03rd March, 2025

To

BSE Limited
Corporate Relationship Department
P J Towers,
Dalal Street, Fort
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation (Q3 FY 2024-25). The same will also be available on the website of the company.

This is for your information and records.

Thanking You

Yours faithfully,

For **KMC SPECIALITY HOSPITALS (INDIA) LIMITED**

SUSHMA Digitally signed by SUSHMA Date: 2025.03.03 13:23:33 +05'30'

Sushma K
Company Secretary

25 YEARS
Trust
Quality
Care

kauvery
hospital

Making great healthcare affordable

KMC SPECIALITY HOSPITALS (INDIA) LTD

INVESTOR PRESENTATION

Q3 FY'2025

Contents

ABOUT US

About us

- KMC Speciality Hospitals (India) Limited operates a 450-bedded Multi-Specialty Hospital at Trichy, a major city in the State of Tamil Nadu
- The Hospital focusses on providing Multi-Specialty services focused on:
  - Mother & Child Care Services;
  - Neurosciences;
  - Gastro Sciences;
  - Orthopedics;
  - Plastic surgeries;
  - Organ Transplants (Liver & Bone Marrow Transplant);
  - Critical care;
- The Hospital facilities are centrally located and draws patients from over 200 kilometers for Neonatal, Pediatrics, Neuro and Gastro sciences and other tertiary care services.
- Further, we operationalised our new facility comprising of 200 beds focused on providing Mother and Child Care services from January 29, 2024.

Hospital Overview : Key Specialities and Advanced Infrastructure

2 Healthcare Facilities	Operational Beds
1 Existing Facility	250 Beds
1 New Facility (Maa Kauvery)	200 Beds

Centre of Excellence

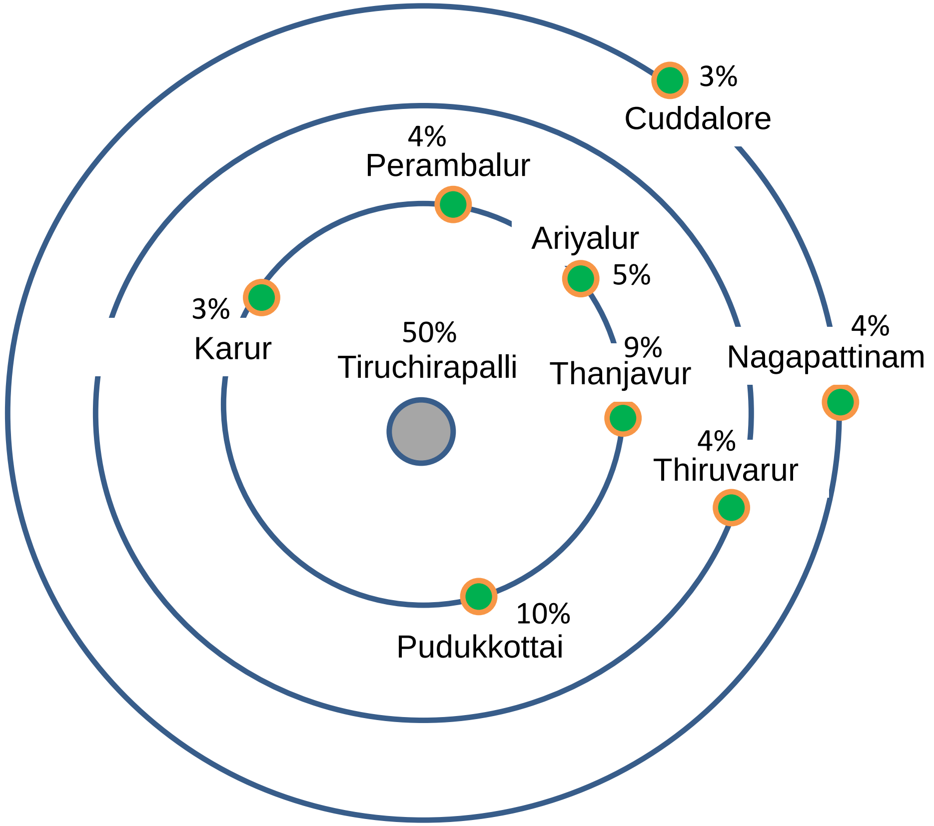
- Mother & Child Care
- Neuro Science
- Gastro Science
- Plastic Surgery
- Orthopaedics
- Critical Care
- Bone Marrow Transplant
- Liver Transplant

Well equipped with Advanced Infrastructure

- OT Theatres (Incl. Labour OT)
- ICU's (Incl. PICU, NICU etc)
- CT
- MRI
- Mammogram
- Ventilators
- Dexa Scan
- Lab

1500+ Full-time employees and Associates including 100 Doctors

Our catchment area



~92% of IP comes from various cities in and around Tiruchirapalli as represented above

Sustainable Growth Strategy

Doctors Engagement Model

Identifying, attracting and retaining right Clinical talent resulting in better clinical outcomes

Cutting Edge Technology

Stay up-to date on technological advancement for better patient experience and clinical results.

Capacity Expansion

Legacy block: 250 Beds
G+6F+1B
New Block: 200 Beds
G+5F+2B

Centers of Excellence

- Focus on Specialties and growth of programs
- Academic enablement with currently over 44+ DnB,Diploma seats

Quality / Digital Enablement

- NABH accredited Hospital
- Nursing excellence
- Pioneers in adopting 5S-Workplace Organization Method in Hospital Sector backed by a Strong Digital ecosystem

Major Events

1

2008

Sri Kauvery Medical Care (India) Ltd acquired KMC Speciality Hospitals India Ltd in Oct’2008 with 250 beds

2

2013

Started :
Paediatrics Department

3

2015

Started :
Neuro Science Department

4

2022

Activated Transplant Program :
Completed 60+ Bone Marrow Transplants;
30+ Liver Transplants so far……

5

2023

Consistent Financial performance with 22% CAGR and reaching a milestone of INR 158 Cr in Revenues and EBITDA of 28.0%

6

2024

Announced Operationalising New Hospital of 200 Beds with focus on Mother & Child care

Sri Kauvery Medical Care (India) Limited ("The Group / The Parent")

kauvery hospital

- The Group was founded 25 years ago and currently operates 12 Multi-Speciality Hospitals having over 2,500 beds in capacity across Chennai, Trichy, Bengaluru, Salem, Hosur and Tirunelveli;
- 10 of the Hospitals are directly run in the Parent entity;
- The Parent owns 75% of its listed subsidiary, KMC Speciality Hospitals (India) Ltd and runs 2 Multi-Speciality Hospitals with combined capacity of 450 Beds. (Legacy block: 250 Beds and New block: 200 Beds);
- The Group is promoted by Dr. S Chandrakumar and Dr. S Manivannan and has marquee private equity / financial Investors as its shareholders.

Leadership Team

Dr. S. Chandrakumar

Founder & Executive Chairman

- A qualified and experienced anesthesiologist and critical care specialist with 20+ experience;
- Former Chairman of CII TN State Council (21-22);
- Life Member in Indian Society of Anaesthesiologists & Critical Care Medicine.

Dr. S. Manivannan

Founder & Managing Director

- Qualified Anesthesiologist with 20+ years of clinical experience;
- Outstanding Anaesthesiologist for 2010(Indian Society of Anesthesiology);
- Leading Medical Entrepreneur 2018 by Indian Medical Association;
- Certified Assessor in NABH (National Accreditation Board for Hospitals & Healthcare);
- Founder of India's largest medical equipment expo – MEDICALL.

Dr. D. Senguttuvan

SBU Head – Co-Founder, Executive Director & Key Managerial Person

- SBU head of KMC Specialty Hospitals Limited;
- A Leader in Advanced Paediatric Care and Healthcare Excellence in Tamil Nadu;
- Chief Pediatrician with over With over 3 decades of Clinical expertise;
- Past Secretary – IAP (2008-2010);
- Former Healthcare Convener in CII (2016-17);
- Chairman – CII Trichy Zone (2021-22);
- Founder President of NNF, Trichy chapter.

Our vision, mission and values

Our Vision

To be the most respected and trusted healthcare provider

Our Mission

To make great healthcare affordable

Our Values

- Continual Improvement.
- Heartfelt Personal Touch.
- Ethical.
- Empathetic Care.
- Real Accountability.
- Service Excellence.

Board of Directors

Dr S Chandrakumar (Executive Chairman) is a passionate leader, with over 20 years of reputed clinical experience and managing Multi Speciality hospitals. He is one of the Promoters of Sri Kauvery Medical Care (India) Limited.

Dr S Manivannan (Managing Director) is an Anaesthesiologist, with over 20 years of reputed clinical experience and managing Multi Speciality hospitals. He is one of the Promoters of Sri Kauvery Medical Care (India) Limited. He is also the founder of MEDICALL, India's largest Medical Equipment Exhibition

Dr T Senthilkumar M.S.,M.Ch., (Non-Executive Director) is a senior consultant Cardiothoracic Surgeon with over 2 decades of professional experience. He was instrumental in establishing a focused open Heart Surgery programe in Trichy. He has rich teaching experience and is an examiner for B.P.T. (Bachelor in Physiotherapy) course for more than 12 years.

Dr. Vijayabaskaran (Non-Executive Director) excels in various areas, like Project Management, Turnaround Specialist / Mergers & Acquisitions, Business Development, and Stakeholder Management. Best Integrated Farming System Research Scientist for the year 2013 at the National Level (ICAR). Best Extension Scientist for the year 2008 at the State level.

Mr. Sunil Satyapal Gulati (Independent Director) is a B.Tech degree holder from the IIT, Delhi and a Gold Medalist from the IIM Ahmedabad. He is an Independent Director on the Board of Fedbank Financial Services Ltd. He holds directorship on the Board of Merisis Advisors Pvt Ltd, SBI Mutual Fund Trustee Company Pvt Ltd, Perfios Account Aggregation Services Pvt Ltd, Kinara Capital Pvt Ltd, Revgro Capital Pvt Ltd, Tapstart Capital Pvt Ltd, Arthan Finance Pvt Ltd & Carefin Money Pvt Ltd .He is also a member of the Mutual Fund Advisory Committee constituted by SEBI.

Mrs Jayanthi Narayanaswamy (Independent Director) is a qualified Company Secretary with over 20 years of post-qualification experience

Mr. Ravichandran (Independent Director) is a qualified Electronics & Communication Engineer and has completed his management education program from IIM, Ahmedabad. He has participated in Strategic Leadership & International Business Programs in European Business schools and Executive Leadership Program from Singularity University California. He has been associated with Danfoss group since 2002 and currently is the President of Danfoss Industries Pvt Ltd.

Mr. S. Mohan (Independent Director) is a qualified Chartered Accountant practicing as a partner of the firm, Patel Mohan Ramesh & Co for 41 Yrs. Presently he is a vice president of the Society of Auditors, Chennai. He holds directorship in the board of RELYON Softech Limited, Bangalore and Unicorp Advisors Private Limited, Chennai

FY’2025 (Q3) PERFORMANCE SUMMARY

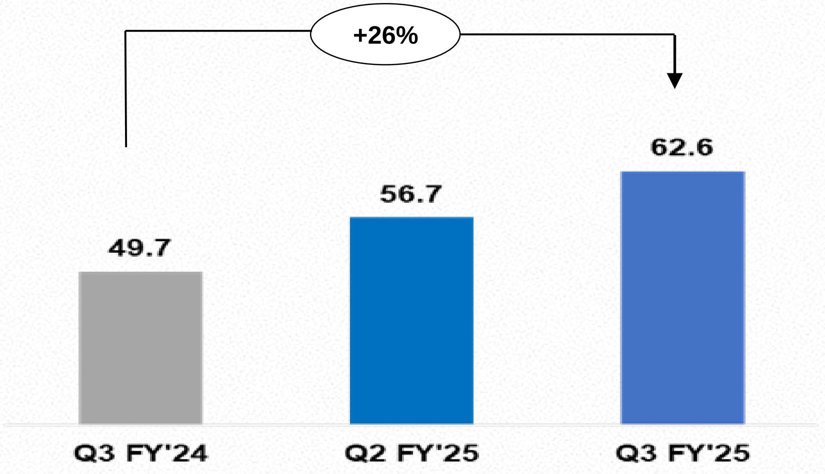
Q3 FY'2025 Performance Summary

kauvery hospital

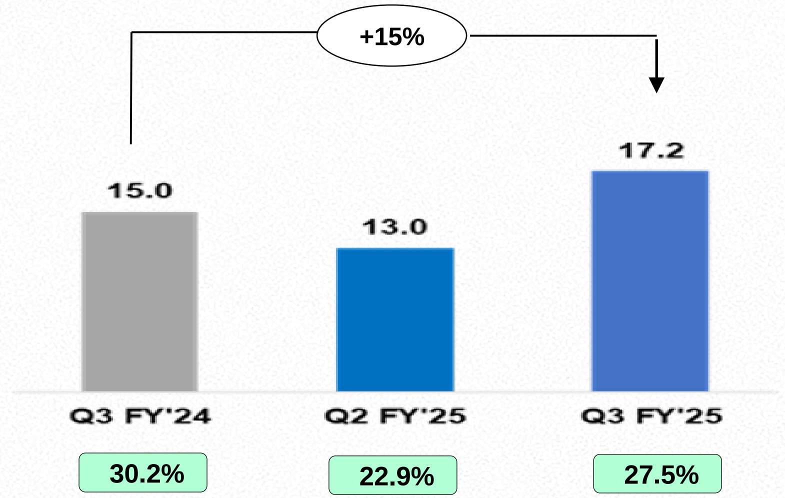
Metric	Q3 FY'25	Q3 FY'24	Change
Total Income	INR 62.6 Cr	49.7 Cr	26%
EBITDA and Margins %	INR 17.2 Cr Margin: 27.5%	15.0 Cr Margin: 30.2%	15%
PAT and Margins %	INR 7.5 Cr Margin: 12.0%	9.5 Cr Margin:19.1%	-21%
Occupied Bed Days	22,356	18,860	19%
Blended ARPOB	INR 27,006	26,103	3%
ALOS (days)	5.0	4.5	13%

Key operating metrics : Revenue & Profitability

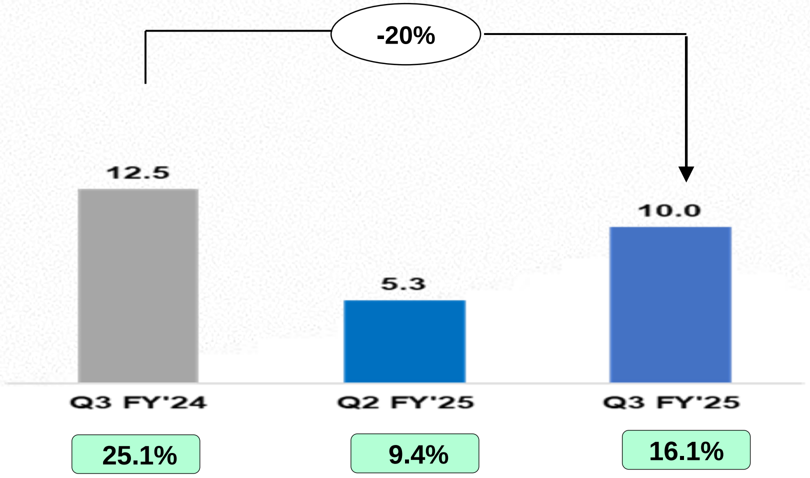
Total Income (INR Cr)



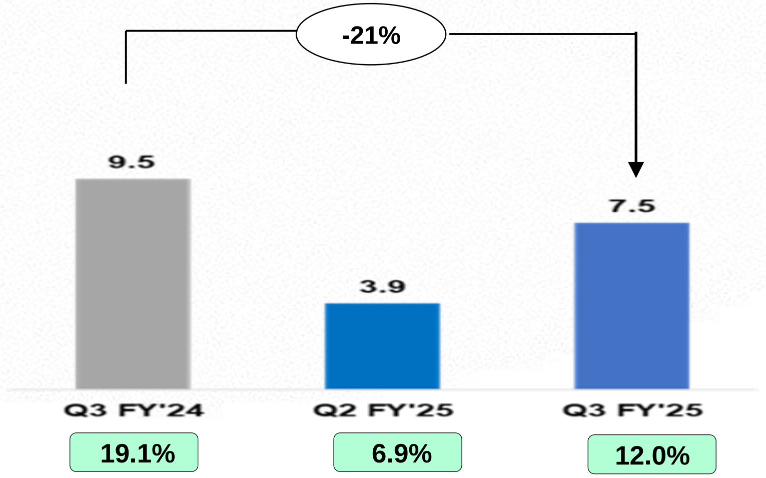
EBITDA (INR Cr & margin %)



Profit before tax (INR Cr & margin %)

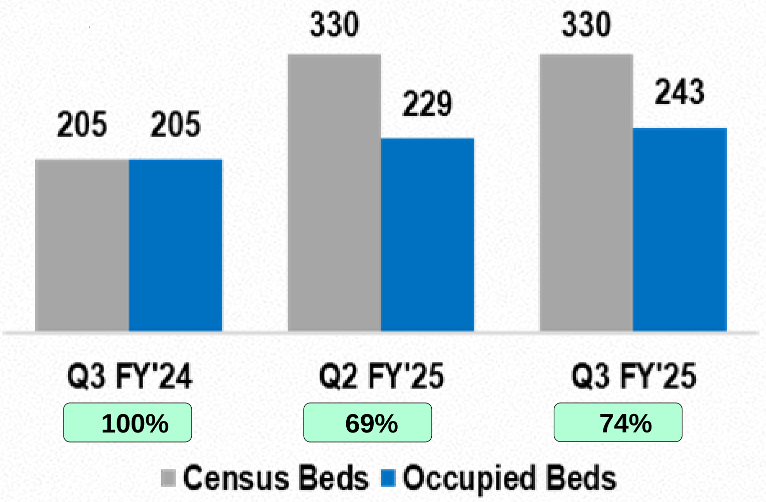


Profit after tax (INR Cr & margin %)

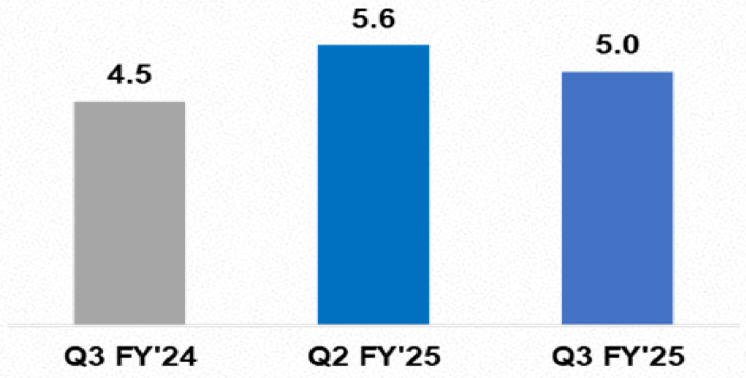


Key operating metrics : Volumes, Occupancies & ALOS

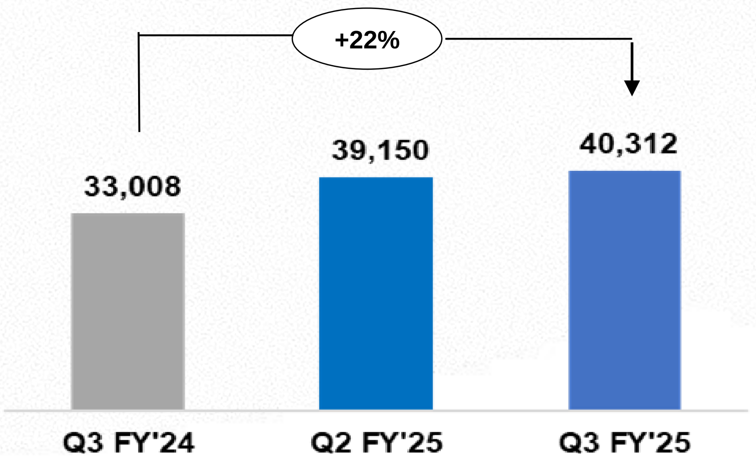
Average census and occupied beds per day



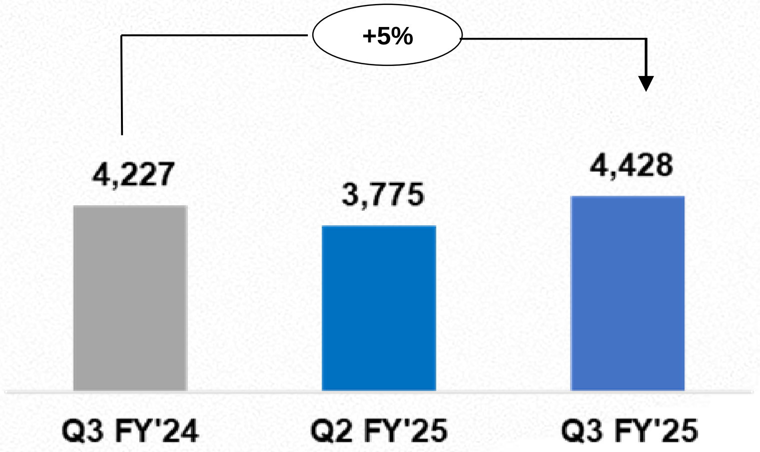
ALOS (days) (1)



OPD volumes (2)



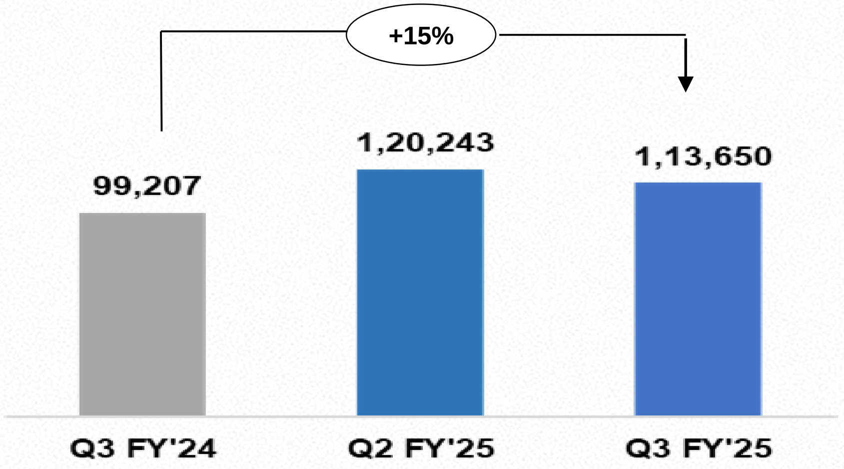
IPD volumes (3)



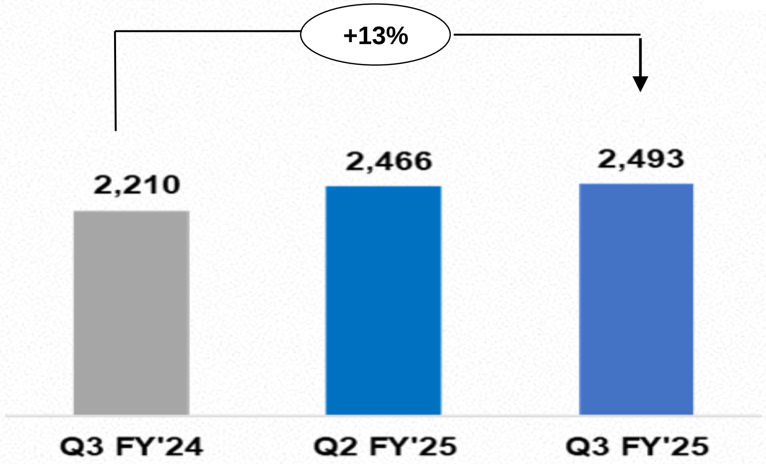
1. ALOS is the average length of stay of patients in a specific period calculated as Census occupied beds days divided by In-patient volume 2. Out-patient volume refers to the total number of Out-patient visits recorded in a specific period. 3. In-Patient volume refers to the total number of In-patient discharged in a specific period irrespective of admission date.

Key operating metrics : ARPP, ARPOB & Revenue mix

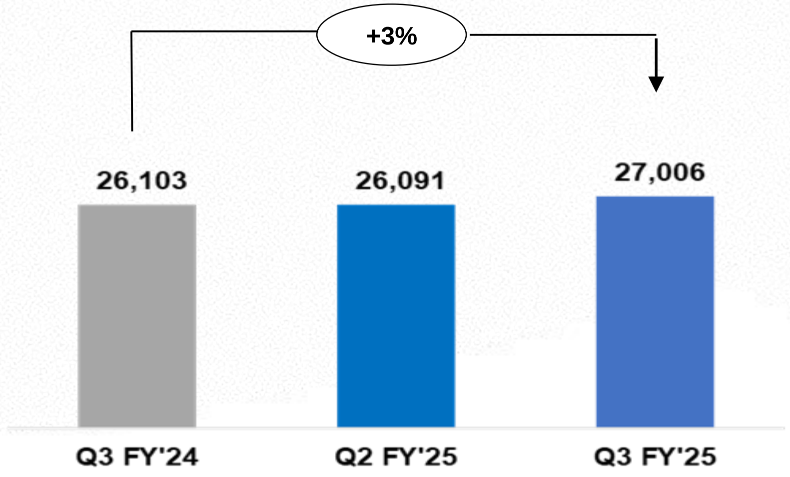
ARPP IP (INR) (1)



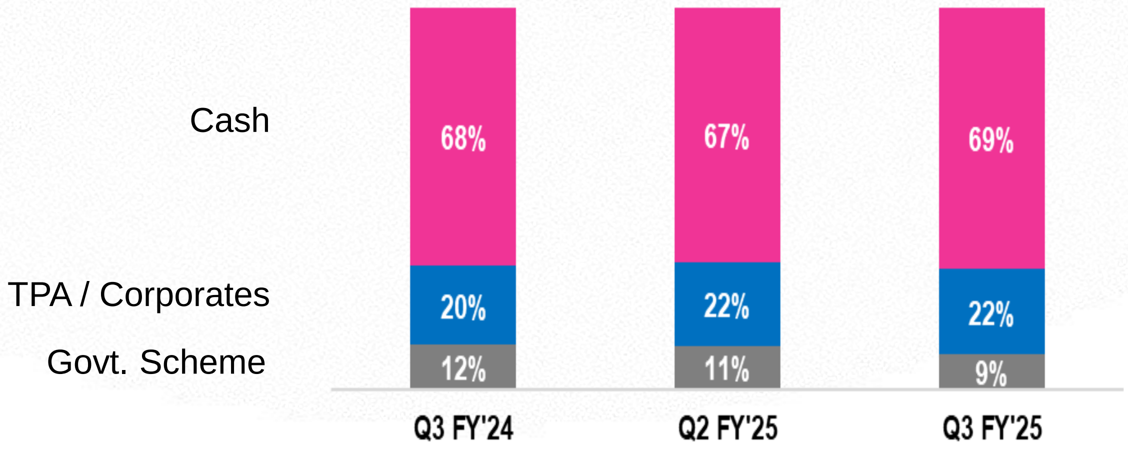
ARPP OP (INR) (2)



Blended ARPOB (INR) (3)



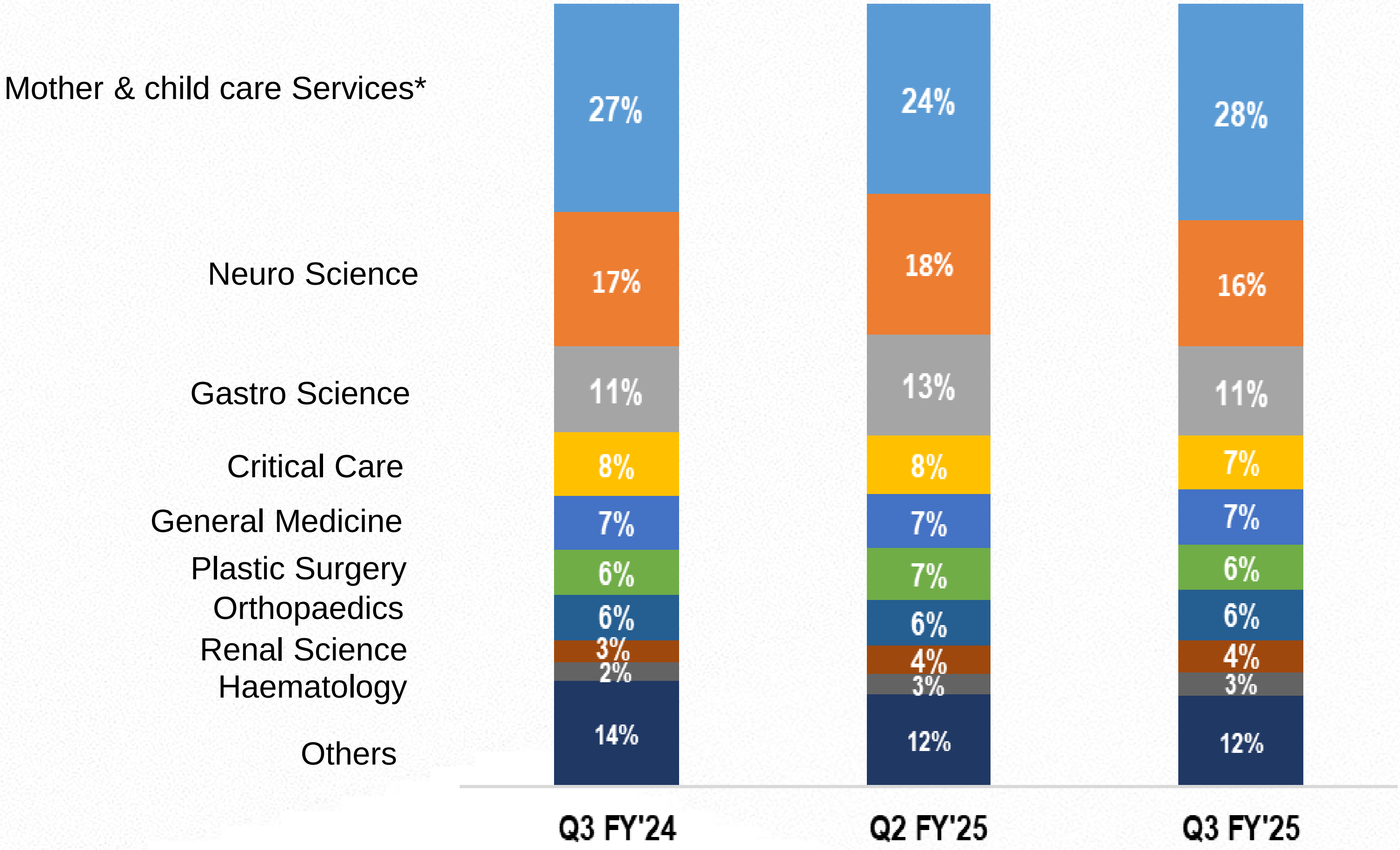
Revenue mix by payor category



1. ARPP IP is calculated by In-patient Revenue divided by In-patient Nos 2. ARPP OP is calculated by Out-patient Revenue divided by Out-patient Nos 3. Blended ARPOB is calculated by adding In-patient & Out-patient Revenue divided by occupied bed days

Diverse Revenue Mix

Significant contribution from specialities



*Mother & Child care Services include Neonataology, Obstetrics and Gynec and Pediatric services;

Performance Highlights and Commentary

- Total Income has increased by INR 12.9 Cr. (26%) compared to the Q3 previous year;

- This was achieved on the back of strong-performance across of all our specialties with increasing trend seen in volumes and revenue mix;

- Consistent strong performance of 28% on Total Income in Q3 FY’25 in our Mother and Child Care services.

- Total EBITDA earned has increased by INR 2.2 Cr (15%) compared to the Q3 previous year;

- EBITDA as a % of revenue for FY’25 (Q3) is 27.5% as compared to 30.2% in the Q3 previous year;

- Reduction in EBITDA% is on account of additional Fixed overheads incurred during the initial period of the newly operational facility comprising of 200 beds

- PBT & PAT as a % of revenue for FY’25 (Q3) is 16.1% & 12.0% respectively as compared to 25.1% & 19.1% in the Q3 previous year.
  The aforesaid reduction is primarily on account of interest expenditure incurred in relation to the long term borrowings availed from bank for the new facility and depreciation attributed to newly capitalized facility.

Annexure: Profit & Loss Statement

INR Cr	Nine Months ended 9M FY'24	9M FY'25	Y-o-Y Growth %	Quarter ended Q3 FY'24	Q2 FY'25	Q3 FY'25	Y-o-Y Growth %
Income							
Revenue from operations	132.3	170.7	29%	49.1	56.2	61.4	25%
Other income	2.8	2.3	-18%	0.6	0.5	1.2	111%
Total income	**135.1**	**173.0**	28%	**49.7**	**56.7**	**62.6**	26%
Cost of Goods Sold	18.1	24.2	34%	6.2	8.1	8.8	43%
Employee benefits expense	28.2	39.1	39%	10.0	13.0	13.6	35%
Other Expenses	50.5	65.9	31%	18.5	22.6	23.0	24%
EBITDA	**38.4**	**43.8**	14%	**15.0**	**13.0**	**17.2**	15%
EBITDA Margins %	**28%**	**25%**		**30%**	**23%**	**28%**	
Finance costs	0.7	7.1	966%	0.2	2.7	2.3	858%
Depreciation and amortisation expense	6.6	13.9	111%	2.3	5.0	4.8	115%
PBT	**31.1**	**22.8**	-27%	**12.5**	**5.3**	**10.0**	-20%
PBT Margins %	**23%**	**13%**	**-43%**	**25%**	**9%**	**16%**	**-36%**
Income tax expense	7.8	5.9	-25%	3.0	1.5	2.5	-16%
PAT	**23.3**	**16.9**	-27%	**9.5**	**3.9**	**7.5**	-21%
PAT Margins %	**17%**	**10%**		**19%**	**7%**	**12%**	

Annexure: Balance Sheet

Equities & Liabilities (INR Cr)	FY'25 as on Dec'24	FY'24
Total Equity	**160.35**	**143.58**
Share Capital	16.31	16.31
Other Equity	144.04	127.27
Non-Current Liabilities	**83.83**	**73.68**
Financial Liabilities		
(i) Borrowings	75.92	63.85
(ii) Lease Liabilities	5.31	7.63
(iii) Other Financial Liabilities	-	-
Deferred Tax Liabilities	0.50	0.64
Other Non-Current Liabilities	0.10	0.08
Provisions	2.00	1.49
Current Liabilities	**37.47**	**46.45**
Financial Liabilities		
(i) Borrowings	8.06	8.55
(ii) Lease Liabilities	2.00	1.79
(iii) Trade payables	15.85	7.56
(iv) Other Financial Liabilities	4.75	23.80
Other Current Liabilities	3.84	2.93
Provisions	2.97	1.82
Total Equity & Liabilities	**281.65**	**263.72**

Assets (INR Cr)	FY'25 as on Dec'24	FY'24
Non-Current Assets	**255.58**	**230.20**
Property, Plant and Equipment	230.09	195.55
Right-of-Use-Assets	7.42	9.65
CWIP	5.04	0.64
Investment Property	0.40	0.40
Other Intangible assets	0.05	0.06
Financial Assets		
(i) Investments	0.00	0.00
(ii) Loans	-	-
(iii) Other Financial Assets	6.05	4.26
Other Non-Current Assets (Net)	6.52	19.62
Current Assets	**26.07**	**33.52**
Inventories	3.55	2.05
Financial Assets		
(ii) Trade receivables	6.42	4.38
(ii) Cash and cash equivalents	5.80	4.85
(iii) Bank Balances other than above	4.10	17.83
(iv) Loans	0.29	0.16
(v) Other Financial Assets	4.65	3.00
Other Current Assets	1.26	1.25
Total Assets	**281.65**	**263.72**

1. Networth at the end of FY'25 (YTD Dec'24) is INR 160 Cr
2. Total Borrowings (Term Loan + CC) at the end of FY'25 (YTD Dec'24) is INR 84.0 Cr (out of which INR 83.9 Cr is for new facility)
3. Total Cash Balance (including Fixed Deposit) at the end of FY'25 (YTD Dec'24) is INR 9.9 Cr

Annexure: Cash Flow Statement

Particluars (INR Cr)	FY'25 (YTD Dec'24)	FY'24
Net Profit Before Tax	**22.78**	**40.56**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	20.81	8.39
Operating profit before working capital changes	**43.59**	**48.95**
Changes in Working Capital	3.85	(0.42)
Cash generated from Operations	**47.44**	**48.53**
Taxes (movement)	(6.82)	(10.11)
Net Cash from Operating Activities	**40.62**	**38.42**
Net Cash from Investing Activities	**(42.88)**	**(55.91)**
Net Cash from Financing Activities	**3.21**	**20.50**
Net Increase in Cash and Cash Equivalents	**0.95**	**3.01**
Cash and Cash equivalents at the beginning of the period	**4.85**	**1.84**
Cash and Cash equivalents at the end of the period	**5.80**	**4.85**

Total Cash Balance (including Fixed Deposit) at the end of FY'25 (YTD Dec'24) is INR 9.9 Cr

Annexure: Financial Ratios

Financial Ratios	FY'25 (YTD Dec'24)	FY'24
Networth (INR Cr)	160	144
Return on Capital Employed (%)	16%	29%
Return on Equity (%)	14%	21%
Debt Equity Ratio	0.52	0.50
Net Debt / EBITDA (Times)	1.27	0.98
Current Ratio (Times)	0.7	0.7
DSCR (Times)	3.1	4.0
Interest Coverage Ratio (Times)	6.2	9.3

1. FY’24 ROCE is calculated by excluding the Loan availed for new facility “Maa Kauvery” whereas the same is included in FY’25 (YTD Dec’24)
2. FY’24 & FY’25 (YTD Dec’24), Debt Equity Ratio and Net Debt to EBITDA is calculated by including the Loan availed for new facility Maa Kauvery.
3. Net Debt is calculated by reducing Cash and Bank Balances from Gross Debt.
4. Current Ratio is calculated by including Capital creditors (current liabilities) of New facility “Maa Kauvery” INR 15.0 Cr in FY’24 and INR 4.1 Cr in FY’25 (YTD Dec’24)

Annexure: Operational Parameters

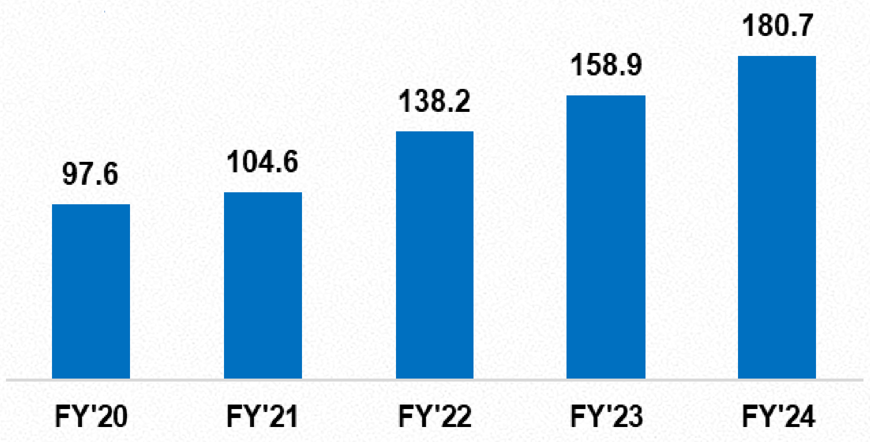
	Nine months ended			Quarter ended			
Key Metrics	9M FY'24	9M FY'25	Y-o-Y Growth %	Q3 FY'24	Q2 FY'25	Q3 FY'25	Y-o-Y Growth %
Census Beds	205	330	61%	330	330	330	0%
Occupied Beds	189	228	20%	205	229	243	19%
Average Occupied Bed Days	52,097	62,669	20%	18,860	21,099	22,356	19%
Avg Occupancy Rate %	92%	69%		62%	69%	74%	
Blended ARPOB (INR)	25,481	26,597	4%	26,103	26,091	27,006	3%
ALOS (Days)	4.9	5.3	8%	4.5	5.6	5.0	13%
In-Patient Volumes	10,592	11,769	11%	4,227	3,775	4,428	5%
Out-Patient Volumes	91,953	1,13,781	24%	33,008	39,150	40,312	22%
ARPP IP (INR)	1,05,862	1,17,854	11%	99,207	1,20,243	1,13,650	15%
ARPP OP (INR)	2,243	2,459	10%	2,210	2,466	2,493	13%

HISTORICAL FINANCIAL PERFORMANCE

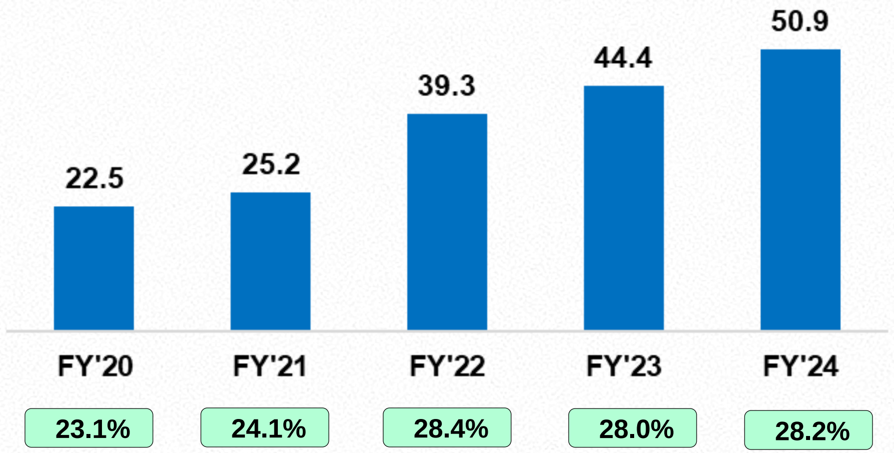
Key operating metrics : Revenue & Profitability

kauvery hospital

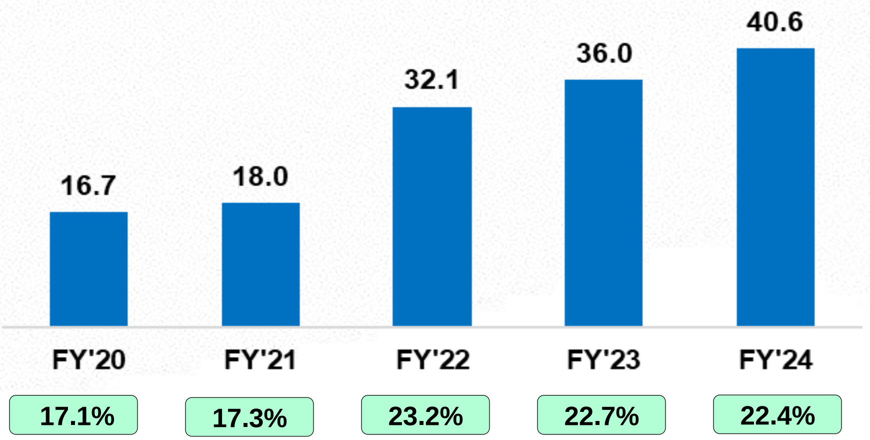
Total Income (INR Cr)



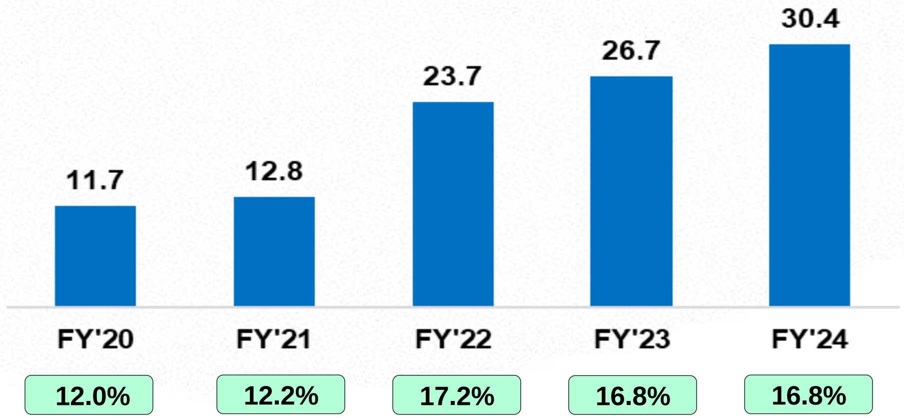
EBITDA (INR Cr & margin %)



Profit before tax (INR Cr & margin %)

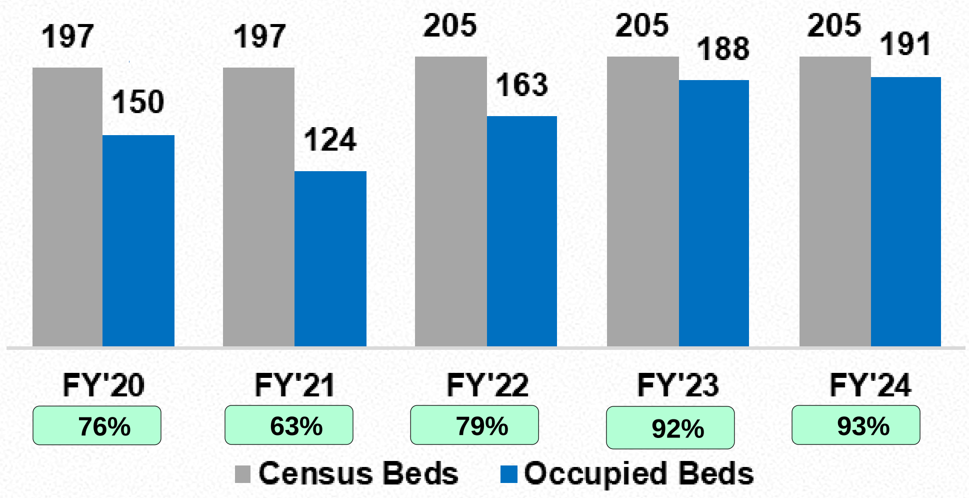


Profit after tax (INR Cr & margin %)

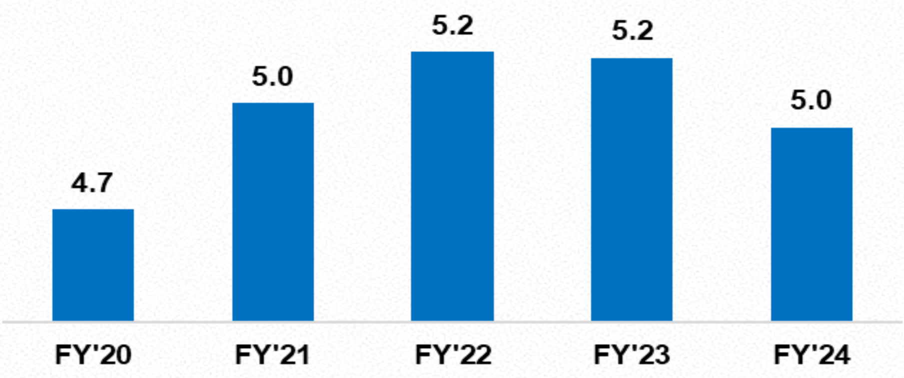


Key operating metrics : Volumes, Occupancies & ALOS

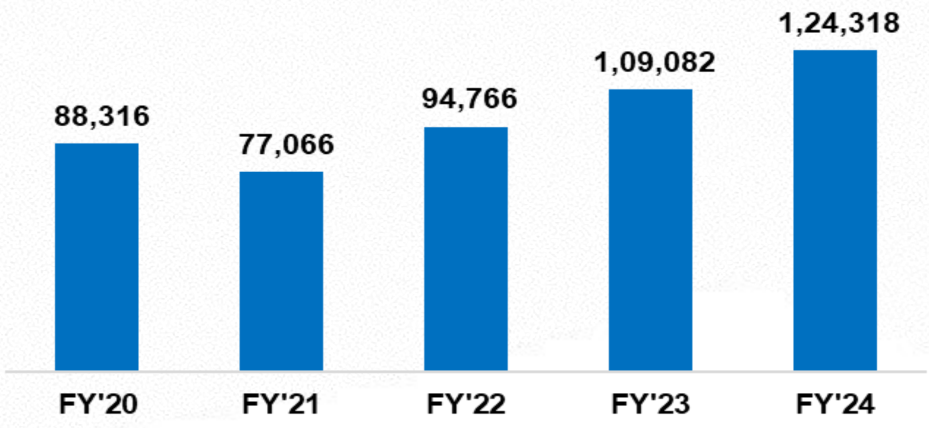
Average census and occupied beds per day



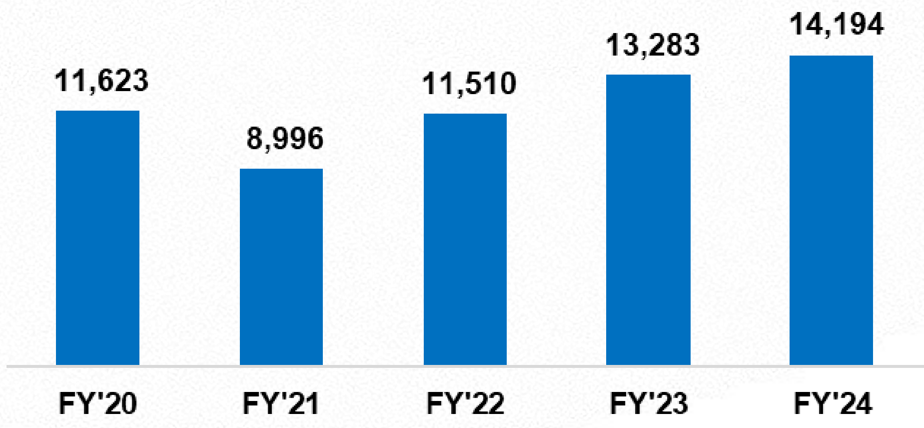
ALOS (days) (1)



OPD volumes (2)



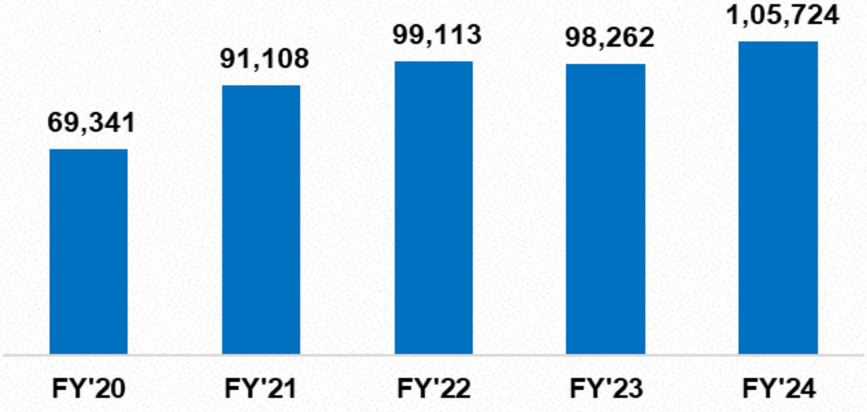
IPD volumes (3)



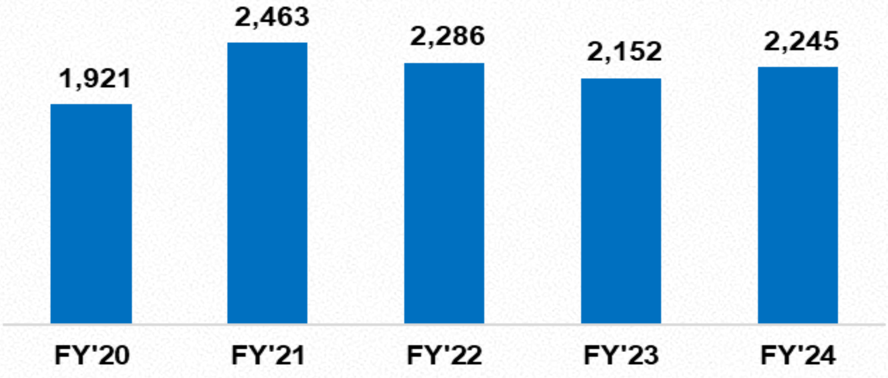
1. ALOS is the average length of stay of patients in a specific period calculated as Census occupied beds days divided by In-patient volume 2. Out-patient volume refers to be total number of Out-patient visits recorded in a specific period 3. In-Patient volume refers to the total number of In-patient discharged in a specific period irrespective of admission date.

Key operating metrics : ARPP & ARPOB

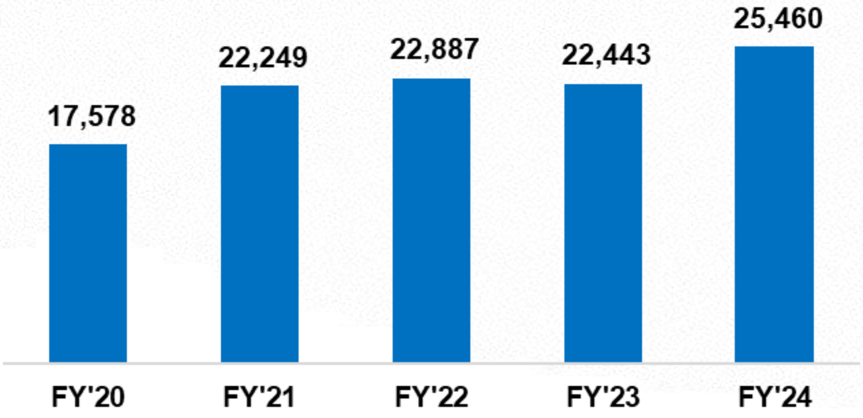
ARPP IP (INR) (1)



ARPP OP (INR) (2)



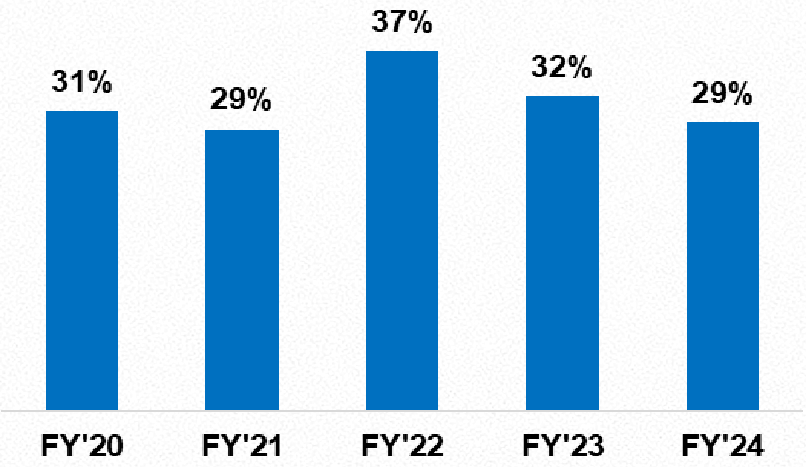
Blended ARPOB (INR) (3)



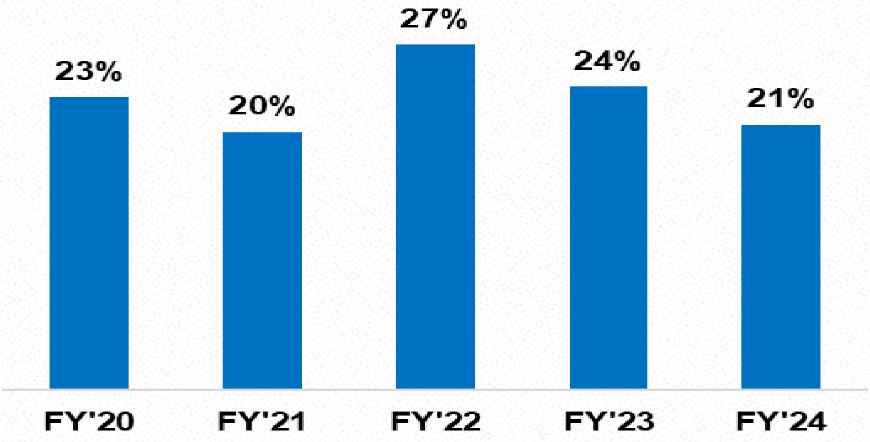
1. ARPP IP is calculated by In-patient Revenue divided by In-patient Nos 2. ARPP OP is calculated by Out-patient Revenue divided by Out-patient Nos 3. Blended ARPOB is calculated by adding In-patient & Out-patient Revenue divided by occupied bed days

Key operating metrics : ROCE & ROE

ROCE [1]



ROE [2]



Note:

ROCE is calculated by excluding the Loan availed for New facility "Maa Kauvery", which commenced its operations from January 2024.

1. ROCE is calculated as EBIT (Earnings before Interest and Tax) divided by capital employed (Shareholder's equity plus long term borrowings) 2. ROE is calculated as PAT (Profit after Tax) divided by ``Shareholder's Equity.

Annexures - Historical Profit and Loss Statement

INR Cr	FY'24	FY'23	FY'22	FY'21	FY'20
Income					
Revenue from operations	177.2	155.8	136.1	102.6	96.2
Other income	3.6	3.1	2.1	1.9	1.4
Total income	**180.7**	**158.9**	**138.2**	**104.6**	**97.6**
Cost of materials consumed	3.6	2.9	2.7	2.7	1.5
Purchase of traded goods	20.7	20.4	17.9	13.5	13.0
Changes in inventory of traded goods	0.2	(0.31)	(0.02)	0.2 -	0.7
Cost of Goods Sold	24.4	23.0	20.6	16.3	13.8
Employee benefits expense	38.3	31.2	27.1	21.5	21.6
Other Expenses	67.1	60.3	51.2	41.6	39.7
EBITDA	**50.9**	**44.4**	**39.3**	**25.2**	**22.5**
EBITDA Margins %	**28.2%**	**28.0%**	**28.4%**	**24.1%**	**23.1%**
Finance costs	1.16	0.8	0.7	1.0	0.9
Depreciation and amortisation expense	9.22	7.6	6.5	6.2	4.9
PBT	**40.6**	**36.0**	**32.1**	**18.0**	**16.7**
PBT Margins %	**22.4%**	**22.7%**	**23.2%**	**17.3%**	**17.1%**
Income tax expense	10.2	9.3	8.4	5.3	5.0
PAT	**30.4**	**26.7**	**23.7**	**12.8**	**11.7**
PAT Margins %	**16.8%**	**16.8%**	**17.2%**	**12.2%**	**12.0%**

Annexures - Historical Balance Sheet

Equities & Liabilities (INR Cr)	FY'24	FY'23	FY'22	FY'21	FY'20
Total Equity	**143.58**	**113.50**	**86.80**	**63.33**	**50.66**
Share Capital	16.31	16.31	16.31	16.31	16.31
Other Equity	127.27	97.19	70.49	47.02	34.35
Non-Current Liabilities	**73.68**	**45.61**	**22.45**	**29.11**	**6.95**
Financial Liabilities					
(i) Borrowings	63.85	39.87	19.61	25.74	5.80
(ii) Lease Liabilities	7.63	4.56	1.54	1.84	0.67
(iii) Other Financial Liabilities	0.00	-	-	0.12	0.08
Deferred Tax Liabilities	0.64	-	0.06	0.58	-
Other Non-Current Liabilities	0.08	0.08	0.11	-	-
Provisions	1.49	1.10	1.14	0.84	0.41
Current Liabilities	**46.45**	**22.54**	**19.51**	**12.55**	**12.39**
Financial Liabilities					
(i) Borrowings	8.55	4.63	7.27	-	-
(ii) Lease Liabilities	1.79	0.88	0.36	0.26	0.19
(iii) Trade payables	7.56	6.41	5.41	5.21	4.35
(iv) Other Financial Liabilities	23.80	4.57	2.09	3.18	5.02
Other Current Liabilities	2.93	3.16	2.29	2.31	1.45
Provisions	1.82	2.89	2.08	1.60	1.38
Total Equity & Liabilities	**263.72**	**181.65**	**128.76**	**104.99**	**69.99**

Assets (INR Cr)	FY'24	FY'23	FY'22	FY'21	FY'20
Non-Current Assets	**230.20**	**129.80**	**86.29**	**78.86**	**52.29**
Property, Plant and Equipment	195.55	78.36	72.53	71.16	37.55
Right-of-Use-Assets	9.65	5.13	1.68	1.97	0.84
CWIP	0.64	34.04	5.64	1.61	0.07
Investment Property	0.40	0.40	0.40	0.40	0.40
Other Intangible assets	0.06	0.39	0.80	0.50	0.62
Financial Assets					
(i) Investments	0.00	0.00	0.00	0.00	0.00
(ii) Loans	0.00	-	-	0.74	3.93
(iii) Other Financial Assets	4.26	1.77	1.08	0.02	0.08
Other Non-Current Assets (Net)	19.62	9.71	4.14	2.45	8.80
Current Assets	**33.52**	**51.86**	**42.48**	**26.13**	**17.70**
Inventories	2.05	2.27	1.87	1.75	2.22
Financial Assets					
(ii) Trade receivables	4.38	4.37	3.54	2.55	2.10
(ii) Cash and cash equivalents	4.85	1.84	1.67	2.13	1.12
(iii) Bank Balances other than above	17.83	36.95	31.49	15.57	8.87
(iv) Loans	0.16	0.18	0.13	0.12	1.13
(v) Other Financial Assets	3.00	4.41	2.63	2.87	1.55
Other Current Assets	1.25	1.83	1.15	1.13	0.71
Total Assets	**263.72**	**181.65**	**128.76**	**104.99**	**69.99**

Annexures - Historical Cash Flow Statement

Particluars (INR Cr)	FY'24	FY'23	FY'22	FY'21	FY'20
Net Profit After Tax	**30.4**	**26.7**	**23.7**	**12.8**	**11.7**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	18.6	16.6	14.8	12.1	10.0
Operating profit before working capital changes	**49.0**	**43.2**	**38.5**	**24.9**	**21.7**
Changes in Working Capital	(0.4)	(1.7)	(0.2)	3.3	(7.7)
Cash generated from Operations	**48.5**	**41.5**	**38.3**	**28.2**	**14.0**
Direct taxes paid (net of fund)	(10.1)	(9.2)	(9.2)	(2.6)	(3.3)
Net Cash from Operating Activities	**38.4**	**32.3**	**29.1**	**25.6**	**10.7**
Net Cash from Investing Activities	**(55.9)**	**(48.0)**	**(28.5)**	**(42.6)**	**(7.8)**
Net Cash from Financing Activities	**20.5**	**15.8**	**(1.1)**	**18.0**	**(3.6)**
Net Increase in Cash and Cash Equivalents	**3.0**	**0.2**	**(0.5)**	**1.0**	**(0.7)**
Cash and Cash equivalents at the beginning of the period	**1.8**	**1.7**	**2.1**	**1.1**	1.8
Cash and Cash equivalents at the end of the period	**4.8**	**1.8**	**1.7**	**2.1**	**1.1**

Annexure: Historical Operational Parameters

Key Metrics	FY'24	FY'23	FY'22	FY'21	FY'20
Census Beds	205	205	205	197	197
Occupied Beds	191	188	163	124	150
Average Occupied Bed Days	69,906	68,635	59,313	45,260	54,750
Avg Occupancy Rate %	93%	92%	79%	63%	76%
Blended ARPOB (INR)	25,460	22,443	22,887	22,249	17,578
ALOS (Days)	5.0	5.2	5.2	5.0	4.7
In-Patient Volumes	14,194	13,283	11,510	8,996	11,623
Out-Patient Volumes	1,24,318	1,09,082	94,766	77,066	88,316
ARPP IP (INR)	1,05,724	98,262	99,113	91,108	69,341
ARPP OP (INR)	2,245	2,152	2,286	2,463	1,921

kauvery hospital

THANK YOU