

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

National Stock Exchange of India Limited  
“Exchange Plaza”, 5<sup>th</sup> Floor, Plot No. C/I, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Scrip Code: 500295**

**Scrip Code: VEDL**

**Sub: Summary of Proceedings of the meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of Vedanta Limited ('Company')**

Dear Sir/Madam,

We enclose herewith the summary of proceedings of the following meetings of the Company convened pursuant to the Order of Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') dated November 21, 2024 in relation to the Scheme of Arrangement between Vedanta Limited and Vedanta Aluminium Metal Limited and Talwandi Sabo Power Limited and Malco Energy Limited and Vedanta Iron and Steel Limited and their respective shareholders and creditors held on Tuesday, February 18, 2025:

- (i) Meeting of Equity Shareholders;
- (ii) Meeting of Secured Creditors; and
- (iii) Meeting of Unsecured Creditors

Thanking you.  
Yours sincerely,

**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary and Compliance Officer**

Enclosed:

**Annexure I:** Summary of the proceedings of the meeting of Equity Shareholders of the Company.

**Annexure II:** Summary of the proceedings of the meeting of Secured Creditors of the Company.

**Annexure III:** Summary of the proceedings of the meeting of Unsecured Creditors of the Company.

CC:

- **National Securities Depository Limited, Trade World, A Wing, 4<sup>th</sup> Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013**
- **Central Depository Services (India) Ltd, Marathon Futurex, A Wing, 25<sup>th</sup> Floor, Mafatlal Mills Compound, N M Joshi Marg, Lower Parel, Mumbai – 400 013**

**VEDANTA LIMITED**

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530  
Email: [comp.sect@vedanta.co.in](mailto:comp.sect@vedanta.co.in) | Website: [www.vedantalimited.com](http://www.vedantalimited.com)

CIN: L13209MH1965PLC291394

**Summary of proceedings of the meeting of the Equity Shareholders of Vedanta Limited (the “Company”) convened pursuant to the Order of Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT Mumbai”) and held on Tuesday, February 18, 2025 (“Meeting”)**

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**A. Date, time and venue of the Meeting**

The Meeting of the Equity Shareholders of the Company convened pursuant to the Order of NCLT Mumbai was held on **Tuesday, February 18, 2025 at 10:00 a.m. (IST)** through video conferencing/ other audio-visual means (“VC/OAVM”).

**B. Proceedings in brief**

As set out in the Notice, the Tribunal had appointed Mr. Dindayal Jalan, Independent Director of the Company, to be the Chairperson for the Meeting (the “**Chairperson**”). Accordingly, Mr. Jalan chaired the Meeting.

The requisite quorum being present, the Chairperson called the Meeting to order.

The Chairperson thereafter addressed the equity shareholders.

The remote e-Voting period, before the date of Meeting, commenced on Thursday, February 13, 2025 (from 09:00 A.M. IST) and ended on Monday, February 17, 2025 (till 05:00 P.M. IST).

In terms of the Notice, the following item of business was transacted at the Meeting:

S. No.	ITEM TRANSACTED
1.	To consider and approve the Scheme of Arrangement between Vedanta Limited and Vedanta Aluminium Metal Limited and Talwandi Sabo Power Limited and Malco Energy Limited and Vedanta Iron and Steel Limited and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013

The equity shareholders were given an opportunity to speak at the Meeting by registering themselves as the speaker as per the procedure detailed in the Notice.

As set out in the Notice, Mr. Upendra C. Shukla, Practicing Company Secretary (Membership No. FCS No. 2727, CP No. 1654) had been appointed as the Scrutinizer to scrutinize the voting through electronic means (i.e., remote e-voting and voting at the Meeting by using electronic system) (“**e-voting**”).

The equity shareholders were informed that the e-voting results along with the Scrutinizer's Report would be made available on the Company's website and also on the NSDL website within the prescribed timelines. These would also be displayed on the notice board of the Company and forwarded to the National Stock Exchange of India Limited and BSE Limited, where the Company's shares are listed.

**C. Voting by equity shareholders**

The Company had provided remote e-voting facility to its equity shareholders to cast votes electronically on the business set out in the Notice of the Meeting from 09:00 A.M. IST, Thursday, February 13, 2025 to 05:00 P.M. IST Monday, February 17, 2025.

The equity shareholders who did not cast their votes through remote e-Voting, were also permitted to cast their votes during the course of Meeting through e-Voting facility at the Meeting provided by NSDL as detailed in the Notice.

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The e-Voting facility was kept open for next 15 minutes post the conclusion of the proceedings to enable the members to cast their votes.

Thereafter, the Meeting was declared closed at 10:53 a.m. (IST).

This is for your information and records.

**Note:**

This document does not constitute the minutes of the proceedings of the Meeting of the Company.

**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary and Compliance Officer**

**VEDANTA LIMITED**

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**Summary of proceedings of the meeting of the Secured Creditors of Vedanta Limited (the “Company”) convened pursuant to the Order of Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT Mumbai”) and held on Tuesday, February 18, 2025 (“Meeting”)**

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**A. Date, time and venue of the Meeting**

The Meeting of the Secured Creditors of the Company convened pursuant to the Order of NCLT Mumbai was held on **Tuesday, February 18, 2025 at 11:45 a.m. (IST)** through video conferencing/ other audio-visual means (“VC/OAVM”).

**B. Proceedings in brief**

As set out in the Notice, the Tribunal had appointed Mr. Dindayal Jalan, Independent Director of the Company, to be the Chairperson for the Meeting (the “**Chairperson**”). Accordingly, Mr. Jalan chaired the Meeting.

The requisite quorum being present, the Chairperson called the Meeting to order.

The Chairperson thereafter addressed the secured creditors.

The remote e-Voting period, before the date of Meeting, commenced on Thursday, February 13, 2025 (from 09:00 A.M. IST) and ended on Monday, February 17, 2025 (till 05:00 P.M. IST).

In terms of the Notice, the following item of business was transacted at the Meeting:

S. No.	ITEM TRANSACTED
1.	To consider and approve the Scheme of Arrangement between Vedanta Limited and Vedanta Aluminium Metal Limited and Talwandi Sabo Power Limited and Malco Energy Limited and Vedanta Iron and Steel Limited and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013

Pursuant to the Order, Mr. Upendra C. Shukla, Practicing Company Secretary (Membership No. FCS No. 2727, CP No. 1654) had been appointed as the Scrutinizer to scrutinize the voting through electronic means (i.e., remote e-voting and voting at the Meeting by using electronic system) (“**e-voting**”).

The secured creditors were informed that the Scrutinizer's Report would be made available on the Company's website and also on the NSDL website within the prescribed timelines. The report would also be displayed on the notice board of the Company and forwarded to the National Stock Exchange of India Limited and BSE Limited, where the Company's shares are listed.

**C. Voting by secured creditors**

The Company had provided remote e-voting facility to its secured creditors to cast votes electronically on the business set out in the Notice of the Meeting from 09:00 A.M. IST, Thursday, February 13, 2025 to 05:00 P.M. IST Monday, February 17, 2025.

The secured creditors who did not cast their votes through remote e-Voting, were also permitted to cast their votes during the course of Meeting through e-Voting facility at the Meeting provided by NSDL as detailed in the Notice.

The e-Voting facility was kept open for next 15 minutes post the conclusion of the proceedings to enable the secured creditors to cast their votes.

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Thereafter, the Meeting was declared closed at 12:09 p.m. (IST).

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**Note:**

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**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary and Compliance Officer**

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**Summary of proceedings of the meeting of the Unsecured Creditors of Vedanta Limited (the “Company”) convened pursuant to the Order of Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT Mumbai”) and held on Tuesday, February 18, 2025 (“Meeting”)**

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**A. Date, time and venue of the Meeting**

The Meeting of the Unsecured Creditors of the Company convened pursuant to the Order of NCLT Mumbai was held on **Tuesday, February 18, 2025 at 1:30 p.m. (IST)** through video conferencing/ other audio-visual means (“VC/OAVM”).

**D. Proceedings in brief**

As set out in the Notice, the Tribunal had appointed Mr. Dindayal Jalan, Independent Director of the Company, to be the Chairperson for the Meeting (the “**Chairperson**”). Accordingly, Mr. Jalan chaired the Meeting.

The requisite quorum being present, the Chairperson called the Meeting to order.

The Chairperson thereafter addressed the unsecured creditors.

The remote e-Voting period, before the date of Meeting, commenced on Thursday, February 13, 2025 (from 09:00 A.M. IST) and ended on Monday, February 17, 2025 (till 05:00 P.M. IST).

In terms of the Notice, the following item of business was transacted at the Meeting:

S. No.	ITEM TRANSACTED
1.	To consider and approve the Scheme of Arrangement between Vedanta Limited and Vedanta Aluminium Metal Limited and Talwandi Sabo Power Limited and Malco Energy Limited and Vedanta Iron and Steel Limited and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013

Pursuant to the Order, Mr. Upendra C. Shukla, Practicing Company Secretary (Membership No. FCS No. 2727, CP No. 1654) had been appointed as the Scrutinizer to scrutinize the voting through electronic means (i.e., remote e-voting and voting at the Meeting by using electronic system) (“**e-voting**”).

The unsecured creditors were informed that the Scrutinizer's Report would be made available on the Company's website and also on the NSDL website within the prescribed timelines. The report would also be displayed on the notice board of the Company and forwarded to the National Stock Exchange of India Limited and BSE Limited, where the Company's shares are listed.

**E. Voting by unsecured creditors**

The Company had provided remote e-voting facility to its unsecured creditors to cast votes electronically on the business set out in the Notice of the Meeting from 09:00 A.M. IST, Thursday, February 13, 2025 to 05:00 P.M. IST Monday, February 17, 2025.

The unsecured creditors who did not cast their votes through remote e-Voting, were also permitted to cast their votes during the course of Meeting through e-Voting facility at the Meeting provided by NSDL as detailed in the Notice.

The e-Voting facility was kept open for next 15 minutes post the conclusion of the proceedings to enable the unsecured creditors to cast their votes.

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Thereafter, the Meeting was declared closed at 01:55 p.m. (IST).

This is for your information and records.

**Note:**

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**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary and Compliance Officer**

**VEDANTA LIMITED**

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