

**December 27, 2024**

To,  
Department of Corporate Services  
**The Bombay Stock Exchange Ltd.**  
P.J. Towers, Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code: 513337**

**Subject: Intimation Under Regulation 30 of SEBI (LODR) Regulations, 2015 – Gujarat Toolroom Ltd. Raises ₹95.66 Crores Through QIP, allotting 31% Stake to Qualified Institutional Investors.**

Dear Sir/Madam,

Pursuant to **Regulation 30** of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we are pleased to inform you that Gujarat Toolroom Limited has successfully completed its Qualified Institutions Placement (QIP), raising an aggregate amount of **₹95.66 Crores** through the issuance of equity shares to eligible Qualified Institutional Buyers (QIBs).

**Key Details of the QIP**

<b>Type of Securities Issued</b>	<b>Equity Shares with a face value of ₹1 each</b>
<b>Number of Shares Allotted</b>	7,19,24,810 equity shares
<b>Issue Price</b>	₹13.30 per share (inclusive of ₹12.30 premium per share)
<b>Total Funds Raised</b>	₹95,65,99,973 (Rupees Ninety-Five Crores Sixty-Five Lakhs Ninety-Nine Thousand Nine Hundred and Seventy-Three Only)

**Post-Issue Capital Structure**

Following the allotment, the paid-up equity share capital of the company has increased from **₹ 16,01,40,820** (16,01,40,820 equity shares of ₹1 each) to **₹ 23,20,65,630** (23,20,65,630 equity shares of ₹1 each).

**Participation by Leading Institutional Investors**

The QIP received strong interest from prominent institutional investors. The table below provides details of the major allottees:

Sr. No.	Name of the Allottee	Number of Equity Shares Allotted	Post-Issue Shareholding (%)
1	Bridge India Fund	1,79,81,202	7.75
2	Eminence Global Fund PCC – Trade Fund 1	1,79,81,204	7.75
3	Multitude Growth Funds Limited	1,79,81,202	7.75
4	Northstar Opportunities Fund VCC – Bullvalue Incorporated VCC Sub-Fund	1,79,81,202	7.75
	<b>Total</b>	<b>7,19,24,810</b>	<b>31%</b>

Each of these allottees has been allotted a significant portion of the QIP, reflecting their confidence in the company's operational and strategic capabilities.

#### **Regulatory Compliance**

The allotment of equity shares has been made in compliance with:

- **SEBI (ICDR) Regulations, 2018**, as amended.
- **Sections 42 and 62 of the Companies Act, 2013**, and the rules made thereunder.
- Relevant provisions of **SEBI (LODR) Regulations, 2015**.

The shareholding pattern of the company, before and after the QIP, will be submitted along with the listing application in accordance with Regulation 31 of the SEBI (LODR) Regulations, 2015.

We request you to kindly take this on record and disseminate the information for the benefit of all stakeholders.

Thanking you,

Yours faithfully,  
For **Gujarat Toolroom Limited**

**Rakesh Kumar Sharma**  
**Managing Director**  
**DIN: 10703752**