

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 20 September 2024, allotted 3,09,700 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 3,181.54 Crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details	
		OPTION I	OPTION II
1	Size of the issue	1,53,200 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,592.56 crore	1,56,500 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,588.98 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	
3	ISIN	RE-ISSUE IN8296A07251 (INE296A07SY5)	RE-ISSUE IN8296A07277 (INE296A07TD7)
4	Tenure of the instrument	3511 Residual Days	1775 Residual Days
	Date of allotment	20 September 2024	20 September 2024
	Date of maturity	2 May 2034	31 July 2029
5	Coupon/interest offered.	7.93% p.a.	7.98% p.a.
		Coupon payment frequency: Annually and on Maturity	Coupon payment frequency: Annually and on Maturity
6	Schedule of payment of coupon/interest and principal	2 May 2025	31 July 2025
		2 May 2026	31 July 2026
		2 May 2027	31 July 2027
		2 May 2028	31 July 2028
		2 May 2029	31 July 2029
		2 May 2030	
		2 May 2031	
		2 May 2032	
		2 May 2033	
		2 May 2034	

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



Sr. No.	Particulars	Details	
		OPTION I	OPTION II
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.	
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable	
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable	
11	Details of redemption of debentures	Redeemable on maturity	

The meeting commenced at 11:30 a.m. and concluded at 11:50 a.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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