

DEPT.: SECRETARIAL

REF. No. : SEC/ST.EX.STT/ 251 /2024-25

DATE : January 24, 2025

BSE Ltd. Department of Corporate Services (Listing), First Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP CODE: 532218	National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. SCRIP CODE: SOUTHBANK
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Dear Madam/Sir,

Sub: Certificate under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to requirements of provisions of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our intimation dated November 29, 2024 on exercise of call option of Bank's Non-convertible, fully paid-up, unsecured, perpetual, Basel III Compliant, Tier I Bonds with ISIN INE683A08051, listed on BSE with face value of Rs. 1,00,000/- (Rupees One Lakh only) each at Par (with coupon rate at 13.75 % p.a.), on Friday, January 24, 2025, we hereby inform that the Bank has made timely payment of yearly interest on aforesaid Bond for the period from 24-01-2024 to 24-01-2025 (including the first date and excluding the last date) along with the principal amount on January 24, 2025.

- a) Whether Interest payment made: Yes.
 b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE683A08051
2	Issue Size	Rs. 500,00,00,000.00
3	Interest Amount to be paid on due date	Rs. 68,76,18,702.00
4	Frequency-quarterly/monthly	Yearly
5	Change in frequency of payment(if any)	Nil
6	Details of such change	NA
7	Interest Payment record date	09/01/2025
8	Due Date for Interest Payment	24/01/2025
9	Actual date for interest Payment	24/01/2025
10	Amount of interest paid	Rs. 68,76,18,702.00
11	Date of last interest payment	24/01/2024
12	Reason for non-payment/delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE683A08051
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option exercised by the Bank as per terms of issue.
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	24/01/2025
8	Quantity redeemed (no. of NCDs)	50,000 (Fifty Thousand)
9	Due date for redemption/ maturity	24/01/2025
10	Actual date for redemption (DD/MM/YYYY)	24/01/2025
11	Amount redeemed	Rs. 500,00,00,000.00
12	Outstanding amount	Nil
13	Date of last Interest payment	24/01/2024

Kindly take the same on your record.

Yours faithfully,

(JIMMY MATHEW)
COMPANY SECRETARY