



# RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: [www.raclgeartech.com](http://www.raclgeartech.com) E-mail: [info@raclgeartech.com](mailto:info@raclgeartech.com)

21<sup>st</sup> May, 2024

**The Manager- Listing Department  
BSE limited**

25<sup>th</sup> Floor, P. J. Towers  
Dalal Street,  
Mumbai- 400001

**Scrip Code: 520073**

**Subject: Investor Conference Call and Investor Presentation**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Company conducted an Investor Conference Call on 21<sup>st</sup> May, 2024. The Investor Presentation for the same is annexed herewith. The Audio Recording of the Conference Call has been placed on the Website of the Company at [www.raclgeartech.com](http://www.raclgeartech.com).

This is for your information and record please.

Thanking You,

**For RACL Geartech Limited**

**Jitender Jain  
Chief Financial Officer**

Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91-11-66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009  
TS 518901 - 000



# RACL Geartech Limited

*Putting the world to motion*



# Investor Interaction

Q4 FY 2023-24

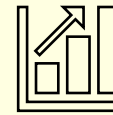
## Established

1983  
New Delhi  
DUNS 65-013-7086



## Business Highlights

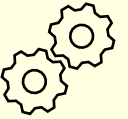
FY24 Revenue  
**INR 423.04 Crores** (USD **50.66** Million)



## Product Application

Two Wheelers, Three Wheelers, Passenger Cars, Commercial Trucks, ATV's, Agricultural Equipment, Industrial Gears

**22** Active Customers ; **900+** SKU's



## Headquartered in, Noida, India



## Company Infrastructure

- 2** Manufacturing Locations
- 1** Corporate Office
- 3** Warehouses in Europe



## Product Range

Transmission gears and shafts, sub- assemblies, Precision machined parts, Chassis Parts and Industrial Gears



## Financial Outlook

- A-** Credit Rating
- BSE** Public Listed Co
- 1** Austrian Subsidiary



## Core Competencies

Gear Cutting, Precision Machining, Aluminium Machining, Process R&D & Concurrent engineering, Heat Treatment, sub-assembly, Laser Welding & Laser Cutting, Exports Logistics Handling



## Company Certifications

- ISO 9001
- ISO 14001
- IATF 16949
- ISO 45001
- ISO 27001
- TISAX

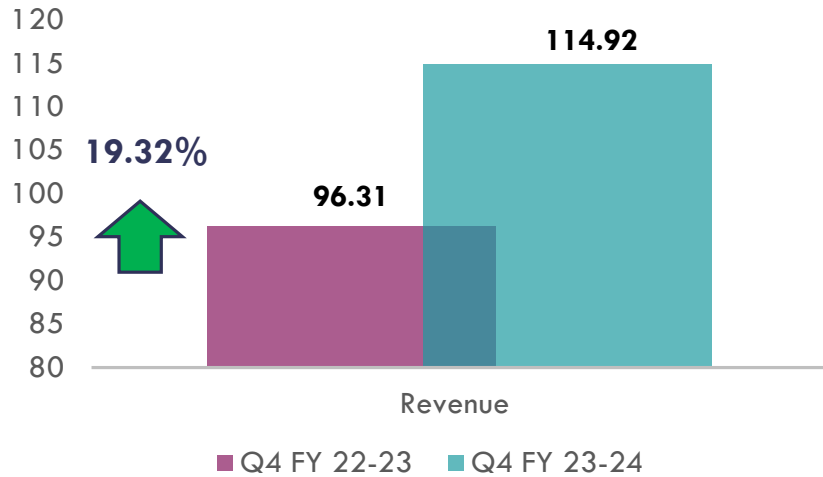




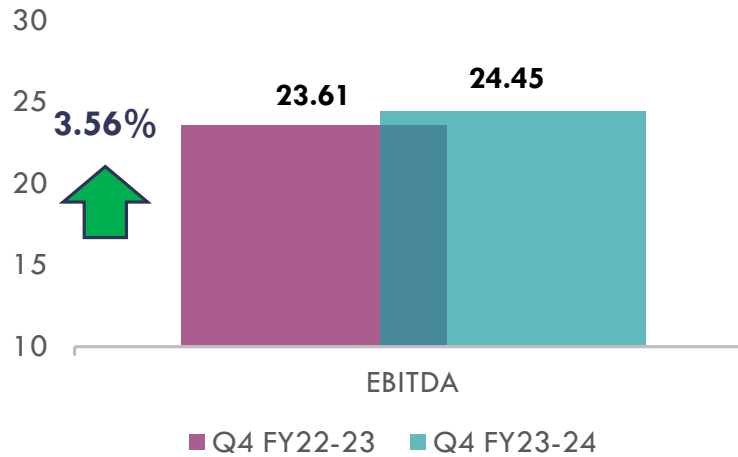
# FINANCIAL PERFORMANCE

QUARTERLY RESULTS (Q4 FY23-24)

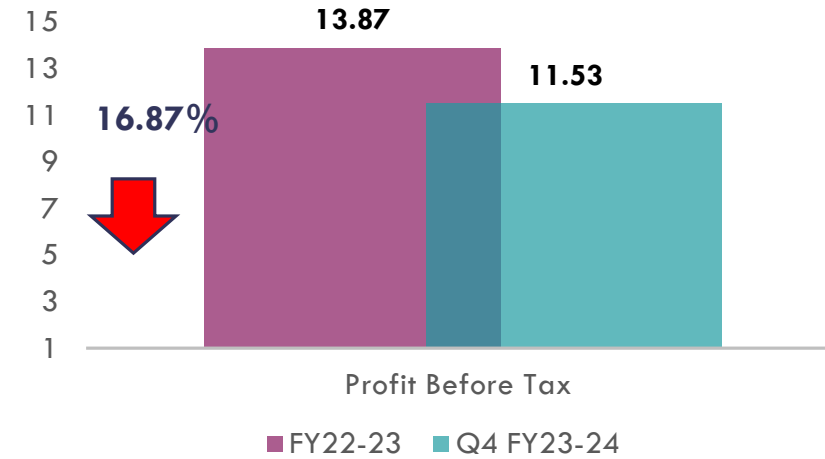
### QoQ Sales (INR Cr)



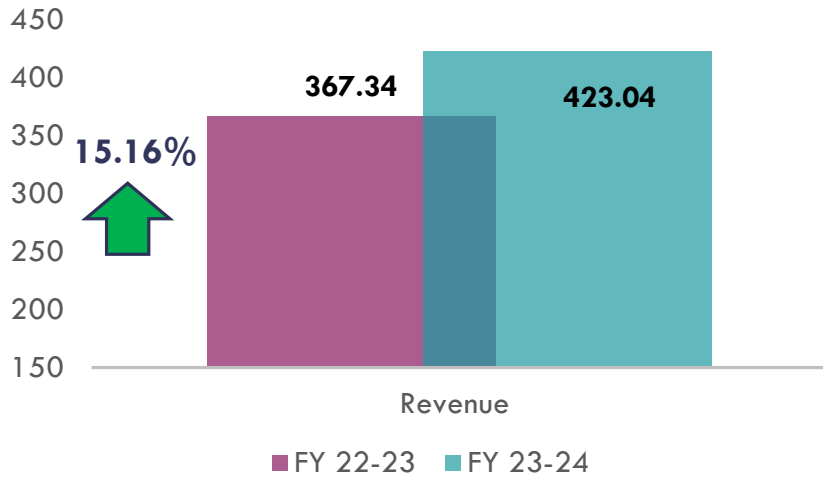
### QoQ EBITDA (INR Cr)



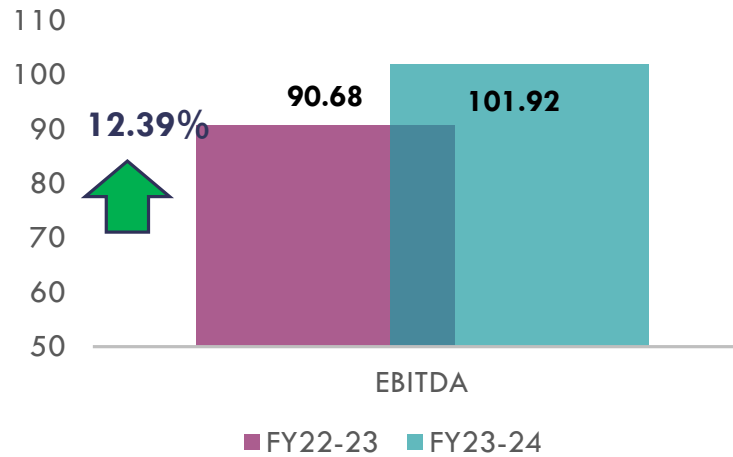
### QoQ PBT (INR Cr)



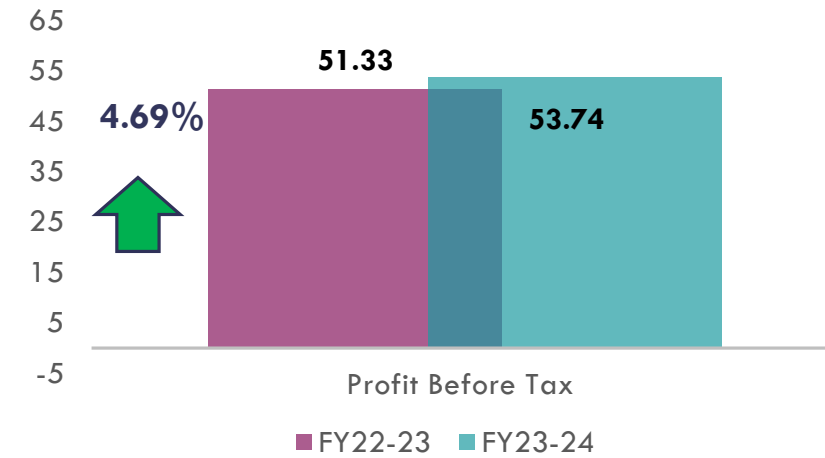
### YoY Sales (INR Cr)



### YoY EBITDA (INR Cr)



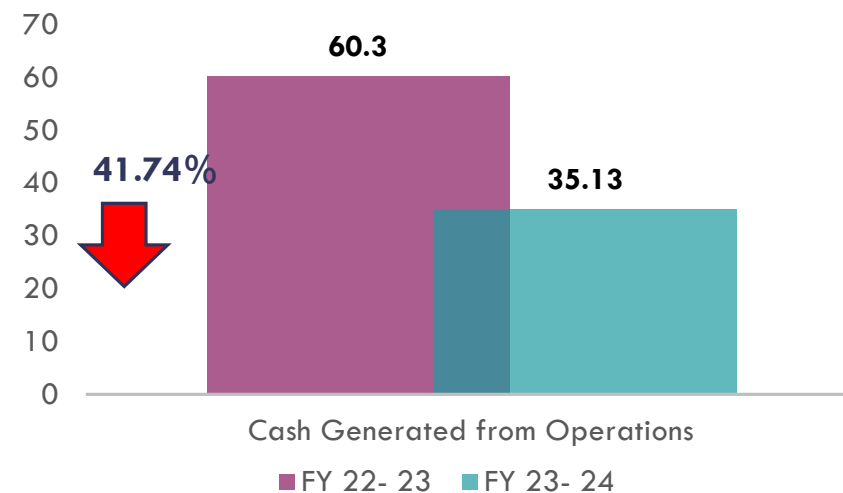
### YoY PBT (INR Cr)



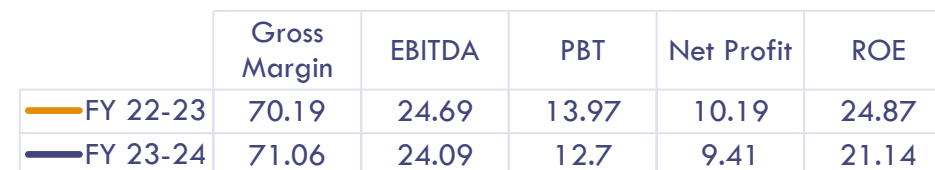
Name	FY 23-24	FY 22-23
Current Ratio	1.09	1.14
Debt Equity	1.37	1.19
Interest Coverage	4.31	4.39
FixedAsset Turnover	1.39	1.61
TotalAssets to Debt	2.06	2.21
DSCR	1.4	1.5
Debt/EBITDA	2.76	2.19

Debt Exposure	FY 23-24 (INR Cr)	FY 22-23 (INR Cr)
Short-Term	176.31	115.78
Long-Term	105.23	85.48
Total Debt	281.54	201.26
Increase in Debt	39.89%	23.97%
Addition of Fixed Asset	110.87	71.83

## Cash Generation (INR Cr)

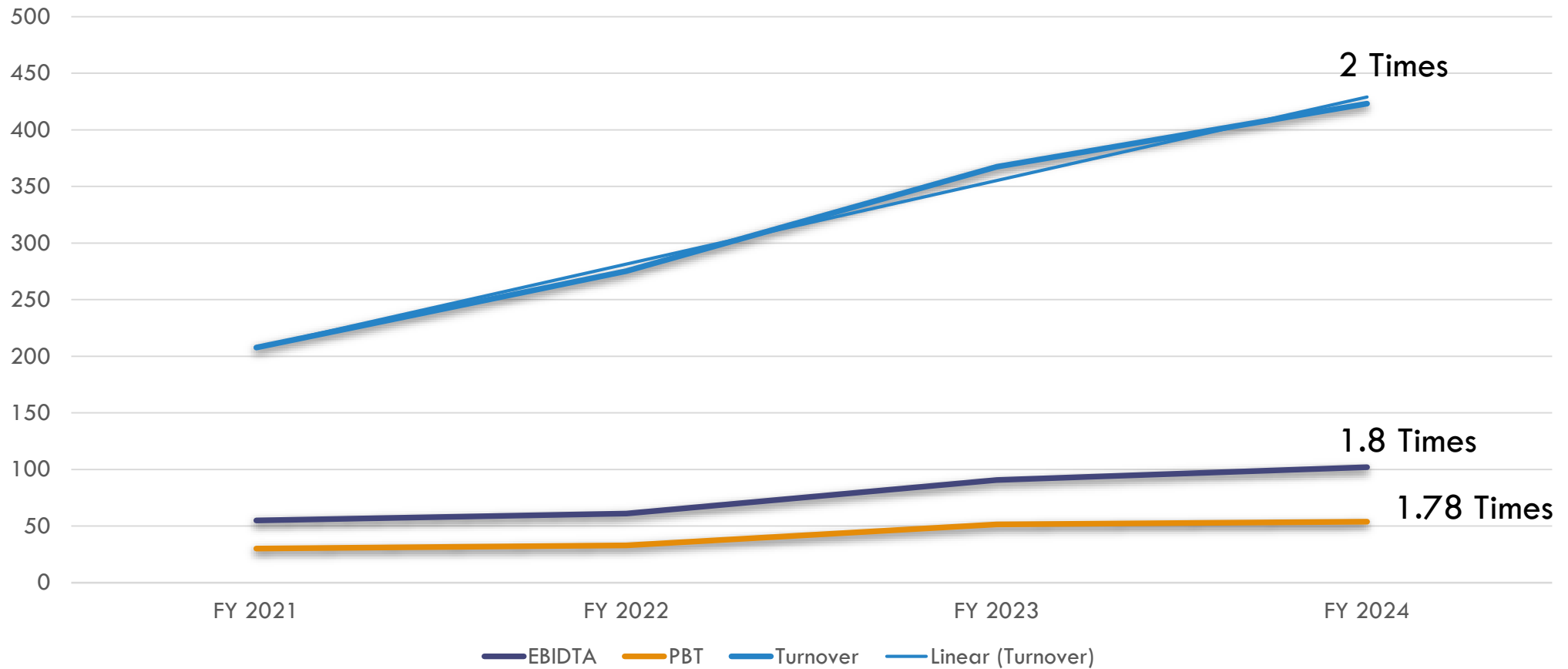


## Margin %





## Growth in last three years





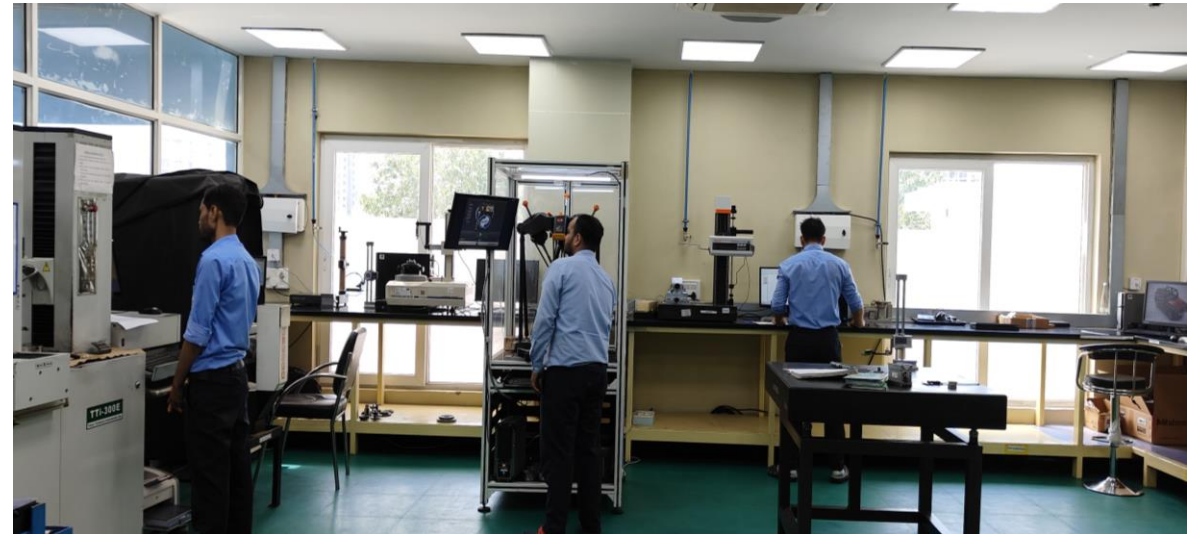
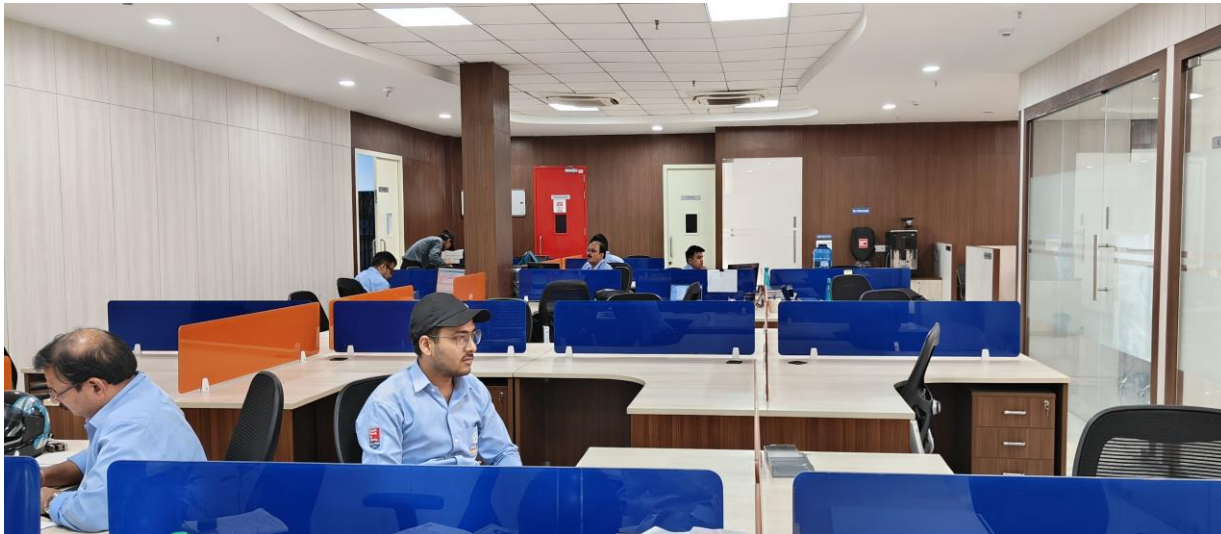
# LATEST DEVELOPMENTS

Business Update

- Project Titan relates to preparation for SOP as a series supplier for premium German car manufacturer for supply of Parking Lock Mechanism for its next generation electric sports car.
- A separate shed is allocated for Project Titan.
- Machines required for this project are ordered.
- Joint Inspection of production of samples along with customer completed.
- Functional build samples for assembly trials at customer lines expected by July end.
- Next Build phase on series production line planned in February 2025.
- Start of mass production expected in August 2026.



# NOIDA PLANT FULLY OPERATIONAL



# GEAR GRINDING CAPACITY

- Mismatch in gear grinding capacity which impacted business in FY 23-24 rectified.
- Company has sufficient gear grinding capacity keeping projected growth in mind including any exigency.



**THANK YOU!**



**RACL Geartech Limited**

Registered Office: 15<sup>th</sup> Floor, Eros Corporate Tower Nehru Place, New Delhi

Corporate Office: B-9 Sector-3, Noida, Uttar Pradesh

Plant 1: A-3 Industrial Area, Gajraula, Amroha

Plant 2: C-32, Sector 80, Noida, Uttar Pradesh

Austria Office: 38, Haufstrasse, 4550, Kremsmunster, Kalsdorf, Upper Austria