Date/ Time of E-Auction

04-Sep-2024 1100 hrs.-1300 hrs.

MF

Place: Delhi Date: 14.08.2024

KMF Builders & Developers Ltd. Regd. Office: - Flat No. 508, Golf Manor, NAL Wind Tunnel Road, Murgeshpalya, Bangalore-560017, Ph:-25238007, 41486142-43 CIN: L45203KA1995PLC017422 www.kmfbuilders.com kmfbuilders95@gmail.com

Extract of Statement of Standalone Unaudited financial Results for the Qtr ended 30.06.2024 (Fig in Lakhs) **QTRLY YEARLY** Year Ended **Quarter Ended Quarter Ended** Quarter Ended SI **Particulars** (30/06/2024) (31/03/2024) (31/03/2024) (30/06/2023) Unaudited Unaudited Unaudited audited Total Income from operations 9.70 43.51 0.05 2055.47 Net Profit/ (Loss) for the period (before Tax, Exceptional -40.07 65.38 18.97 0.05 and/or Extraordinary items Net Profit/ (Loss) for the period (before Tax, after -40.07 65.38 18.97 0.05 Exceptional and /or Extraordinary items Net Profit/ (Loss) for the period (after Tax, after Exceptional and /or Extraordinary items -40.07 12.09 1.11 47.91 Total Comprehensive income for the period (after tax) 12.09 1.11 (attributable to owners of the company) -40.07 47.91 Paid up Equity Share Capital (Face Value of Rs. 5/- each) 609.10 609.10 609.10 609.10 0.00 0.00 Reserves (excl. Revaluation Reserve) as per audited 0.00 balance sheet of previous year 8 Earnings Per Share (of Rs.5 each) (for continuing and 0.10 0.01 0.39 operations)

Note: -The above is an extract of the detailed format of unaudited financial results filed with the stock exchanges under regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015.

The above unaudited financial results for the qtr ended 30.06.2024 were reviewed by the audit committee at the meeting held on 14.08.2024 and approved by the Board of Directors and taken on record at the meeting held on 14.08.2024

The full format of the unaudited financial results is available on the stock exchanges website www.bseindia.com & on the company website www.kmfbuilders.com By order of the Board

KMF Builders & Developers Itd sd/-

> **Gorve Chadha** Managing Director

### INTERNATIONAL SECURITIES LIMITED CIN- L74899DL1993PLC053034

Tel No-011-42284301 E-Mail : info.isl1993@gmail.com, Website : www.internationalsecuritieslitd.com Statement of Standalone Unaudited Financial Results for the Quarter ended As on June 30, 2024 Quarter Ended

Regd. Office: STATESMAN HOUSE, 148, BARAKHAMBA ROAD, NEW DELHI-110001

PARTICULARS		30.06.2024 (Unaudited)	31.03.2024 (Audited)	30.06.2023 (Unaudited)	31.03.2024 (Audited)	
1 Total income from opera	dions (net)	-89.53	-51.75	82.22	143.89	
	and/or extraordinary items)	-91.41	-148.06	4.32	-89.69	
<ol> <li>Net Profit for the period (after exceptional and/or</li> </ol>	extraordinary items)	-91.41	-148.06	4.32	-89.69	
4 Net Profit for the period (after exceptional and/or		-91.41	-111.99	4.32	-53.62	
<li>Total Comprehensive In [Comprising profit/(loss) and other comprehensive</li>	for the period (after tax)	-91.41	-111.99	4.32	-53.62	
6 Paid up Equity Share C: (Face value of Rs. 10/-	LATE OF THE STATE	300.00	300.00	300.00	300.00	
in the Audited Balanace	luation Reserves) as shown Sheet of Previous Year	48.42	139.83	197.77	139.83	
8 Earnings Per Share (Fa (Not Annualised)	ce value of Rs. 10/- each)					
Basic : Diluted :		-3.05 -3.05	-3.73 -3.73	0.14 0.14	-1.79 -1.79	

 The above is an extract of the detailed format of standalone results for Quarter ended on June 30, 2024 filed with the stock exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone Quarterly financial results are available on Company's Websites www.internationalsecuritiesttd.com and on the website of the Metropolitan Stock Exchange of India Limited i.e. www.msei.in...

amendment rules thereafter. On behalf of the Board of Directors

Place: New Delhi Whole Time Director Date: August 14, 2024 DIN No.: 00039399

nafter "Act"). Whereas the Auhorized Officer ("AO") of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S Year Ended

3(2) of the Act in the following loan accounts/prospect nos. with a right to sell the same on "AS IS WHERE IS BASIS, AS IS WHAT IS BASIS AND VITHOUT RECOURSE BASIS" for realization of IIFL-HFL's dues, The Sale will be done by the undersigned through e-auction platform provided at the ebsite: www.iiflonehome.com **Demand Notice** Description of the Immovable Reserve Price Date of Physical Borrower(s) / **Date and Amount** property/ Secured Asset Rs. 8,32,000/- (Rupees Co- Borrower(s)/ Possession Eight Lakh Thirty Two Guarantor(s) 21-Jan-2023 19-Jun-2024 All That Part And Parcel of The Property Rs. 9.53.348/- (Rupees Bearing Plot No 251, Land Area 525 Sq. Total Outstanding as Thousand Only) 1. Mrs. Shashi Rawat, Nine Lakh Fifty Three Ft., Block 2, Khasra No 337, Situated In on Date 07-Aug-2024 2. Mr. Balendra Singh **Earnest Money Deposit** Thousand Three Hundred Shree Ved City, Vill Ahmadpur, Grant Rs. 13,32,759/- (Rupees Rawat Forty Eight Only) Pargana, Jawalapur, Tehsil And Distt Thirteen Lakh Thirty Two 3. Rawat Cosmetic & Rs.83,200/- (Rupees **Bid Increase Amount** Thousand Seven Redimate Garments Haridwar, Uttarakhand-249402 Hundred And Fifty Nine Eighty Three Thousand (Prospect No. IL10121427) Rs. 20,000/-(Rupees Twenty Thousand Only) Only) Two Hundred Only)

Public Notice For E-Auction Cum Sale (Appendix - IV A) (Rule 8(6))

Office at Plot No.98,Udyog Vihar, Phase-IV,Gurgaon-122015 (Haryana) and Branch Office at:- " 2nd floor, Sant Bhawan, Ranipur Road, Arya Nagar,

Jwalapur, Haridwar - 249407 "under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (here-

Sale of Immovable property mortgaged to IIFL Home Finance Limited (Formerly known as India Infoline Housing Finance Ltd.) (IIFL-HFL) Corporat

Mode Of Payment :-EMD payments are to be made vide online mode only. To make payments you have to visit https://www.iiflonehome.com and pay through link available for the property/ Secured Asset only. Note: Payment link for each property/ Secured Asset is different. Ensure you are using link of the property/ Secured Asset you intend to buy

**EMD Last Date** 

02-Sep-2024 till 5 pm.

For Balance Payment - Login https://www.iiflonehome.com >My Bid >Pay Balance Amount. **TERMS AND CONDITIONS:-**

Date of Inspection of property

30-Aug-2024 1100 hrs -1400 hrs

For participating in e-auction, Intending bidders required to register their details with the Service Provider https://www.iiflonehome.com well in advance and has to create the login account, login ID and password. Intending bidders have to submit / send their "Tender FORM" along with the payment details towards EMD, copy of the KYC and PAN card at the above mentioned Branch Office. The bidders shall improve their offer in multiple of amount mentioned under the column "Bid Increase Amount". In case bid is placed in the last 5 min utes of the closing time of the auction, the closing time will automatically get extended for 5 minutes.

balance 75% of the bid amount within 15 days from the date of confirmation of sale by the secured creditor. All deposit and payment shall be in the pre-The purchaser has to bear the cess, applicable stamp duty, fees, and any other statutory dues or other dues like municipal tax, electricity charges, land and all other incidental costs, charges including all taxes and rates outgoings relating to the property

The successful bidder should deposit 25% of the bid amount (after adjusting EMD) within 24 hours of the acceptance of bid price by the AO and the

The purchaser has to pay TDS application to the transaction/payment of sale amount and submit the TDS certificate with IIFL HFL Bidders are advised to go through the website https://www.iiflonehome.com and https://www.iifl.com/home-loans/properties-for-auction for detailed terms and conditions of auction sale & auction application form before submitting their Bids for taking part in the e-auction sale

home.com, Support Helpline Numbers:@1800 2672 499. For any query related to Property details, Inspection of Property and Online bid etc. call IIFL HFL toll free no. 1800 2672 499 from 09:30 hrs to 18:00 hrs between Monday to Friday or write to email:- care@iiflonehome.com Notice is hereby given to above said borrowers to collect the household articles, which were lying in the secured asset at the time of taking physical possession within 7 days, otherwise IIFL-HFL shall not be responsible for any loss of property under the circumstances.

For details, help procedure and online training on e-auction prospective bidders may contact the service provider E mail ID:- care@iiflone-

10. Further the notice is hereby given to the Borrower/s, that in case they fail to collect the above said articles same shall be sold in accordance with Law 1. In case of default in payment at any stage by the successful bidder / auction purchaser within the above stipulated time, the sale will be cancelled and the amount already paid will be forfeited (including EMD) and the property will be again put to sale. 12. AO reserves the rights to postpone/cancel or vary the terms and condition of tender/auction without assigning any reason thereof. In case of any dispute in tender/Auction, the decision of AO of IIFL-HFL will be final.

15 DAYS SALE NOTICE UNDER THE RULE 9 SUB RULE (1) OF SARFAESI ACT, 2002 The Borrower are hereby notified to pay the sum as mentioned above along with upto dated interest and ancillary expenses before the date of Tender/Auction, failing which the property will be auctioned/sold and balance dues if any will be recovered with interest and cost.

Place:- HARIDWAR, Date: 16-Aug-2024 Sd/- Authorised Officer, IIFL Home Finance Limited.

### DELPHI WORLD MONEY LIMITED

(Erstwhile EbixCash World Money India Limited) CIN: L65990MH1985PLC037697

Regd. Office: 8th Floor, Manek Plaza, Kalina CST Road, VidyaNagri Marg, Kalina, Santacruz (East),

Mumbai 400 098. Tel: +91-22-62881500, Email: corp.relations@ebixcash.com, Website: www.indiaforexonline.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2024 (₹ in Million)

### Year Quarter Ended Ended **Particulars** No. 30.06.2024 31.03.2024 30.06.2023 31.03.2024 Unaudited Audited Unaudited Audited 197.84 200.85 971.18 1 Total Income from operations 257.17 Net Profit / (Loss) for the period before tax 226.59 47.42 46.34 64.45 35.66 34.26 45.22 151.92 3 Net Profit/(Loss) for the period after tax 4 Total Comprehensive Income for the period 35.39 34.28 45.70 149.89 [Comprising Profit for the period (after tax) and Other Comprehensive Income) 5 Paid-up Equity Share Capital 111.28 111.28 111.28 111.28 6 Other equity (excluding Revaluation Reserve) 2.105.59 Earnings per share (for continuing and discontinuing operations) (of INR 10/- each) (not annualised) 3.08 4.06 13.65 (a) Basic (INR) 3.20 (b) Diluted (INR) 3.20 3.08 4.06 13.65

1. The above is a statement of unaudited financial results for the guarter ended 30th June, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015. The full format of the unaudited financial results are available on the Stock Exchange websites (www.bseindia.com/www.nseindia.com) and Company's website www.indiaforexonline.com.

2. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th August, 2024.

FOR DELPHI WORLD MONEY LIMITED (ERSTWHILE EBIXCASH WORLD MONEY INDIA

LIMITED)

SATYA BUSHAN KOTRU CHAIRMAN DIN:01729176

PLACE: NOIDA

DATE: 14TH AUGUST, 2024

**Integrated Capital Services Limited** 

CIN: L74899DL1993PLC051981 Regd. Office: 606 New Delhi House, 27 Barakhamba Road, New Delhi 110 001 Statement of Consolidated Unaudited Financial Results for the quarter and period ended June 30, 2024 (Rs. Lakhs, except EPS)

SI. No.	Particulars	3 months ended (Unaudited)	3 months ended (Unaudited)	Previous year ended (Audited)
		30.06.2024	30.06.2023	31.03.2024
1	Total income from operations	9.44	11.94	61.11
2	Net profit for the period (before tax)	(9.18)	(7.62)	(7.88)
3	Net profit for the period (after tax)	(8.38)	30.26	(2.59)
4	Total comprehensive income [comprising profit/loss for the period after tax and other comprehensive income (after tax)]	(8.38)	80.88	45.53
5	Paid up equity share capital (Face value of Re. 1/- each)	355.84	355.84	355.84
6	Earnings per share (face value of Re. 1/- each) (not annualised)			
	- Basic and Diluted earnings per share (in Rs.)	(0.02)	0.23	0.13

The Audited consolidated financial results were reviewed by the Audit Committee at its meeting held on August 14, 2024, and approved by the Board of Directors at its meeting held on August 14, 2024

The Statutory Auditors of the Company have carried out the audit of the aforesaid standalone and consolidated financial results for the period ended on June 30, 2024 in accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015, and the Company hereby declares and confirm that Auditor's Report on the unaudited standalone financial results of the Company is with

In line with the provisions of Ind AS-108 'Operating Segments' as notified under the Companies (Ind AS) Rules, 2015, and as provided in section 133 of the Companies Act, 2013, the operations of the Company fall under the head "providing consultancy and advisory services", which is considered to be the only reportable segment by the management. Pursuant to change in Object Clause of the Company, the activities of the Company are services in the nature of advisory in matters related to Insolvency and Bankruptcy.

The Company's application to obtain "In Principle" approval at first instance as IPE will be submitted to IBBI after appointment of Managerial Personnel. The Company will give effect to conditions, if any, as may be provided by IBBI, which shall enable the Company to obtain final registration The Company has a policy to carry out assessement of Fair Value of its assets (property, plant and equipment; and investments) at the earlier of 24 months (now falling due on June 30, 2025) or a Significant Change in Business circumstances after the last review, and the assets have

accordingly been assessed. The Company values its Non-Current Liabilities on Fair Value as at each reporting date. The Company has opted for the publication of consolidated financial results during this financial year. The standalone and consolidated financial results of the Company for the year ended March 31, 2024, are available at the Company's website, www.raas.co.in and BSE Limited website,

Shares of promotor, late Mr. Brijinder Bhushan Deora, being 3,49,600 equity shares of the Company (0.98%) have been transfferd by way of transmition in favour of Mr. Sajeve Deora, a promotor and director of the Company, as per wishes of late Mr. Brijinder Bhushan Deora and wishes The Chief Executive Officer and Chief Financial Officer have certified that the financial results for the period ended June 30, 2024, do not contain

any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein The financials of the Company on standalone basis for the guarter and period ended on June 30, 2024 are as under:

Rs., Lakhs 3 months ended in current year | Corresponding 3 months ended in the previous year Particulars No. (Unaudited) (Unaudited) Total Income from operation 2.06 1.05 Profit for the period before tax (4.90)(5.61)Profit for the period after tax (6.04)16.64 (iv) Other comprehensive income/(loss) Total comprehensive income/(loss) [comprising (6.04)102.39 profit/loss for the period after tax and other

10 The figures for the previous quarter/year ended have been regrouped / rearranged, wherever necessary, to confirm to the current quarter/ year's classification and presentation.

> By Order of the Board Integrated Capital Services Limited

Sajeve Bhushan Deora Chairman & Director DIN: 00003305

Dated: August 14, 2024 Place: New Delhi.

The above results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on August 14, 2024 and had undergone a 'Limited Review' by the

Statutory Auditor of the Company. The standaione financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of the Companies Act. 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevan Rajeev Kumar Gupta

IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

### PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR



Please scan this QR code to view the DRHP)



Our Company was originally incorporated as 'Kalpataru Homes Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 22, 1988, issued by the Additional Registrar of Companies, Maharashtra, Bombay. The name of our Company was changed to 'Kalpataru Homes Limited', upon its conversion into a public company, pursuant to a board resolution and a special resolution passed in the extra ordinary general meeting of the Shareholders, each dated April 3, 1995, and a fresh certificate of incorporation dated May 16, 1995, Issued by the Additional Registrar of Companies, Maharashtra, Bombay. Subsequently, the name of our Company was changed to 'Kalpataru Limited' to envisage wider horizon in terms of all type of the real estate development, pursuant to a board resolution dated December 5, 2007, and a special resolution passed in the extra ordinary general meeting of the Shareholders held on January 28, 2008, and a fresh certificate of incorporation consequent upon change of name was issued by the Deputy Registrar of Companies, Maharashtra at Mumbai dated February 1, 2008. For further details relating to the change in the registered office of our Company, see "History and Certain Corporate Matters - Change in our Registered Office" on page 251 of the Draft Red Herring Prospectus dated August 14, 2024 ("DRHP"). Corporate Identity Number: U45200MH1988PLC050144

Registered and Corporate Office: 91, Kalpataru Synergy, opposite Grand Hyatt, Santacruz (East), Mumbai - 400 055, Maharashtra, India: Telephone: +91 22 3064 5000; Website: www.kalpataru.com Contact Person: Abhishek Thareja, Company Secretary and Compliance Officer; Telephone: +91 22 3064 5000; E-mail: investor.cs@kalpataru.com

# THE PROMOTERS OF OUR COMPANY ARE MOFATRAJ P. MUNOT AND PARAG M. MUNOT

INITIAL PUBLIC OFFERING OF UP TO [1] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KALPATARU LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[1] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [ • ] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 15,900 MILLION ("ISSUE").

THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS "BRLMS"), MAY OFFER A DISCOUNT OF UP TO [ • ]% OF THE ISSUE PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE (\*) AND (\*), RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRUNS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES THROUGH A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO ₹ 3,180 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"), THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE, PRIOR TO THE COMPLETION OF THE ISSUE AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT. THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [ • ] EDITIONS OF [\*] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [\*] EDITIONS OF [\*] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [\*] EDITIONS OF [\*] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

n case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors. out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not more than 10% of the Net Issue shall be available for allocation to Retail Institutional Investors ("Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, up to [•] Equity Shares aggregating to रि•] million will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Investors, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 647 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of regulaite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI and the Stock Exchanges on August 14, 2024, Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.kalpataru.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, JM Financial Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.jmfl.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company. and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs. n relation to the Issue on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

nvestments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 89 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and" Certain Corporate Matters" on page 251 of the DRHP.

BOOK RUNNING LEAD MANAGERS

	BOOK KUNNING LEAD MANAGERS		REGISTRAR TO THE ISSUE
<b>Ø</b> ICICI Securities	JM FINANCIAL	NOMURA	<b>LINK</b> Intime
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6807 7100 Email: kalpataru ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Sumit Singh / Gaurav Mittal SEBI registration number: INM000011179	JM Financial Limited 7° Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: + 91 22 6630 3030 Email: kaipataru.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11, Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Telephone: +91 22 4037 4037 Email: kalpataruipo@nomura.com Investor Grievance e-mail: investorgrievances- in@nomura.com Website: www.nomuraholdings.com/company/group/ asia/india/index.html Contact person: Vishal Kanjani/Arun Narayana SEBI registration number: INM000011419	Link Intime India Private Limited C-101, 1" Floor, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 22 4918 6200 Email: kalpataru.ipo@linkintime.co.in Investor grievance e-mail: kalpataru.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbail Date: August 15, 2024

For KALPATARU LIMITED On behalf of the Board of Directors Abhishek Thareja Company Secretary and Compliance Officer

KALPATARU LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 14, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.kalpataru.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, JM Financial Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.jmfl.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 32 of the DRHP and the RHP when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in 'offshore transactions' as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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comprehensive income (after tax)] (iii+iv)

New Delhi

जनसता

DIN: 00039399



## अधिग्रहण सूचना

सीआईएन : U65993MH2008PLC384221

वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(4) के अंतर्गत अधिग्रहण सूचना **मैसर्स चौधरी वेंचर्स प्राइवेट लिमिटेड (जधारकर्ता),** निवासी— 803, अर्जुन नगर, कोटला

- मुबारकपुर, नई दिल्ली—110003, **अन्य पता यहां पर भी :** 804, प्लॉट नं. 3, द्वितीय एवं तृतीय तल, अर्जुन नगर, कोटला मुबारकपुर, नई दिल्ली-110003 2. श्री धर्मवीर सिंह (सह—उधारकती) पुत्र श्री हरस्वरूप सिंह, निवासी— 1743, उदय चंद मार्ग,
- चौपाल के पास, कोटला मुबारकपुर, लोधी रोड, दिल्ली-110003, अन्य पता यहां पर भी : 803, अर्जुन नगर, कोटला मुबारकपुर, नई दिल्ली-110003,
- श्री दीपक सिंह (सह—उधारकर्ता) पुत्र श्री धर्मवीर सिंह, निवासी— 1743, उदय चंद मार्ग, चौपाल
- के पास, कोटला मुबारकपुर, लोधी रोड, दिल्ली-110003 4. मैसर्स एस्पेक मीडिया प्राइवेट लिमिटेड (सह—उधारकर्ता), निवासी— 803, अर्जुन नगर, कोटला
- मुबारकपुर, नई दिल्ली-110003 श्रीमती सावित्री (सह—उधारकर्ता) पत्नी श्री धर्मवीर सिंह, निवासी— 1743, उदय चंद मार्ग, चौपाल
- के पास, कोटला मुबारकपुर, लोधी रोड, दिल्ली-110003
- श्री **हरीश चौधरी (सह—उधारकर्ता) पुत्र श्री धर्मवीर सिंह,** निवासी— 1743, उदय चंद मार्ग, चौपाल के पास, कोटला मुबारकपुर, लोधी रोड, दिल्ली-110003

जबकि, अधोहस्ताक्षरकर्ता ने **मैसर्स हिंदुजा लीलैंड फाइनेंस लिमिटेड,** जिसका शाखा कार्यालय ए—35, यूजीएफ, एफआईईई कॉम्प्लेक्स, सी लाल चौक के पास, ओखला औद्योगिक क्षेत्र, फेज-2, नई दिल्ली-110020 के प्राधिकृत अधिकारी के रूप में वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9 के साथ पिटत उक्त अधिनियम की धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, उपरोक्त वर्णित पताधारकों, जिन्हें यहां इसमें इसके बाद उधारकर्ता तथा सह-उधारकर्ताओं के रूप में संदर्भित किया गया है, को ऋण खाता सं. DHDLDE000466 के अंतर्गत एक मांग सूचना दिनांकित 06—10—2022 निर्गत की थी, जिसमें उन्हें सूचना में अंकित राशि रु. 4,56,32,281 ∕ ─ (रुपये चार करोड़ **छप्पन लाख बत्तीस हजार दो सौ इक्यासी मात्र),** 10.09.2022 के अनुसार, का राशि पर नियत ब्याज के साथ, उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। चूंकि ऋणकर्तागण निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतद्द्वारा ऋणकर्ताओं को विशेष रूप में तथा जनसाधारण को सामान्यतयः सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का, उक्त प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 एवं 9 के साथ पिटत उक्त अधिनियम की धारा 13(4) व 13(12) के अंतर्गत उन्हें

प्रदत्त शक्तियों के प्रयोगांतर्गत, 13 अगस्त 2024 को, अधिग्रहण कर लिया है। प्रतिभूतिकरण अधिनियम की धारा 13(8) के अंतर्गत ऋणकर्तागण, विक्रय की अधिसूचना से पूर्व समस्त लागतों, प्रभारों एवं व्ययों सहित संपूर्ण बकाया राशि का भुगतान करके प्रतिभूत परिसंपत्ति को ऋणमुक्त

ऋणकर्ताओं को विशेष रूप में तथा जनसाधारण को एतद्द्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति का लेन-देन न करें तथा उक्त संपत्ति का कोई व किसी भी प्रकार का लेन-देन, रु. 4,56,32,281 / - (रुपये चार करोड़ छप्पन लाख बत्तीस हजार दो सौ इक्यासी मात्र) की एक राशि, 10.09.2022 के अनुसार, तथा राशि पर नियत ब्याज एवं प्रभारों हेतु मैसर्स हिंदुजा लीलैंड

फाइनेंस लिमिटेड के प्रभाराधीन होगा। संपत्ति यूनिट की अनुसूची: नगर निगम सं. 804 धारक निर्मित संपत्ति जो भूखंड सं. 3, द्वितीय एवं तृतीय तल पर, स्वामित्वधारक भूमि क्षेत्र मापन 205 वर्ग गज पर निर्मित, खसरा सं. 315/3, खेवट सं. 128, खतौनी सं. 319 पर, अर्जुन नगर के नाम से विदित कॉलोनी, कोटला मुबारकपुर, नई दिल्ली — 110003 में स्थित है। **सीमाओं की दिशा :- पूर्व-** संपत्ति सं. 803, **दक्षिण-** सर्विस लेन, **पश्चिम**— संपत्ति सं. 805, **उत्तर**— मुख्य सड़क।

दिनांक : 13/08/2024 स्थान : नई दिल्ली

(अवधेश कुमार झा) प्राधिकृत अधिकारी मैसर्स हिंदुजा लीलैंड फाइनेंस लिमिटेड

### जना स्माल फाइनेंस (अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालय : द फेयरवे, भूतल एवं प्रथम तल, सर्वे नं. 10/1, 11/2 एवं 12/2बी, ऑफ डोमलुर, कोरामंगला इनर रिंग रोड, ईजीएल बिजिनेस पार्क से आगे, चल्लाघट्टा, बेंगलुरू-560071 क्षेत्रीय शाखा कार्यालय : 16/12, 2सरा तल, डब्ल्यूई.ए., आर्य समाज रोड, करोल बाग, दिल्ली-110005

जैसा कि आप नीचे वर्णित कर्जदारों. सह-कर्जदारों. जमानतियों तथा बंधककर्ताओं ने जना स्माल फाइनेंस बैंक लिमिटेड से अपनी अचल सम्पत्तियों को बंधक रखकर ऋण ग्रहण किया था। आप सभी के द्वारा की गयी चुक के परिणामस्वरूप आपके ऋण खाते को गैर-निष्पादन आस्तियों के रूप में वर्गीकृत कर दिया गया है, जैसा कि अधिनियम के तहत प्रतिभृत लेनदार होने के नाते तथा प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 2 के साथ पठित कथित अधिनियम की धारा 13(2) के तहत प्रदत्त शक्तियों के उपयोग में जना स्माल फाइनेंस बैंक लिमिटेड ने कॉलम 2 में उल्लिखित कर्जदारों/सह–कर्जदारों/जमानितयों/बंधककर्ताओं से सुचना की तिथि से 60 दिनों के भीतर सुचना में उल्लिखित राशि तथा उस पर भावी ब्याज का पुनर्भगतान करने को कहते हुए मांग सुचना निर्गत की थी, किन्तु उनमें से कुछ के पास विभिन्न कारणों से सुचनाएं सर्व नहीं हो पायीं।

सरफैसी अधिनियम, 2002 की धारा 13(2) के तहत माँग सूचना

ब्र स		ऋण खाता सं. तथा ऋण राशि	प्रवर्तित की जाने वाली प्रतिभूति का विवरण	एनपीए की तिथि एवं मांग सूचना की तिथि	तिथि तक बकाया राशि रु. में
	<ol> <li>मेसर्स इकराम अंसारी टेक्सटाइल्स, इसके प्रोपराइटर श्री इकरामुद्दीन द्वारा प्रतिनिधित्व,</li> <li>श्री इकरामुद्दीन (कर्जदार),</li> <li>श्रीमती शमीम (गारंटर)</li> </ol>	ऋण खाता संख्या 45129660000280 45129410000219 और 45128640001182 ऋण राशिः रु. 16,34,000/- रु. 2,75,000/-	प्रतिभूत संपत्तियों का विवरणः भाग-'ए' - बंधक चल संपत्तियांः कंपनी यानी इकराम अंसारी टेक्सटाइल्स के व्यावसायिक परिसर, तीसरी मंजिल, सी-599/एफ, गली नंबर 13, मजिलस पार्क, उत्तर पश्चिम दिल्ली-110033 के खाता पुस्तकों और प्राप्य और पुस्तक ऋणों में सभी कच्चे माल और स्टॉक पर पहला प्रभार। भाग-'बी': बंधक अचल संपत्ति - अनुसूची संपत्तिः अचल संपत्ति का समस्त भाग, 1 कित्ता प्लॉट जिसका माप 100 वर्ग गज है, खसरा नंबर 430, गांव सरना मुरादनगर मारूफ, मोहल्ला इंद्रपुरी, मुरादनगर, परगना जलालाबाद, तहसील मोदीनगर, जिला गाजियाबाद में स्थित है। इसका स्वामित्व श्रीमती शमीम, पत्नी इकरामुद्दीन के पास है। सीमाः पूर्वः अराजी सितारा, पार्श्व 45 फीट, पश्चिमः अराजी इमरान, पार्श्व 45 फीट, उत्तरः अराजी नानू, पार्श्व 20 फीट, दक्षिणः रास्ता 10 फीट चौड़ा, पार्श्व 20 फीट।	एनपीए की तिथि: 01.06.2024 मांग सूचना की तिथि:	07-08-2024 तक रु.18,40,041/- ( अठारह लाख चालीस हजार इकतालीस रुपये मात्र )

एतद्वारा कॉलम सं. 2 में उल्लिखित कर्जदार/सह-कर्जदार/जमानती तथा बंधककर्ता को सम्बन्धित कर्जदार/सह-कर्जदार के विरुद्ध कॉलम सं. 6 में प्रदर्शित सम्पूर्ण राशि का भुगतान इस सुचना के प्रकाशन के 60 दिनों के भीतर करने को कहते हुए यह सूचना दी जा रही है क्योंकि कथित राशि कॉलम नं. 6 में प्रदर्शित तिथि तक सम्बन्धित ऋण खाते के सम्बन्ध में बकाया पायी गयी है। यह स्पष्ट किया जाता है कि यदि भावी ब्याज तथा भुगतान की तिथि तक देय अन्य राशियों सहित सम्पूर्ण राशि का भुगतान नहीं किया जाता है तो जना स्माल फाइनेंस बैंक लिमिटेड कॉलम नं. 4 में वर्णित सम्पत्तियों पर प्रतिभूति हित के प्रवर्तन की उचित कार्यवाही के लिए बाध्य होगा। कृपया ध्यान दें कि यह प्रकाशन कथित फाइनेंशियल के कर्जदारों/सह-कर्जदारों/जमानतियों/बंधककर्ताओं के विरुद्ध कानून के तहत जना स्माल फाइनेंस बैंक लिमिटेड के पास उपलब्ध ऐसे अधिकारों तथा उपचारों के पूर्वाग्रह रहित है, आप कृपया पुनः ध्यान दें कि कथित अधिनियम की धारा 13(13) के तहत, आपको प्रतिभूत लेनदार की पूर्व अनुमित के बिना उपर्युक्त प्रतिभूति को निस्तारित करने या संव्यवहार करने अथवा बिक्री, पट्टे या अन्यथा विधि से हस्तान्तरित करने से प्रतिबन्धित/निषिद्ध किया जाता है।

ह./- अधिकृत प्राधिकारी, कृते जना स्माल फाइनेंस बैंक लिमिटेड तिथि : 10.08.2024 स्थान : करनाल, यमुनानगर तथा कुरुक्षेत्र

### इन्टरनेशनल सिक्युरिटीज लिमिटेड CIN: L74899DL1993PLC053034 पंजीकृत कार्यालय : स्टेट्समैन हाउस 148, बाराखम्बा रोड, नई दिल्ली-110001 टेली. नं. 011-42284301 ई-मेल : info.isl1993@gmail.com, वेबसाइट : www.internationalsecuritiesItd.com 30 जून, 2024 को समाप्त तिमाही के लिए अनंकेक्षित

स्टैंडएलॉन वित्तीय परिणामों का विवरण

(रु. लाखों में) 30.06.2024 31.03.2024 30.06.2023 31.03.2024 ( अनंकेक्षित ) (अंकेक्षित) ( अनंकेक्षित (अंकेक्षित) -51.75 -89.53 82.22 143.89 अवधि के लिए शुद्ध लाभ/ (हानि) (कर, विशिष्ट एवं/अथवा 4.32 -91.41148.06 -89.69 s. कर से पूर्व अवधि के लिए शुद्ध लाभ (विशिष्ट एवं/अथवा -148.06 4.32 -89.69 असाधारण मदों के बाद) 📕 कर से बाद अवधि के लिए शुद्ध लाभ (विशिष्ट एवं अथवा 4.32 -53.62 -111.99 अवधि हेतु कुल व्यापक आय (अवधि हेतु (कर के बाद) 111.99 4.32 -53.62 लाभ/ (हानि) एवं अन्य व्यापक आय (कर के बाद रं 6. प्रदत्त इक्विटी शेयर पूंजी (सम मूल्य रु. 10/-प्रति) 300.00 300.00 300.00 300.00 आरक्षित (पूर्व वर्ष के अंकेक्षित तुलन पत्र में दर्शाई गई पुनर्मूल्यांकन 139.83 197.77 139.83 48.42 आरक्षितों के अतिरिक्त आरक्षित) आय प्रति शेयर (रु. 10/– प्रति का) (सम मूल्य) (वार्षिकीकृत 0.14 -1.79-3.73-3.05

क) उपरोक्त सेबी (सूचीयन दायित्व तथा अन्य उदघाटन अपेक्षा) विनियमन, 2015 के विनिमयन 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल 30 जू 2024 को समाप्त तिमाही के स्टैण्डएलॉन परिणामों के विस्तृत प्रारूप का सार है। स्टैंडएलॉन तिमाही वित्तीय परिणामों का सम्पूर्ण प्रारूप कम्पनी व वेबसाईट www.internationalsecurities.com तथा मेटोपॉलिटन स्टॉक एक्सचैंज की वेबसाईट www.msei.in पर उपलब्ध है ") उपरोक्त परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई तथा उसके बाद 14 अगस्त, 2024 को आयोजित उनकी बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया तथा कम्पनी के सांविधिक ऑिंडिटर द्वारा उसकी ' सीमित समीक्षा' की गई है। इन स्टैंडएलॉन वित्तीय परिणामीं को कम्पनी (भारतीय लेखा मानक) नियमावली, 2015 तथा उसके बाद संबंधित संशोधित नियमावली के साथ पठित कम्पनी अधिनियम, 2013

की धारा 133 के अंतर्गत निर्दिष्ट भारतीय लेखा मानक (इंड-ए एस) के अनुसार तैयार किया गया है।

निदेशक मंडल की ओर स्थान : नई दिल्ली राजीव कुमार गुप्त दिनांक : 14 अगस्त, 2024 पूर्ण कालिक निदेशक

### <u>'IMPORTANT''</u>

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## PUBLIC ANNOUNCEMENT

EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



KALPA-TARU

KALPATARU LIMITED

(Please scan this QR code to view the DRHP)

Our Company was originally incorporated as 'Kalpataru Homes Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 22, 1988, issued by the Additional Registrar of Companies, Maharashtra, Bombay. The name of our Company was changed to 'Kalpataru Homes Limited', upon its conversion into a public company, pursuant to a board resolution and a special resolution passed in the extra ordinary general meeting of the Shareholders, each dated April 3, 1995, and a fresh certificate of incorporation dated May 16, 1995, issued by the Additional Registrar of Companies, Maharashtra, Bombay. Subsequently, the name of our Company was changed to 'Kalpataru Limited' to envisage wider horizon in terms of all type of the real estate development, pursuant to a board resolution dated December 5, 2007, and a special resolution passed in the extra ordinary general meeting of the Shareholders held on January 28, 2008, and a fresh certificate of incorporation consequent upon change of name was issued by the Deputy Registrar of Companies, Maharashtra at Mumbai dated February 1, 2008. For further details relating to the change in the registered office of our Company, see "History and Certain Corporate Matters - Change in our Registered Office" on page 251 of the Draft Red Herring Prospectus dated August 14, 2024 ("DRHP").

Registered and Corporate Office: 91, Kalpataru Synergy, opposite Grand Hyatt, Santacruz (East), Mumbai - 400 055, Maharashtra, India; Telephone: +91 22 3064 5000; Website: www.kalpataru.com Contact Person: Abhishek Thareja, Company Secretary and Compliance Officer; Telephone: +91 22 3064 5000; E-mail: investor.cs@kalpataru.com

Corporate Identity Number: U45200MH1988PLC050144

## THE PROMOTERS OF OUR COMPANY ARE MOFATRAJ P. MUNOT AND PARAG M. MUNOT

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KALPATARU LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 15,900 MILLION ("ISSUE").

THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"), OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), MAY OFFER A DISCOUNT OF UP TO (●1% OF THE ISSUE PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES THROUGH A PRIVATE PLACEMENT, PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S). AGGREGATING UP TO ₹ 3.180 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"), THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE, PRIOR TO THE COMPLETION OF THE ISSUE AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT. THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [+] EDITIONS OF [\*] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [\*] EDITIONS OF [\*] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [\*] EDITIONS OF [\*] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. and in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors, out of which (a) one-third of such portion shall be reserved for applicants with applicant with applicants wi application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not more than 10% of the Net Issue shall be available for allocation to Retail Institutional Investors ("Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, up to [•] Equity Shares aggregating to ₹[•] million will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Investors, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 647 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the SEBI and the Stock Exchanges on August 14, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made public for comments, if any, for a period of at least 21 days from the date of such filling by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.kalpataru.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, JM Financial Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.imfl.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Issue on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 89 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters on page 251 of the DRHP.

	BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE ISSUE
<b>O</b> ICICI Securities	JM FINANCIAL	NOMURA	LINKIntime
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6807 7100 Email: kalpataru.ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Sumit Singh / Gaurav Mittal SEBI registration number: INM000011179	JM Financial Limited 7" Floor, Chergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: + 91 22 6630 3030 Email: kalpataru.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361	Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11, Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Telephone: +91 22 4037 4037 Email: kalpataruipo@nomura.com Investor Grievance e-mail: investorgrievances- in@nomura.com Website: www.nomuraholdings.com/company/group/ asia/india/index.html Contact person: Vishal Kanjani/Arun Narayana SEBI registration number: INM000011419	Link Intime India Private Limited C-101, 1" Floor, 247 Park, L.B.S. Marg Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 22 4918 6200 Email: kalpataru.ipo@linkintime.co.in Investor grievance e-mail: kalpataru.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For KALPATARU LIMITED On behalf of the Board of Directors Abhishek Thareja Company Secretary and Compliance Officer

Adfactors 269

Place: Mumbai Date: August 15, 2024

KALPATARU LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on August 14, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.kalpataru.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, JM Financial Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.jmfl.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 32 of the DRHP and the RHP when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws of the United States and, unless so registered; may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

or otherwise acting on an advertisement in any

manner whatsoever.

इंडियन सकरोज लिमिटेड **पंजीकत कार्यालय तथा निर्माणियाँ** : जी.टी. मार्ग, मुकेरियन, जनपद होशियारपुर (पंजाब) — 144211 (सीआईएन : L15424PB1990PLC010903), पैन : AABC11877K

30 जून 2024 को समाप्त तिमाही के पृथक अलेखापरीक्षित

वेबसाइट : www.muksug.in, ई-भेल : isl@yaducorporation.com

				(হ লাও
	समाप्त तिमाही	समाप्त पूर्वक्ती तीन माह	पूर्व वर्ष में समाप्त तद्नुरूपी तीन माड	समाप्त वर्ष
विवरण	30.05.2024 अलेखापरीक्षित	31.03.2024 लेखापरीक्षित	30.06.2023 अलेखापरीक्षित	31.03.2024 लेखापरीक्षित
परियालनों से कुल आय (नियल)	12,654	25,518	11.539.00	54,221
अवधि का निवल लाम / (हानि) (कर, आपवादिक लथा / अधवा असाधारण मदों से पूर्व)	373	4,315	367	4,429
कर पूर्व अवधि का निवल लाभ / (हानि) (आपवादिक तथा / अथवा असाधारण मर्दो के पश्यात)	373	4,315	367	4,429
कर परकात् अवधि का निवल लाग / (हानि) (आपवादिक तथा / अथवा असाधारण मदौं के परचात्)	258	3,200	170	3,274
अवधि की कुल व्यापक आय (अवधि के लाम 🗸 (हानि) (कर पश्चात) तथा अन्य व्यापक आय (कर पश्चात) से समाविष्ट)	- 5	5	-	(3)
समता अंश पूंजी	1738-00	1738.00	1738.00	1738.00
आरक्षितियाँ (पूर्ववर्ती वर्ष के तुलन-पत्र में निदर्शितानुसार पुनर्मूल्योंकन आरक्षित छोडकर)	0	0	0.00	19,710
आय प्रति अंश (असाधारण मदों से पूर्व) (रु. 10 / — प्रत्येक का) मूलभूत तरलीमृत	1,61	18.47 18.47	89.0 89.0	18.84 18.84

किया गया है।

- उपरोक्त पृथक वित्तीय परिणामों की समीक्षा, लेखापरीक्षण समिति द्वारा की गयी थी तथा इसके पश्चात निवेशक मंडल ने दिनौंक 14/08/2024 की आयोजित अपनी संबंधित बैठक में इनका अनुमोदन किया।
- 2 पूर्ववर्ती वित्तीयावधि के ऑकडों को, जहाँ–जहाँ अनिवार्य समझा गया, वहाँ–वहाँ उन्हें पुनर्सभृहित / पुनर्व्यवस्थित किया गया है।
- 3 विलीय परिणामों को भारतीय लेखींकन मानक ("आईएनडी एएस") 34, कंपनी अधिनियम 2013 के अंतर्गत निर्गत सुसंगत नियमावली के साथ पठित अधिनियम की धारा 133 के अंतर्गत "अंतरिम वितीय प्रतिवेदनीकरण" तथा समय-समय पर संशोधितानुसार सेबी परिपन्न सं सीआईआर , सीएफडी / एफएसी / 62 / 2016 दिनौकित 5 जुलाई 2016 में निर्धारितानुसार मान्यता एवं मापन सिद्धौतों के अनुसार तैयार किया गया है। व्यवसाय की ऋतुगत प्रकृति के कारण, वर्तवर्ती तथा पूर्ववर्ती तिमाहियों के ऑकडे तुल्लायोग्य नहीं हैं।
- 5 दिनोंक 30 जुन 2024 को समाप्त तिमाही के अलेखापरीक्षित विसीय परिणामों का विवरण, बीएसई के पोर्टल अर्थात www.bscindia.com पर तथा
- कंपनी की वेबसाइट अर्थात www.muksug.in पर भी तपलब्ध है।
- 6 लेखापरीक्षकों ने 30 जून 2024 को समाप्त तिमाही के वित्तीय परिणामों की सीमित समीक्षा की है। इन परिणामों को लेखापरीक्षण समिति द्वारा 14 अगस्त 2024 को आयोजित अपनी बैठक में संस्तृत किया गया है तथा निदेशक मंडल द्वारा 14 अगस्त 2024 को आयोजित अपनी बैठक में इनका अनुमोदन

बोर्ड हेत् तथा उसकी ओर सं कृते इंडियन सकरोज लिमिटेर \$KII./ कृणाल यादव स्थान : मुकेरियन प्रबंध निदेशक दिनांक : 04-08-2024 डीआईएन : 01338110

**Integrated Capital Services Limited** CIN: L74899DL1993PLC051981 Regd. Office: 606 New Delhi House, 27 Barakhamba Road, New Delhi 110 001

Statement of Consolidated Unaudited Financial Results for the quarter and period ended June 30, 2024

(Rs. Lakhs, except EPS) 3 months ended 3 months ended Previous year ended Particulars No. (Unaudited) (Unaudited) (Audited) 30.06.2023 30.06.2024 31.03.2024 9.44 11.94 Total income from operations Net profit for the period (before tax) (9.18)(7.62)(7.88)Net profit for the period (after tax) (8.38)30.26 (2.59)Total comprehensive income [comprising profit/loss for the period after tax (8.38)80.88 45.53 and other comprehensive income (after tax)] Paid up equity share capital (Face value of Re. 1/- each) 355.84 355.84 355.84 Earnings per share (face value of Re. 1/- each) (not annualised) - Basic and Diluted earnings per share (in Rs.) (0.02)0.23 0.13

Notes: The Audited consolidated financial results were reviewed by the Audit Committee at its meeting held on August 14, 2024, and approved by the

Board of Directors at its meeting held on August 14, 2024. The Statutory Auditors of the Company have carried out the audit of the aforesaid standalone and consolidated financial results for the period ended on June 30, 2024 in accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015, and the Company hereby declares and confirm that Auditor's Report on the unaudited standalone financial results of the Company is with unmodified opinion.

In line with the provisions of Ind AS-108 'Operating Segments' as notified under the Companies (Ind AS) Rules, 2015, and as provided in section 133 of the Companies Act, 2013, the operations of the Company fall under the head "providing consultancy and advisory services", which is considered to be the only reportable segment by the management. Pursuant to change in Object Clause of the Company, the activities of the Company are services in the nature of advisory in matters related to Insolvency and Bankruptcy.

The Company's application to obtain "In Principle" approval at first instance as IPE will be submitted to IBBI after appointment of Managerial Personnel. The Company will give effect to conditions, if any, as may be provided by IBBI, which shall enable the Company to obtain final registration as an IPE. The Company has a policy to carry out assessement of Fair Value of its assets (property, plant and equipment; and investments) at the earlier

accordingly been assessed. The Company values its Non-Current Liabilities on Fair Value as at each reporting date. The Company has opted for the publication of consolidated financial results during this financial year. The standalone and consolidated financial results of the Company for the year ended March 31, 2024, are available at the Company's website, www.raas.co.in and BSE Limited website,

of 24 months (now falling due on June 30, 2025) or a Significant Change in Business circumstances after the last review, and the assets have

Shares of promotor, late Mr. Brijinder Bhushan Deora, being 3,49,600 equity shares of the Company (0.98%) have been transfferd by way of transmition in favour of Mr. Sajeve Deora, a promotor and director of the Company, as per wishes of late Mr. Brijinder Bhushan Deora and wishes

of the family The Chief Executive Officer and Chief Financial Officer have certified that the financial results for the period ended June 30, 2024, do not contain

any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein

The financials of the Company on standalone basis for the quarter and period ended on June 30, 2024 are as under:

			Rs., Lakhs
SI. No.	Particulars	3 months ended in current year (Unaudited)	Corresponding 3 months ended in the previous year (Unaudited)
(i)	Total Income from operation	2.06	1.05
(ii)	Profit for the period before tax	(5.61)	(4.90)
(iii)	Profit for the period after tax	(6.04)	16.64
(iv)	Other comprehensive income/(loss)	-	85.75
(v)	Total comprehensive income/(loss) [comprising profit/loss for the period after tax and other comprehensive income (after tax)] (iii+iv)	(6.04)	102.39

10 The figures for the previous quarter/year ended have been regrouped / rearranged, wherever necessary, to confirm to the current quarter/ year's classification and presentation.

> By Order of the Board Integrated Capital Services Limited

Dated: August 14, 2024 Place: New Delhi.

Saieve Bhushan Deora Chairman & Director DIN: 00003305