Sr. No	Name of the ESOP Grantee	No. Of Employee Stock Options to be granted	Category
		1	Mr. Purvesh Krishna Shelatkar	Upto 7,50,000	Non- Promoter
			Total	<b>7,50,000</b>	
ii)	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;			NA	
iii)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;			NA	
iv)	Tenure/ Conversion			As per Terms specified in the RML Employee Stock Option Plan II 2023	

## 2. Issue of upto 1,71,000 Equity Convertible Warrants

Sr. No	Particulars of Securities	Details of Securities			
a)	Type of securities proposed to be issued	Equity Warrants convertible into Equity Shares of face value Rs. 10/- per			
b)	Type of issuance	Preferential Issue			
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto 1,71,000 Equity Convertible Warrants convertible into equivalent number of Equity Shares of face value Rs. 10/- per share.			
d)	Issue Price	Rs. 250/- per security (including premium of Rs. 240/- per security) or such higher price as may be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations")			
e) In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):					
i)	Investors and their corresponding	Sr.	Name of the	No. of	Category



# ROSE MERC LIMITED

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

	subscription of No. of Warrants / Equity Shares	No.	Investors	Equity Warrants proposed to be subscribed	
		1	Mohammed Hanif Kasim Shaikh	8,000	Non- Promoter
		2	Thanveer Parayil Aboobaker	8,000	Non- Promoter
		3	Promod Govind Agare	5,000	Non- Promoter
		4	Mui Wi Goh	1,50,000	Non- Promoter
			<b>Total</b>	<b>1,71,000</b>	
ii)	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;			<b>NA</b>	
iii)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;			<b>NA</b>	
iv)	Tenure/ Conversion			In case of Equity Warrants Convertible into Equity shares: -  a. The tenure of the convertible securities of the issuer shall be eighteen months from the date of their allotment.  b. An amount equivalent to at least twenty-five per cent of the consideration determined in terms of regulation 164 shall be paid against each warrant on the date of allotment of warrants and the balance seventy-five per cent. of the consideration shall be paid at the time of allotment of the equity shares pursuant to exercise of options against each such warrant by the warrant holder.  In case if the warrant holders do not exercise the option to convert the warrants into equity shares within the above stated period of 18 months than such warrants (to the extent not converted) shall lapse and the initial sum of twenty five percent of offer price paid on such warrants shall be forfeited by the Company.	



**ROSE MERC  
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,  
Opp SIES College, Behind Dmart Store,  
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM  
CIN : L93190MH1985PLC035078

Please take the same on record and oblige.

Thanking You  
Yours faithfully,  
**For ROSE MERC LIMITED**

**Vaishali Parkar Kumar**  
**Executive Director**  
**DIN: 09159108**