



## VVIP Infratech Limited

(Formerly known as Vibhor Vaibhav Infra Private Limited)

To,  
Sr. General Manager  
Listing Operations  
BSE Limited  
P.J. Towers, Dalal Street  
Fort, Mumbai- 400001  
Dear Sir(s),

Dated- 23-11-2024

**REF.-BSE SCRIP CODE- 544219, SYMBOL- VVIPIL**

**Subject: Intimation regarding Submission of Investor Presentation under Regulation 30 (LODR)**

Dear Sir/Madam,

On behalf of M/S VVIP INFRATECH LIMITED, I am pleased to submit our latest investor presentation for your review and posting on BSE. This presentation provides an updated overview of our company's financial performance, strategic initiatives, and future growth prospects, in alignment with our ongoing commitment to transparency and communication with our shareholders and the investment community.

The document outlines key information about our business operations, market positioning, and corporate developments, and we believe it will offer valuable insights to investors following our listing on BSE.

We respectfully request that this investor presentation be made available on Website also vide [www.vvipinfra.com](http://www.vvipinfra.com) your earliest convenience.

Thank you for your attention to this matter.

**For & Behalf Of  
VVIP Infratech Limited**

**Kanchan Aggarwal  
Company Secretary Cum Compliance Officer  
Membership No. A70481**

**Enclosed Below:**





# VVIP Infratech Limited

**Earning Presentation H1 FY25**



# HALF YEARLY FINANCIAL HIGHLIGHTS (H1 FY2025)

Standalone (YoY)



Revenue

**₹110.43**

Crore

↑ 30.79%

EBITDA

**₹16.93**

Crore

↑ 22.54%

PAT

**₹10.19**

Crore

↑ 28.09%

Order book

**₹673**

Crore

↑ 41.50%

EBITDA Margin

**15.24%**

↓ 1.03%

PAT %

**9.23%**

↓ 0.20%

# HALF YEARLY FINANCIAL HIGHLIGHTS (H1 FY2025)

Consolidated (YoY)



Revenue

**₹170.92**

Crore

↑ 41.09%

EBITDA\*

**₹33.75**

Crore

↑ 85%

PAT\*

**₹17.51**

Crore

↑ 55.78%

EBITDA Margin

**19.63%**

↑ 4.68%

PAT %

**10.18%**

↑ 0.96%

\* Adjusting Minority Interest

# Standalone Income Statement

In Lacs

Particulars	Half Year Ended 30.09.2024	Half Year Ended 30.09.2023	Half Year Ended 31.03.2024	Half Year Ended 31.03.2023
Revenue from Operations	11,043.65	8,443.51	21,488.23	14,707.16
Operating Costs	9,414.96	7,109.36	18,837.84	13,182.05
<b>Operating Profit</b>	<b>1,628.69</b>	<b>1,334.15</b>	<b>2,650.39</b>	<b>1,525.11</b>
Other Income	64.62	47.54	151.66	110.29
Finance Costs	249.22	174.29	350.50	237.64
Depreciation and amortization	46.92	49.21	100.62	69.37
<b>Profit Before Tax (PBT)</b>	<b>1,397.17</b>	<b>1,158.19</b>	<b>2,350.93</b>	<b>1,328.39</b>
Less: Tax expense	377.47	361.60	650.44	382.93
<b>Profit After Tax (PAT)</b>	<b>1,019.70</b>	<b>796.59</b>	<b>1,700.49</b>	<b>945.46</b>



# Consolidated Income Statement

In Lacs

Particulars	Half Year Ended 30.09.2024	Half Year Ended 30.09.2023	Half Year Ended 31.03.2024	Half Year Ended 31.03.2023
Revenue from Operations	17,092.13	12,114.48	28,352.92	20,889.94
Operating Costs	12,813.62	10,373.87	25,283.82	18,886.67
<b>Operating Profit</b>	<b>4,278.51</b>	<b>1,740.61</b>	<b>3,069.10</b>	<b>2,003.27</b>
Other Income	98.12	82.34	224.85	230.31
Finance Costs	271.03	176.69	404.98	269.57
Depreciation and amortization	77.64	65.54	154.85	99.20
<b>Profit Before Tax (PBT)</b>	<b>4,027.96</b>	<b>1,580.72</b>	<b>2,734.12</b>	<b>1,864.81</b>
Less: Tax expense	1,274.50	435.26	708.05	611.68
Less : Minority Interest	1,001.94	21.40	19.08	-327.28
<b>Profit After Tax (PAT)</b>	<b>1,751.52</b>	<b>1,124.06</b>	<b>2,006.99</b>	<b>1,580.41</b>

# Standalone Balance Sheet

Particulars In Lacs	Half Year Ended 30.09.2024	Half Year Ended 31.03.2024
<b>Share Holder's Funds</b>		
Net Worth	14174.29	7873.47
<b>Non-Current Liabilities</b>		
Long term Borrowings	615.72	407.23
Other Non-current Liabilities	1421.59	1492.72
<b>Current Liabilities</b>		
Short Term Borrowings	3108.20	2730.19
Trade Payables	2167.95	1944.92
Other Current Liabilities	985.57	915.46
<b>Total Equity &amp; Liabilities</b>	<b>22473.32</b>	<b>15363.99</b>
<b>Non-Current Assets</b>		
Fixed Assets	321.44	281.90
Non-Current Investments	2325.35	2316.01
Other Non-Current Assets	2907.56	1413.13
<b>Current Assets</b>		
Inventories	4781.82	4300.45
Trade Receivables	5462.39	2617.62
Loans & Advances	1733.62	571.51
Cash & Cash Equivalents	4173.07	2919.25
Other Current Assets	768.07	944.12
<b>Total Assets</b>	<b>22473.32</b>	<b>15363.99</b>





# Consolidated Balance Sheet

Particulars In Lacs

Half Year Ended  
30.09.2024

Half Year Ended  
31.03.2024

## Share Holder's Funds

Net Worth 19495.57 11460.99

## Non-Current Liabilities

Long term Borrowings 8415.19 1565.63

Other Non-current Liabilities 3094.13 4074.11

## Current Liabilities

Short Term Borrowings 3557.12 2866.35

Trade Payables 3489.20 3206.82

Other Current Liabilities 6421.74 3555.35

## Total Equity & Liabilities

**44472.95 26729.25**

## Non-Current Assets

Fixed Assets 1165.05 1153.46

Non-Current Investments 2842.61 3664.93

Other Non-Current Assets 2990.75 1531.95

## Current Assets

Inventories 15116.30 6938.11

Trade Receivables 11406.14 6522.45

Loans & Advances 4303.59 2563.35

Cash & Cash Equivalents 5611.07 3165.12

Other Current Assets 1037.44 1189.88

## Total Assets

**44472.95 26729.25**

We have used summarized financials for presentation purpose.





# Company Overview

## VVIP Infratech Limited: Redefining Infrastructure With Passionate Progress

VVIP Infratech Limited (VVIP, The Company) is one of the infrastructure development company in India. The company is having more than 2 decades of experience in the field of execution and construction of various infrastructure facilities including Sewer Treatment Plants (STPs), Sewerage Network, water tanks and Reservoir, sector development works, electrical distribution, and sub-stations up to 33 kVA, Jal Jeewan Mission work etc.

VVIP has a team of seasoned engineers and technicians dedicated to delivering top-notch services. With the experienced team it has constructed several STPs using Sequential Batch Reactor (SBR) technology upto 56 MLD in the year 2013 and thereafter.

The company focuses on quality work, on-time delivery, and competitive pricing. It is well-positioned to play key role in the development of India's infrastructure sector, particularly in the area of STPs.



# Key Facts | Empower Understanding

**23**  
Years Of  
Experience

**04**  
Service  
segments

**165+**  
Team size

**50+**  
Total  
Projects  
Delivered

**11**  
Total On  
Going  
Projects

**₹ 673**  
Crores  
Order Book



## Vision

We aim to be a leading infrastructure, construction, and real estate firm, prioritizing customer satisfaction and shareholder value. Our focus on innovative designs, top-quality materials, and relentless dedication to excellence drives our path to success.



## Mission

We aspire to lead the infrastructure, construction, and real estate sectors in key Indian markets. Embracing change, we leverage cutting-edge technology for sustainable development.



# Glimpse Of The Few Completed Projects

Achievements In Focus

## Etawah- STP



## Kasganj- STP



## Shahjahanpur - STP





# Glimpse Of The Few Completed Projects

Achievements In Focus

Work	Location	Description	Amount (Rs. In Lacs)
Sewer Treatment Plant (STP) and Sewage Network	Govindpuram, Ghaziabad	56 MLD Sewage Treatment Plant and pumping station based on SBR Technology	6,100.00
	Madhuban Bapudham Ghaziabad	56 MLD Sewage Treatment Plant and pumping station based on SBR Technology	6,322.00
	Etawah, UP	21 MLD Sewage Treatment Plant and upgradation of existing network	12,000.00
	Mathura, UP	Sewerage Network	14,262.00
	Kasganj, U.P	15 MLD Sewage Treatment Plant and others	3,457.00
	Lucknow, U.P	Storm Water Reservoir, Drainage and Allied Work	8,448.00
Electrical (Distribution and Sub Station Work)	Meerut, U.P	33 KV Lines, Substations and Transformers installations and upgradation	13,652.00
	Roorkee, UK	Separation of Agricultural and Non Agricultural Feeders, 11 KV lines and Transformers	4,892.00
	Baghpat, U.P	Improvement, Strengthening & Augmentation of distribution for bringing down the T&D Losses	2,880.00
Sector Development Work	Ghaziabad	Sector Development work like Sewer, Drainage, Electrical Work, Internal Roads etc	4,707.00



# Fostering Relationships

Client Collaborations in Focus



## Client Presence

Uttar Pradesh, Uttarakhand, NCR Delhi & Other Northern Part Of India

# Management Overview

**Strategic Minds** : Board of Directors & Key Management Team Insights



**Mr. Praveen Tyagi**  
Promoter & Director



**Mr. Vaibhav Tyagi**  
Managing Director



**Mr. Vibhor Tyagi**  
Whole time Director



**Mr. Man Mohan Goel**  
Non- Executive  
Independent Director



**Ms. Ruchika Jain**  
Non- Executive  
Independent Director



**Mr. Varun Agarwal**  
Non- Executive  
Independent Director



**Prashant Wahi**  
Chief Financial Officer



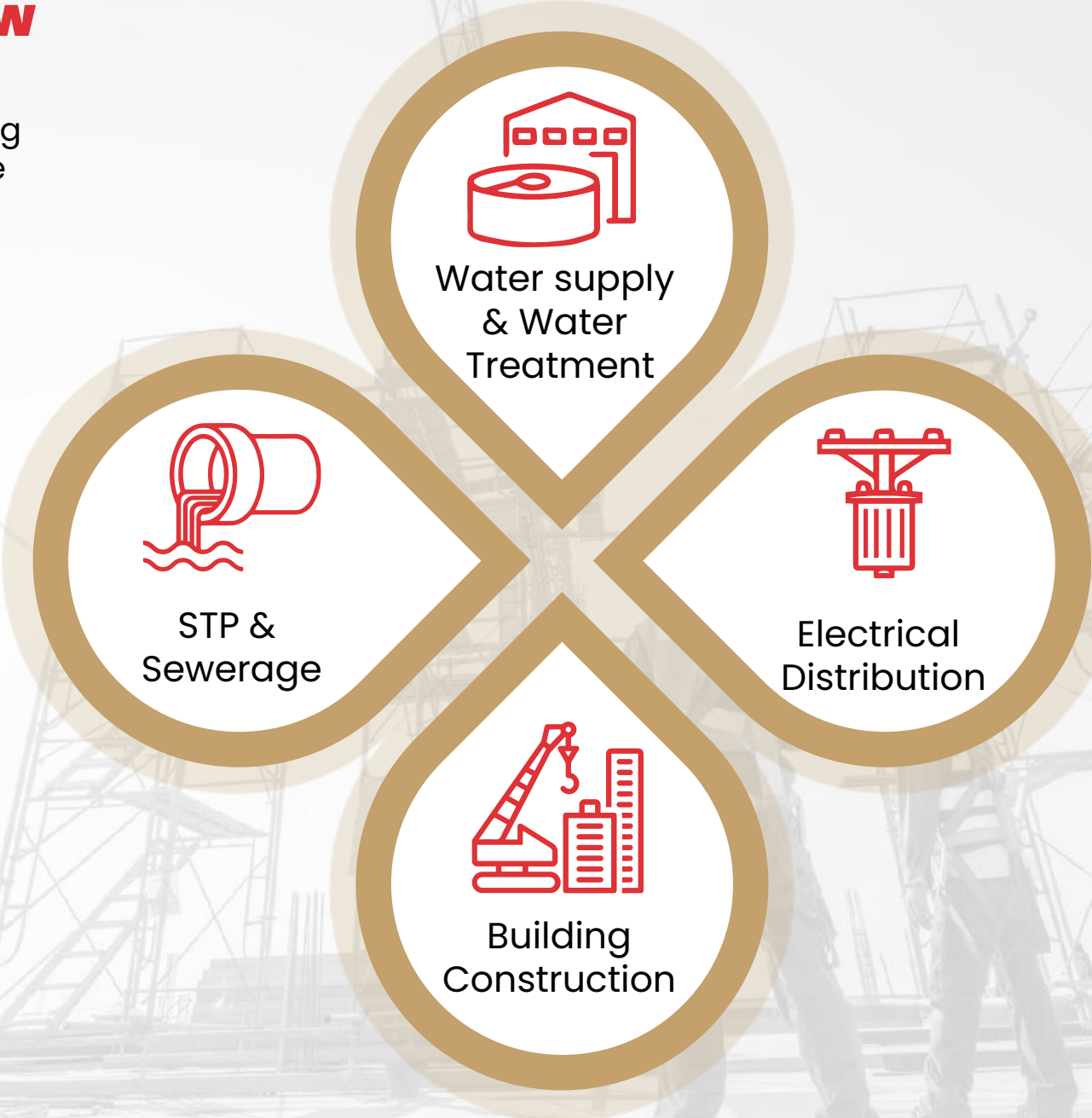
**Ms. Kanchan Aggarwal**  
Company Secretary &  
Compliance Officer



# Business Overview

**Business Horizons :** Transforming Communities with Infrastructure Excellence

## Infrastructure Projects



### Project Glimpse

<b>50+</b>	Delivered
<b>11</b>	Ongoing
<b>₹ 673 Crores</b>	On Going worth

\*The above data is as on 30th September, 2024

# Broadening Vistas

Innovating Service Perspectives

## Projects

## Amount Involved (In ₹ Crores)

STP & Sewerage	₹ 182.53
Water supply & Water treatment	₹ 239.79
Electrical Distribution	₹ 155.79
Building Construction	₹ 95.34

## Total Order Book

- STP & Sewerage
- Water supply & Water treatment
- Electrical Distribution
- Building Construction

\*The order is as on 30th September, 2024

**Sewer Lines & Sewer  
Treatment Plant**

**Water Supply &  
Water Treatment Plant**

**Electrical Distribution  
Sub Stations Up to 33 KVA**



# Recent Developments

- VVIP Infratech Limited has been declared as L-1 in a 77 MLD Sewer Treatment Plant (STP) tender amounting to Rs. 72.16 Crores by Haryana Government, Engineer in Chief, Public Health Engineering Division in the city of Yamuna Nagar. The Company has been declared as L-1 and is in process to complete the various formalities of Execution of Final Agreement with the Department. In past, the company has executed maximum of 56 MLD Sewer Treatment Plant. This tender will help the company to enhance the technical qualification and being eligible for further larger STPs in the Country. Further this will help in creating the presence in the state of Haryana.
- The Subsidiary company of VVIP Infratech Limited, M/s Vibhor Vaibhav Infrahome Private Limited has entered into Registered Joint Development Agreement(JDA) dated October 09, 2024 with Land owner of Land Parcel admeasuring 20,000 Sq.Meter in Sector 12, Greater Noida (West), UP. The company will share the 29% of total Saleable Area with the Land Owners against the Sales Consideration of Land. Total Saleable Area in the Project is 12,05,187 Sq. ft. Expected Revenue from the Project to the company share is estimated at approximately Rs. 900 Crores over the next four years. The UPRERA Registration has been applied and expected to be received by end of this Month i.e. Nov-24.



The image shows a large-scale construction project in an urban setting. In the foreground, a worker in a yellow safety vest and hard hat stands on a steel-reinforced concrete slab. The ground is covered with a complex network of steel beams and rebar structures. In the background, several tall buildings are under construction, with cranes positioned around them. The entire scene is overlaid with a semi-transparent red filter. The text 'Industry Overview' is centered in the middle of the image in a white, bold, sans-serif font.

# Industry Overview



# India's Construction Sector Forge Ahead

## Innovating Progress

The construction market is expected to reach US\$ 1.42 trillion by 2027, expanding at a CAGR of 17.26% during the 2022–2027

India has to enhance its infrastructure to reach its 2025 economic growth target of US\$ 5 trillion.

India's population growth and economic development require improved transport infrastructure, including investments in roads, railways, and aviation, shipping and inland waterways.

Budget 2023–24 is complemented with the continuation of the 50-year interest-free loan to state governments for one more year to spur investment in infrastructure and to incentivize them for complementary policy actions, with a significantly enhanced outlay of ₹ 1.3 lakh crore (US\$ 16 billion).

Under the National Infrastructure Pipeline (NIP), projects worth Rs. 108 trillion (US\$ 1.3 trillion) are currently at different stages of implementation

In November 2022, National Investment and Infrastructure Fund (NIIF) is set up as a collaborative investment platform between the Government of India, global investors, multilateral development banks (MDB) and domestic financial institutions to facilitate investment across multiple sectors in India through an India Japan Fund.

For FY24, the budgetary allocation for the Ministry of Development of North-eastern Region stood at Rs. 5892 crore (US\$ 711 million).

Under Budget 2023–24, capital investment outlay for infrastructure is being increased by 33% to Rs.10 lakh crore (US\$ 122 billion), which would be 3.3 per cent of GDP and almost three times the outlay in 2019–20.

Under Budget 2023–24, Infrastructure Finance Secretariat is being established to enhance opportunities for private investment in infrastructure that will assist all stakeholders for more private investment in infrastructure, including railways, roads, urban infrastructure, and power.



# Sewage & Water Treatment Industry Outlook

From Filth To Freshness

The India Water And Wastewater Treatment Technology Market size is estimated at USD 1.02 billion in 2024, and is expected to reach USD 1.71 billion by 2029, growing at a CAGR of 10.78% during the forecast period (2024–2029).

India, ranking third in coal production globally, faces challenges in wastewater treatment due to extensive water use in mining. Clarifiers and disposable filtration gear are key for solid treatment.

The pandemic disrupted mining operations in 2020, impacting adoption of newer solid treatment equipment.

In FY 2021–2022, Swachh Bharat Mission–Urban 2.0 is estimated to cost INR 1,41,600 crores (~USD 18.998 billion), with the Indian government contributing INR 36,465 crores (~USD 4.892 billion).

Other funding sources, including public/private sector CSR and external assistance, will cover the remaining costs. This allocation encompasses funds for water and waste water treatment nationwide.

The Hybrid Annuity Model (HAM) is emerging as a key means of project implementation in the wastewater treatment sector.

A number of projects have been taken up on this model under the National Mission for Clean Ganga, paving the way for greater private participation.

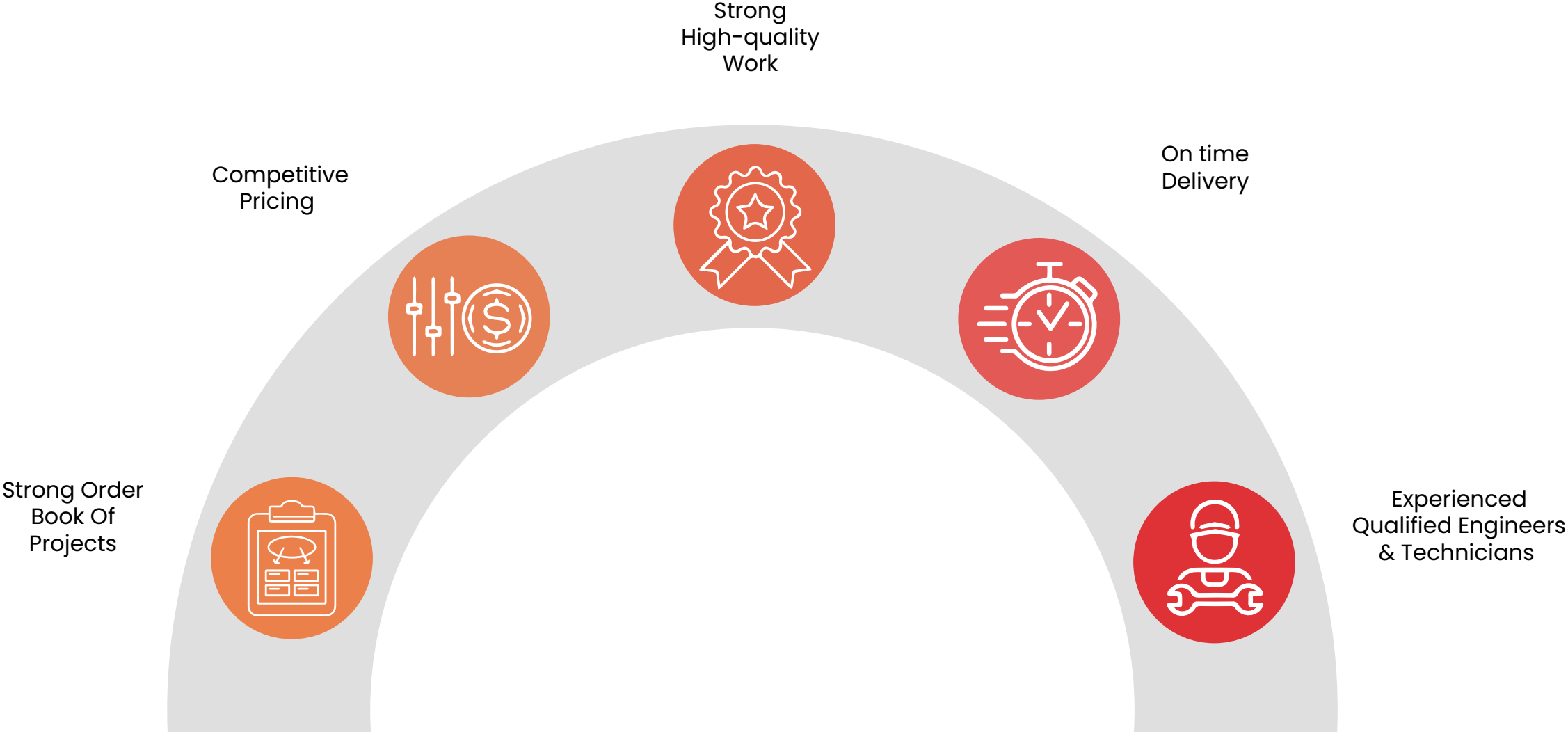
Under the Namami Gange program, the government is rehabilitating over 170 sewage infrastructure projects, including creating 5,300 MLD of STP capacity and laying 5,200 km of sewerage network.

Over 50% of these projects have been completed, extending the life of treatment plant infrastructure.



# The way forward

Competitive Strengths: Driving Performance, Inspiring Confidence



## Igniting The Growth



### Strengths

- Central and State Governments focus on the Infrastructure Development
- Growing Urbanisation therefore increasing need of developed Infrastructure
- Governments focus on the development of Rural Infrastructure like Sewer, Potable Water, Electricity in Rural Areas of India
- Better Economic Growth Rate in India
- Availability of Manpower force in India



### Weaknesses

- Infrastructure development is based on the Government Policies and Procedure
- Tendering through competitive bidding
- Unskilled Manpower
- Delays in Execution due to local issues and Land availability by Government



### Opportunities

- Continued Government Spending with increase in every budget
- Strengthening Real Estate Developments in Urban and Rural India
- Robust Development in Infrastructure Sector
- Development in Railway Sector
- Robust Development in Road Sector
- Growing focus towards Renewable
- Energy and Rural Electrification



### Threats

- Volatility in raw material prices
- Time and cost overrun due to delay in getting clearances
- Environment Preservation
- Quality related challenges
- Delays due to Natural Disaster and Calamities

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**Thank  
you**



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