

The Listing Department
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
TEL: 91-22-22721233/4
FAX: 91-22-22721919

Date: 11th October, 2024

Ref: Company Code no. 531417 MEGACOR

SUB: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER REGULATION 76 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018 FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2024

Dear Sir,

In Compliance with the SEBI Circular No. D&CC/FITTC/CIR-16/2002 Dated 31st December, 2002 issued by the Securities and Exchange Board of India, Please find enclosed herewith the Reconciliation of M/s Mega Corporation Limited of Share Capital Audit Report issued by **M/s Vikash Gupta & Co.**, Practicing Company Secretaries for the quarter and half year ended on 30th September, 2024

This report is submitted in compliance with prescribed under Regulation 76 (1) of SEBI (Depositories and Participates) Regulation, 2018. **(Annexure- A)**

The aforesaid information is also available on the website of company's at www.https://megacorpltd.com/

This is for your information and record.

Thanking you.

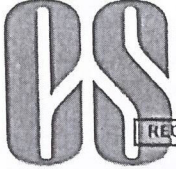
Yours faithfully,
For Mega Corporation Limited




Surendra Chhalani
Director and CFO
DIN: 00002747
Address: H. No. 246, Sector-31, Faridabad-121003

Encl: As Above Mention

Mega Corporation Limited
Regd. Office:
62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi-110020
P +91 11 46557134
E info@megacorpltd.com
www.megacorpltd.com
CIN: L65100DL1985PLC092375



VIKASH GUPTA & CO.

COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	Percentage
10 Issued Capital	100000000	100
11 Listed Capital (Exchange-wise) (as per company records)	100000000	100
12 Held in dematerialised form in CDSL	18516066	18.52
13 Held in dematerialised form in NSDL	78992415	78.99
14 Physical	2491519	2.49
15 Total No. of shares (12+13+14)	100000000	100.00

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars**	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NOT APPLICABLE						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	0	N.A.
Pending for more than 21 days	Nil	0	N.A.

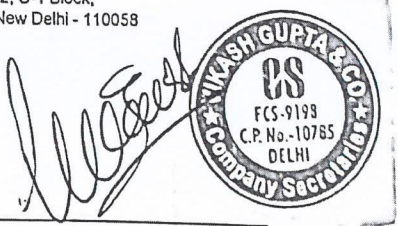
22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

UDIN: F009198F001519025
Peer Review Cert. No.: 2097/2022
Date: 10/10/2024
Place: New Delhi



Office Address: H-5/32, Third Floor, Sector-16, Rohini, New Delhi - 110089