

Date: December 09, 2024

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 523369	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400 051 Symbol: DCMSRIND
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Sub: Update on Composite Scheme of Arrangement amongst Lily Commercial Private Limited (Transferor Company / LCPL), DCM Shriram Industries Limited (Transferee Company / DCMSR), DCM Shriram Fine Chemicals Limited (Resultant Company 1 / DSFCL) and DCM Shriram International Limited (Resultant Company 2 / DSIL) and their respective shareholders, under Section 230 to 232 of the Companies Act, 2013.

Dear Sir/ Madam,

With reference to the above subject, we wish to inform that the Company has received Order dated December 06, 2024 from the Hon'ble National Company Law Tribunal, New Delhi Bench (NCLT) (uploaded on NCLT Portal on December 09, 2024) on its first motion application in the above matter. The NCLT Order inter-alia, directs the Transferee Company / DCMSR to convene meetings of its equity shareholders and unsecured creditors through electronic mode of video conferencing, on or before 27.01.2025, for the purpose of considering and approving the said Scheme of Arrangement. The Hon'ble Bench has allowed the other three companies i.e. LCPL, DSFCL & DSIL to dispense with from convening class meetings, based on affidavits filed by the shareholders of the Companies. The Transferee Company / DCMSR has also been allowed to dispense with the meeting of secured creditors as 99.28% of secured creditors have filed affidavits conveying No-Objection to the Scheme.

Company/DCMSR shall intimate the date of meetings of shareholders & unsecured creditors in due course.

This is for your kind information and records.

Thanking you,

Yours faithfully,

(Y.D. Gupta)
Company Secretary &
Compliance Officer
FCS: 3405