



Registered Office:
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T: +91 22 3541 8449
E: compliance@valencianutrition.com
W: www.valencianutrition.com
CIN: L51909MH2013PLC381314

Date: March 01, 2025

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref :- Scrip Code: 542910
ISIN : INE08RT01016

Sub: Intimation for completion of the 99% acquisition of a stake in Zion Beverages, a Partnership Firm

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Dear Sir/ Madam,

Further to our previous submission on December 2, 2024, regarding the acquisition of a 50% stake in Zion Beverages, a partnership firm, through the partnership deed dated November 28, 2024 (already submitted), we wish to inform you that the company has now acquired an additional 49% stake in Zion Beverages for Rs. 98,00,000, payable in one or more tranches. Consequently, the company has completed the acquisition of a 99% stake in Zion Beverages by entering into the partnership deed today, March 1, 2025. This acquisition will drive the company's expansion into the manufacturing and trading of beverages. With the increased stake in Zion Beverages, the company intends to strengthen its product portfolio, diversify its offerings, and enhance its market share within the competitive beverage industry.

Kindly take the same on your record and disseminate.

Yours Truly,
For Valencia Nutrition Limited

Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)

Encl:a/a

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Disclosure of material events/information required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular")

| Sr. No | Particulars | Details |
|--------|--|--|
| a | Name of the target entity, details in brief such as size, turnover etc. | Zion Beverages (a partnership firm). |
| b | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length | No |
| c | Industry to which the entity being acquired belongs | Food and Beverages. |
| d | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | By acquiring additional stakes, the company strategically positions itself to enhance production capabilities, expand its distribution network, and increase its consumer reach, thus reinforcing its presence in the manufacturing and trading of beverages. |
| e | Brief details of any governmental or regulatory approvals required for the acquisition | None |
| f | Indicative time period for completion of the acquisition | The acquisition has been completed today. |
| g | Nature of consideration - whether cash consideration or share swap and details of the same; | Cash consideration |
| h | Cost of acquisition and/or the price at which the shares are acquired; | Rs. 98,00,000/- |
| i | Percentage of shareholding/ control acquired and/or number of shares acquired; | 49% |
| j | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief): | Zion Beverages, a partnership firm was incorporated on December 24, 2016, through its Partnership Deed. The said partnership firm is situated at Plot No.2, Survey No:-204, Ground Floor, IDA Phase-IV, Cherlapally, Hyderabad -500 094. The Zion Beverages is engaged in the business of |



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| | | manufacturing and trading of Beverages. | | | | | | | | | | | | |
|--------|----------------|---|--------|----------------|-------------------|---|---------|----------------|---|---------|----------------|---|---------|----------------|
| | | Turnover: | | | | | | | | | | | | |
| | | <table border="1"><thead><tr><th>Sr.no.</th><th>Financial year</th><th>Turnover (In Rs.)</th></tr></thead><tbody><tr><td>1</td><td>2023-24</td><td>Rs.2,59,19,555</td></tr><tr><td>2</td><td>2022-23</td><td>Rs.7,23,91,746</td></tr><tr><td>3</td><td>2021-22</td><td>Rs.5,34,54,435</td></tr></tbody></table> | Sr.no. | Financial year | Turnover (In Rs.) | 1 | 2023-24 | Rs.2,59,19,555 | 2 | 2022-23 | Rs.7,23,91,746 | 3 | 2021-22 | Rs.5,34,54,435 |
| Sr.no. | Financial year | Turnover (In Rs.) | | | | | | | | | | | | |
| 1 | 2023-24 | Rs.2,59,19,555 | | | | | | | | | | | | |
| 2 | 2022-23 | Rs.7,23,91,746 | | | | | | | | | | | | |
| 3 | 2021-22 | Rs.5,34,54,435 | | | | | | | | | | | | |

**Yours Truly,
For Valencia Nutrition Limited**

**Jay Shah
Whole-Time Director & CFO
(DIN: 09072405)
(PAN: BJPPS6293E)**

