

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,
AHMEDABAD GUJARAT 380015

Date: 26/11/2024

To,
The Compliance Officer
Shah Metacorp Limited
Plot No 2/3, GIDC Ubkhal,
Kukarwada, Tal Vijapur,
DistMehsana, Ubkhal,
Kukarwada, Tal Vijapur,
DistMehsana, Mehsana ,
Gujarat, 382830

To,
Department of Corporate
Services
Bombay Stock Exchange
Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai -
400 001
SCRIPCODE: 533275

To,
Department Of Corporate
Services
National Stock Exchange of India
Ltd.,
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E)
Mumbai - 400 051
COMPANY SYMBOL: SHAH

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

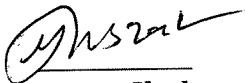
Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding acquisition of shares of M/s. Shah Metacorp Limited as required under the Regulation 29 (1)/(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,



Mona Shah
Promoter and Director

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Shah Metacorp Ltd (Formerly known as Gyscoal Alloys Limited) CIN - L27209GJ1999PLC036656 BSE Code: 533275 and NSE CODE: SHAH		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mona Viral Shah		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange of India Ltd		
Details of the <u>acquisition</u> / <u>disposal</u> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,66,66,084	6.52	6.52
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	3,66,66,084	6.52	6.52
Details of acquisition/sale			

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a) Shares carrying voting rights acquired/sold a) Shares carrying voting rights acquired/sold	2,25,40,000	4.01	4.01
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	2,25,40,000	4.01	4.01
<u>After the acquisition/sale</u> , holding of:			
a) Shares carrying voting rights	59206084	10.53	10.53
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	59206084	10.53	10.53
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	2,25,40,000 equity shares of face value of Rs.1/- each acquired through conversion of warrant allotted on preferential basis on 28.07.2023 and actual shares credited on 26.11.2024		
Date of acquisition / sale of shares / VR or <u>date of receipt</u>	Shares allotted on 22.08.2024 and share credited on 26.11.2024.		

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<u>of intimation of allotment of shares</u> , whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	562338676 equity shares of face value of Rs.1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	584878676 equity shares of face value of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	584878676 equity shares of face value of Rs.1/- each

PART – B:

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mona Viral Shah	YES	APSPS1844P

MONA
VIRAL
SHAH

Digitally signed
by MONA VIRAL
SHAH
Date: 2024.11.26
18:57:45 +05'30'

Mona Viral Shah
Promoter

Place: Ahmedabad
Date: 26/11/2024

CC: Shah Metacorp Ltd
(Formerly known as Gyscoal Alloys Limited)