

December 17, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation for issuance of Non-Convertible Debentures on Private Placement basis

Dear Sir/ Madam,

This is with the reference to our earlier intimation dated December 12, 2024, pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) (as amended from time to time), the Finance Committee of Board of Directors of the Company, at their meeting held today i.e., December 17, 2024 approved the terms and conditions of the issuance of debt instruments in the form of secured, redeemable, non-convertible debentures (“NCDs”) on a private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is given below:

Items	Particulars
Type of Securities	Secured Redeemable Non-Convertible Debentures - Series D28
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	Up to 35,000 NCDs (includes green shoe option to retain oversubscription up to 10,000 NCDs)
Size of Issue	INR 350 Crore (35,000 NCDs of face value of INR 1,00,000 each) with a base issue size of INR 250 Crore and a green-shoe option to retain oversubscription up to INR 100 Crore.
Proposed to be Listed	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Tenure of the Instrument- Date of Allotment and Date of Maturity	3 years or 36 months from the Deemed Date of Allotment Date of Allotment: December 20, 2024 Date of Maturity: December 20, 2027
Coupon/Interest	9.90% p.a.
Schedule of payment of Coupon/Interest and Principal	As set out under the relevant Key Information Document
Security	As set out under the relevant Key Information Document
Special right/interest/privileges attached to the Non-	As set out under the relevant Key Information Document

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

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Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

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Convertible Debentures and charges thereof.	
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Default in payment: In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest at 2% (two percent) per annum over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1,00,000 (Indian Rupees One Lakh) per Debenture on Maturity i.e. December 20, 2027 and accrued interest, if any.

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
csteam@iifl.com