

**Ref. No.: AUSFB/SEC/2024-25/131**

**Date: June 27, 2024**

To,

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. <b>NSE Symbol: AUBANK</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. <b>BSE Scrip Code: 540611, 957863, 957864, 958400, 959025, 974093, 974094, 974095, 974914, 974963, 975017 &amp; 975038</b>
--	---

Dear Sir/Madam,

**Sub: Outcome of Board Meeting**

**Ref: Regulation 30, 42 and 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

In continuation to the prior intimation of Board meeting submitted vide our letter dated June 24, 2024, it is hereby informed that the Board of Directors of AU Small Finance Bank Limited (“**the Bank**”) at its Meeting held on Thursday, June 27, 2024 has inter-alia, considered and approved the following:

1. Raising of funds by issue of equity shares for an aggregate amount not exceeding Rs. 5,000 Crore (Rupees Five Thousand Crore Only) through private placement or qualified institutions placement (QIP) or preferential allotment or through a combination thereof or any other alternative mode, as may be considered appropriate, subject to approval of the shareholders and government/regulatory/statutory approvals, and requirements, as applicable.
2. Borrowing/raising of funds for an amount not exceeding Rs. 6,000 Crore (Rupees Six Thousand Crore Only), in one or more tranches, by issue of debt instruments including but not limited to Bonds and Non-Convertible Debentures or such other debt securities as may be permitted by RBI from time to time, and necessary approvals and requirements, as applicable.
3. Appointment of MSKA & Associates, Chartered Accountants (Registration No. 105047W) and Mukund M Chitale & Co., Chartered Accountants (Registration No. 106655W) as the Joint Statutory Auditors of the Bank, in place of Deloitte Haskins and Sells, Chartered Accountants (Registration No. 117365W) and G. M. Kapadia & Co., Chartered Accountants (Registration No. 104767W), retiring at the ensuing 29<sup>th</sup> Annual General Meeting (“**AGM**”) on completion of their tenure of three (3) years.

The appointment is recommended to shareholders for a period of three (3) years from the conclusion of 29<sup>th</sup> AGM until the conclusion of 32<sup>nd</sup> AGM of the Bank to be held in the calendar year 2027 subject to the prior approval of the RBI for their appointment in every subsequent year. The Bank has received

**Registered Office**

AU SMALL FINANCE BANK LIMITED  
19-A Dhuleshwar Garden, Ajmer Road,  
Jaipur- 302001, Rajasthan, India  
Phone: +91 141 4110060/61, Fax: +91 141 4110090  
CIN: L36911RJ1996PLC011381

RBI approval for FY 2024-25 in this regard. The Brief profile(s) of MSKA & Associates, Chartered Accountants and Mukund M Chitale & Co., Chartered Accountants are enclosed in annexure.

4. Holding of 29<sup>th</sup> AGM on Friday, July 26, 2024 through video conferencing or other audio visual means.
5. Record Date as Friday, July 12, 2024, for determining the members who will be eligible for final dividend, if approved by the shareholders at the AGM.

The above disclosure may also be accessed on the website of the Bank at the link <https://www.aubank.in/stock-exchange-disclosures>.

The meeting of Board of Directors commenced at 1:30 PM and concluded at 5:15 PM.

This is for your information and records.

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami**  
**Company Secretary and Compliance Officer**  
Membership No.: F9999  
[investorrelations@aubank.in](mailto:investorrelations@aubank.in)  
Encl: As above

**Registered Office**

AU SMALL FINANCE BANK LIMITED  
19-A Dhuleshwar Garden, Ajmer Road,  
Jaipur- 302001, Rajasthan, India  
Phone: +91 141 4110060/61, Fax: +91 141 4110090  
CIN: L36911RJ1996PLC011381

**Annexure**

**Brief profiles of Joint Statutory Auditors**

<b>MSKA &amp; Associates (Registration No. 105047W)</b>	<b>Mukund M Chitale &amp; Co (Registration No. 106655W)</b>
<p>MSKA &amp; Associates, established in 1978, is an Indian partnership firm registered with the Institute of Chartered Accountants of India (ICAI) and the PCAOB (US Public Company Accountancy Oversight Board) having offices across 12 key cities in India at Mumbai, Gurugram, Kolkata, Ahmedabad, Pune, Goa, Chennai, Bangaluru, Kochi, Chandigarh, Hyderabad and Coimbatore. MSKA &amp; Associates offers a wide range of services in Audit Assurance, Tax and Advisory domain led by industry experts with deep knowledge pockets and driven by a commitment, to deliver – quality services to all clients.</p>	<p>Mukund M Chitale &amp; Co. is a firm of chartered accountants with professional standing of more than 50 years. It was established in 1973. The Firm is engaged in providing auditing, taxation and advisory services. It has experience in auditing listed companies, public sector undertakings, banks, insurance companies, mutual funds, private equity funds and other entities in the financial and non-financial sectors. The Firm has been awarded the Peer Review Certificate issued by The Institute of Chartered Accountants of India. It has offices in Mumbai and Pune and serves clients across India.</p>

**Registered Office**

AU SMALL FINANCE BANK LIMITED  
19-A Dhuleshwar Garden, Ajmer Road,  
Jaipur- 302001, Rajasthan, India  
Phone: +91 141 4110060/61, Fax: +91 141 4110090  
CIN: L36911RJ1996PLC011381