

23<sup>rd</sup> October 2023

To  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai- 400001

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra - Kurla Complex,  
Bandra (E), Mumbai - 400 051

Scrip code: 511742

NSE Symbol: UGROCAP

Dear Sir/ Madam,

**Subject: Outcome of the Investment and Borrowing Committee Meeting**

Pursuant to the provisions of Regulation 30 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) at its meeting held today, i.e., Monday, 23<sup>rd</sup> October 2023 has, inter alia, approved the issuance of listed Commercial papers to the tune of Rs. 30 crores and Rs. 20 crores for a period of 102 days and 104 days respectively as per the particulars furnished in the attached “**Annexure**”.

The meeting of the Committee commenced at 03.30 p.m. and concluded at 04.00 p.m.

This is for your information and records.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

Thanking You,

Yours Faithfully,  
For UGRO Capital Limited

**Namrata Sajnani**  
Company Secretary and Compliance Officer  
Encl: a/a

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure**

<b>Description of the Security</b>	Commercial Paper
<b>Listed/Unlisted</b>	Proposed to be Listed on BSE Ltd.
<b>Allotment Date</b>	27-10-2023
<b>Date of maturity</b>	06-02-2024
<b>Face Value per Security (Rs.)</b>	Rs.5,00,000/-
<b>Tenure of the security</b>	102 days
<b>Discount rate (%)</b>	9.25%
<b>Redemption value (Rs.)</b>	Rs. 30,00,00,000/-
<b>Name of IPA</b>	Yes Bank Limited

<b>Description of the Security</b>	Commercial Paper
<b>Listed/Unlisted</b>	Proposed to be Listed on BSE Ltd.
<b>Allotment Date</b>	27-10-2023
<b>Date of maturity</b>	08-02-2024
<b>Face Value per Security (Rs.)</b>	Rs.5,00,000/-
<b>Tenure of the security</b>	104 days
<b>Discount rate (%)</b>	9.25%
<b>Redemption value (Rs.)</b>	Rs. 20,00,00,000/-
<b>Name of IPA</b>	Yes Bank Limited

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