

**Ref: JIL:SEC:2024**

**5<sup>th</sup> June, 2024**

**National Stock Exchange of India Ltd.**

“Exchange Plaza”, C-1, Block G,  
Bandra-KurlaComplex,  
Bandra (E),  
Mumbai - 400 051

**SCRIP CODE: JPINFRA TEC**

**BSE Limited**

25<sup>th</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort,  
Mumbai- 400 001

**SCRIP CODE : 533207**

**Subject : Intimation of the First Board Meeting of the Board of Directors (Re-constituted pursuant to order of Hon’ble NCLT dated March 07, 2023 read with NCLAT order dated May 24, 2024) scheduled to be held on Saturday, June 08, 2024**

Dear Sir,

This is in continuation to our disclosure dated June 05, 2024, wherein we had informed that the Implementation and Monitoring Committee in its meeting held on June 04, 2024, has re-constituted the Board of Directors of the Company in accordance with the approved Resolution Plan.

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (hereinafter referred as SEBI (LODR) Regulations, 2015), we hereby inform that the first meeting of Board of Directors of the Company (Re-constituted pursuant to order of Hon’ble NCLT dated March 07, 2023 read with NCLAT order May 24, 2024) is scheduled to be held on Saturday, June 08, 2024, to, **inter alia**, to consider and if thought fit, to approve the:

1. Fixing of Record Date for Delisting of equity shares in terms of the Resolution Plan approved by the Hon’ble NCLT under Section 31 of the Insolvency and Bankruptcy Code, 2016 vide its order dated March 07, 2023 read with order of Hon’ble NCLAT dated May 24, 2024.
2. Issuance of Unlisted Equity Shares aggregating upto Rs. 125 Crores on preferential basis or such other mode, in accordance with the provisions of the Companies Act, 2013 and subject to terms of the Resolution Plan approved by Hon’ble National Company Law Tribunal vide its order dated March 07, 2023 and such other acts, rules, regulations, laws and statutes, as may be applicable (including any statutory modification(s) thereto or re-enactment thereof for the time being in force), subject to all such regulatory / statutory approvals as may be required.

It may be noted that for the purpose of delisting of the equity shares of the Company pursuant to Resolution Plan approved by the National Company Law Tribunal under Section 31 of the Insolvency and Bankruptcy Code, 2016, both the stock exchanges have suspended the trading in equity shares of the Company, w.e.f., 8<sup>th</sup> March, 2023.

Thanking you,

Yours faithfully,

**For JAYPEE INFRA TECH LIMITED**

**Surender Kumar Mata**  
**Company Secretary**  
**ACS 7762**



**JAYPEE INFRA TECH LIMITED**

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