



BUILDING A NEW INDIA

011-48440050  
Info@hitechpipes.in  
www.hitechpipes.in

Date: 12-02-2025

To,

Manager,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex- Bandra (E),  
Mumbai-400051

**NSE Symbol: HITECH**

Listing Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400001

**Scrip Code: 543411**

**Subject: Q3&9MFY25 Result Update Presentation**

Dear Sir/ Madam,

In reference to the above captioned subject, please find enclosed herewith Result update presentation with respect to the Un-audited Financial Results for the Quarter & Nine Months ended December 31, 2024.

Kindly take the above information on record and oblige.

Thanks and Regards

For **Hi-Tech Pipes Limited**  
For HI-TECH PIPES LIMITED

Company Secretary

**Arun Kumar**  
**Company Secretary &**  
**Compliance Officer**

Encl: As above

MS PIPES & HOLLOW SECTIONS | GPGC SHEET & COLOR COATED COIL | GI & GP PIPES | CR COILS & STRIPS

**HI-TECH PIPES LIMITED**

505, Pearls Omaxe Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

CIN: L27202DL1985PLC019750



# Hi-TECH PIPES

BUILDING A NEW INDIA

INVESTOR PRESENTATION  
**Q3&9MFY25**



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# SAFE HARBOUR

This Presentation and the accompanying slides (the “Presentation”), which have been prepared by Hi-Tech Pipes Ltd. (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward-looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case

any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company

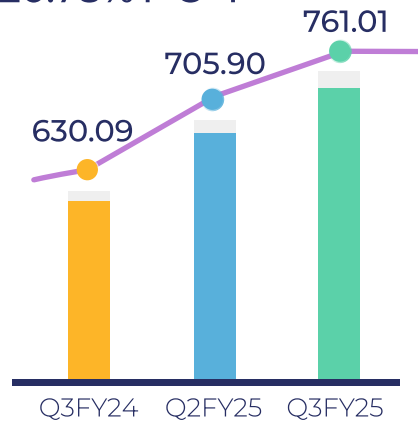




## KEY PERFORMANCE INDICATORS– Q3FY25(CONSOLIDATED)

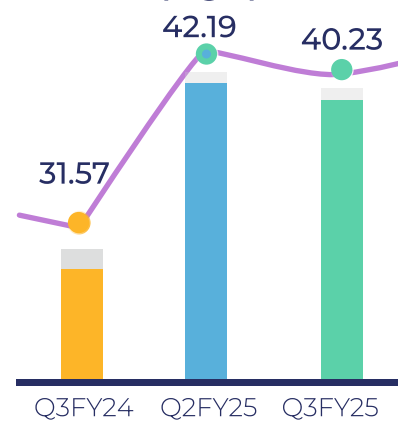
REVENUE (RS CRORE)

+20.78% Y-O-Y



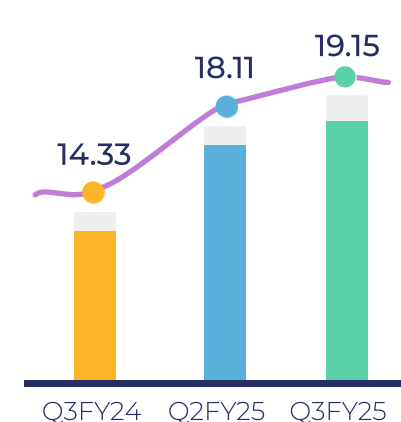
EBITDA (RS CRORE)

27.42% Y-O-Y



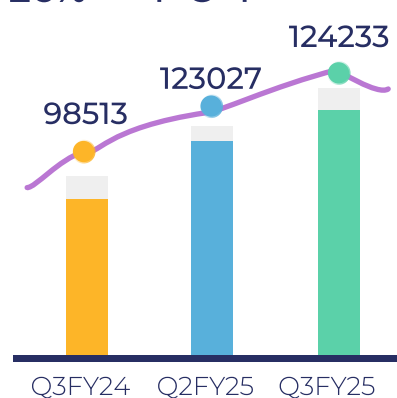
PAT (RS CRORE)

33.65% Y-O-Y



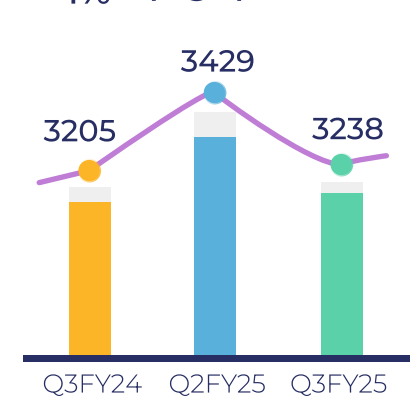
SALES VOLUME (MT)

26% Y-O-Y



EBITDA PER MT (RS)

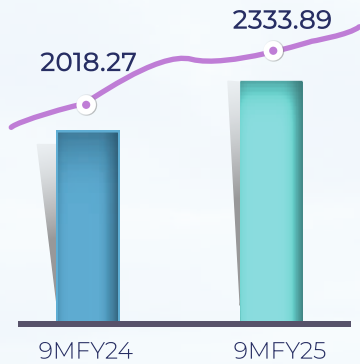
1% Y-O-Y



## KEY PERFORMANCE INDICATORS– 9MFY25 (CONSOLIDATED)

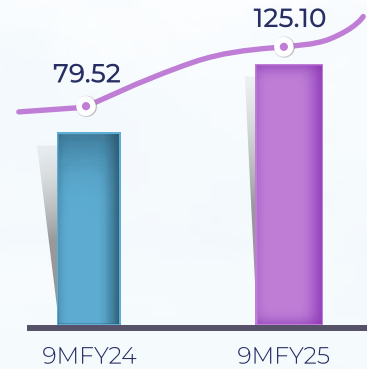
REVENUE (RS. CRORE)

15.64% Y-O-Y



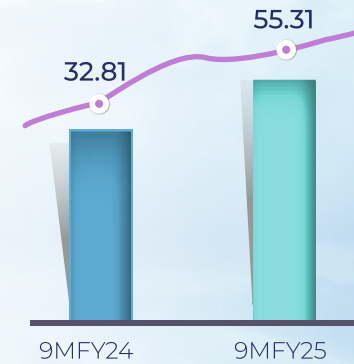
EBITDA (RS. CRORE)

+57.30% Y-O-Y



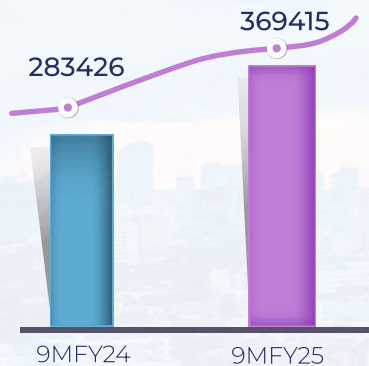
PAT (RS. CRORE)

+68.61% Y-O-Y



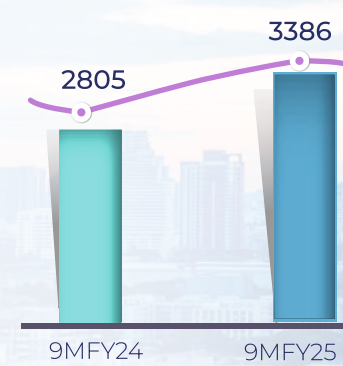
SALES VOLUME (MT)

30% Y-O-Y



EBITDA PER MT (RS. CRORE)

20.70% Y-O-Y



## CONSOLIDATED PROFITABILITY HIGHLIGHTS –Q3&9MFY25

Particulars (Rs.Lacs)	Q3FY25	Q3FY24	Y-o-Y %	9MFY25	9MFY24	Y-o-Y %	FY24
Total Income from Operations	76,101.50	63,009.82	20.78%	2,33,389.23	2,01,826.57	15.64%	2,69,929.34
Raw Materials	68,432.42	56,874.58		2,10,662.04	18,5366.06		2,46,251.64
Employee Cost	881.81	730.09		2,560.50	2,223.78		3,145.73
Other Cost	2,764.23	2,247.80		7,656.33	6,284.36		9,046.08
EBITDA	4,023.04	3,157.35	27.42%	12,510.35	7,952.37	57.32%	1,148,5.89
EBITDA Margin	5.29%	5.01%	5.50%	5.36%	3.94%	36.04%	4.26%
Other Income	38.24	44.19		187.77	144.59		117.75
Depreciation	625.58	375.31		1666.74	954.34		1,548.75
Interest	876.67	926.82		3640.98	2760.66		4,186.17
Exceptional Items	0.0	0.0		0.0	0.0		0.00
Profit Before Tax	2,559.03	1,899.42	34.73%	7,390.40	4,381.97	68.66%	5,868.72
Tax	644.18	466.66		1,859.20	1,101.40		1,,475.63
Profit After Tax	1,914.86	1,432.76	33.65%	5,531.20	3,280.57	68.61%	4,393.09
Total Comprehensive income (after taxes)	1,914.86	1,433.48	33.58%	5,531.20	3,283.19	68.47%	4,402.74
Basic EPS ( in Rs.)	1.08	1.09		3.13	2.49		3.25

Note-During this Quarter, Company has spent approximately Rs. 242/MT towards Distribution, Branding and Marketing expenses.



# Q3&9MFY25- KEY HIGHLIGHTS

## Key Consolidated Financial and Operational Highlights

### 1. Q3FY25:

- Total sales volumes increased by 26% to 1.24 Lakh tonnes as compared to 0.98 Lakh tonnes in Q3FY24, led by increased demand for steel tubes/structural steel products.
- Revenue from operations increased by 20.78% to Rs.761.02 Crore as compared to Rs.630.09 Crore in Q3FY24.
- PAT increased by 33.65% to Rs.19.15 Crore as compared to Rs.14.33 Crore in Q3FY24.
- EBITDA increased by 27.42% to Rs.40.23 Crore as compared to Rs.31.57 Crore in Q3FY24.
- EBITDA/ton at Rs.3,238/MT in Q3FY25 vs. Rs.3,205/MT in Q3FY24 is at par.

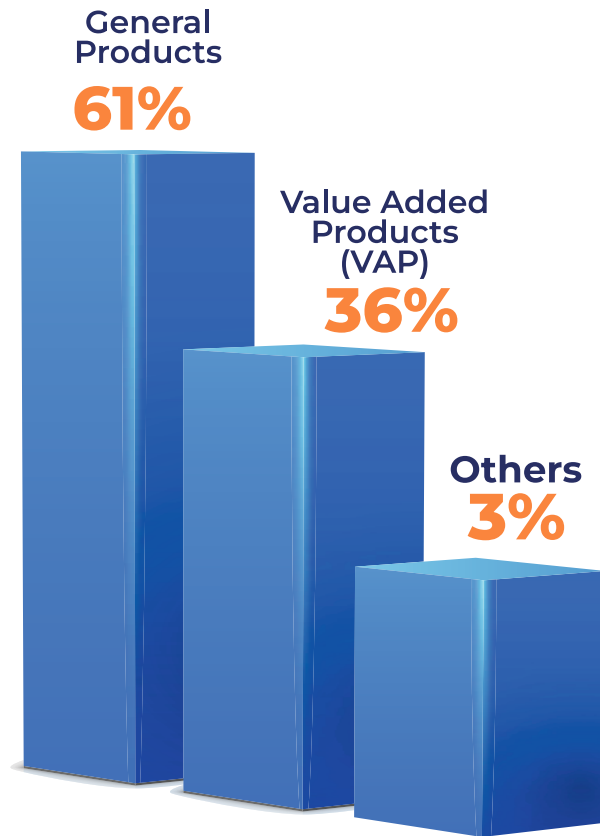
### 1. 9MFY25:

- Revenue from operations was up 15.64% to Rs.2,333.89 Crores as compared to Rs.2,018.27 Crore in 9MFY24, led by higher sales volume.
- PAT increased by 68.61% to Rs. 55.31 Crore as compared to Rs.32.81 Crore in 9MFY24.
- Total sales volumes increased by 30% to 3.69 Lakh tonnes as compared to 2.83 Lakh tonnes in 9MFY24. led by better demand for steel tubes and structural steel products
- EBITDA increased by 57.32% to Rs.125.10 Crore as compared to Rs. 79.52 Crore in 9MFY24.
- EBITDA/ton increased by 20.70% to Rs.3387/MT in 9MFY25 vs. Rs.2,806/MT in 9MFY24.

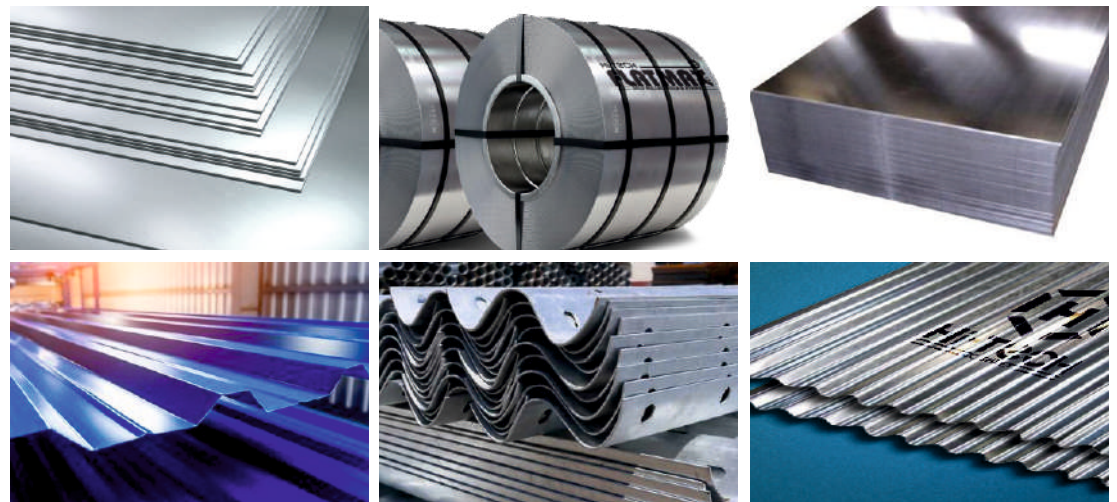


STEEL TUBES & PIPES

# VALUE ADDED PRODUCTS (VAP) MIX



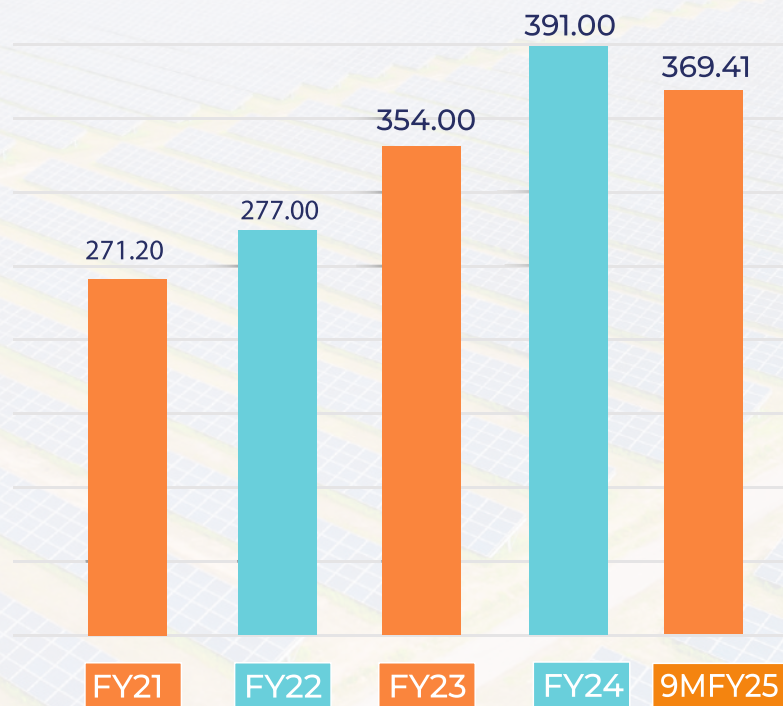
FLAT STEEL & COATED PRODUCTS



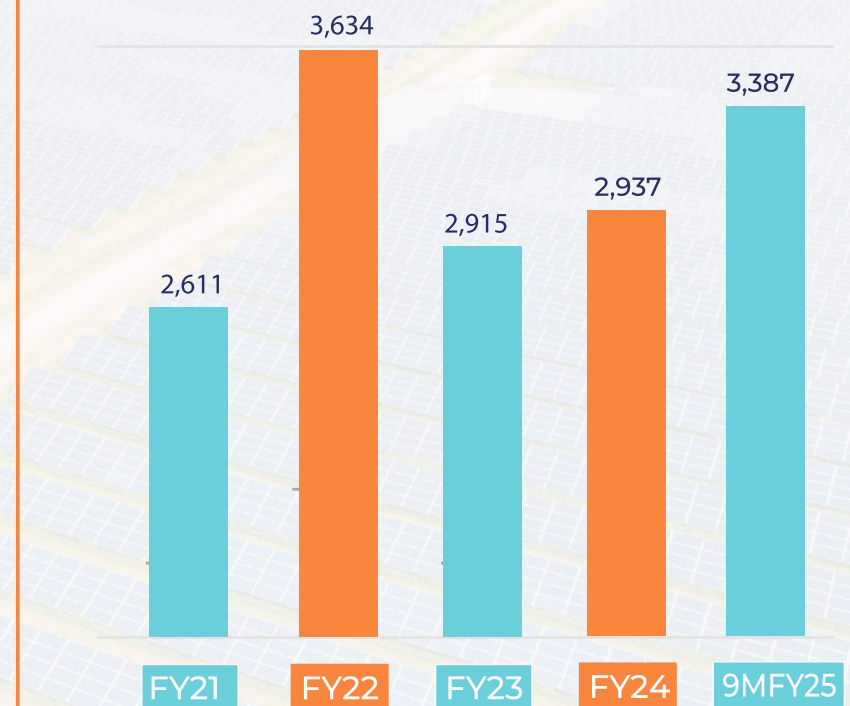


# Annual Financial Performance

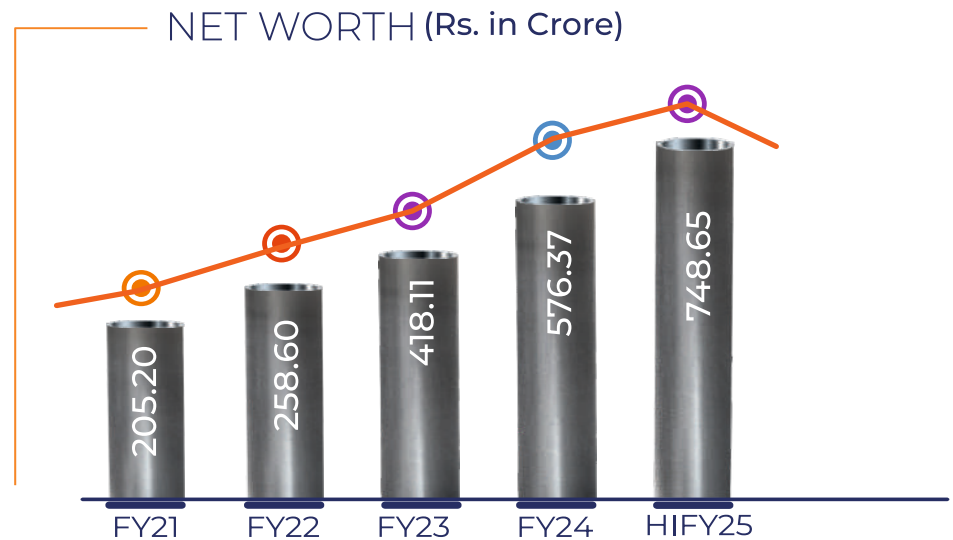
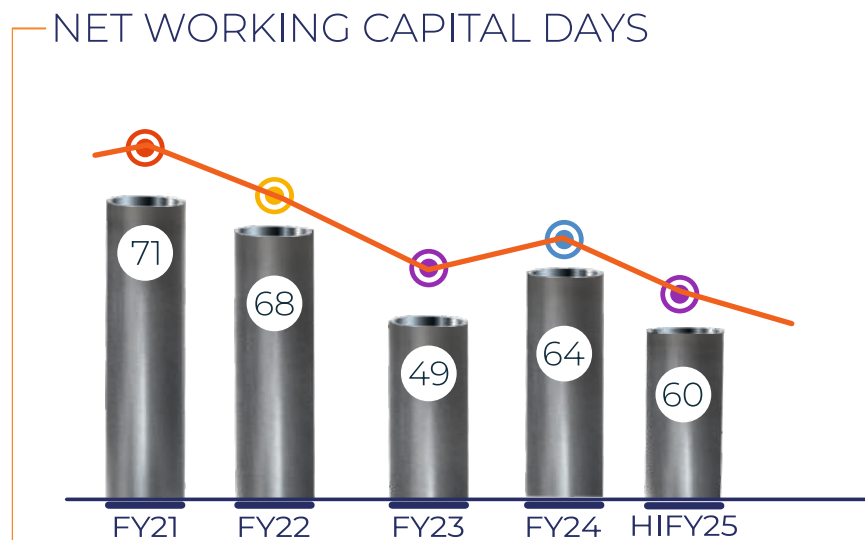
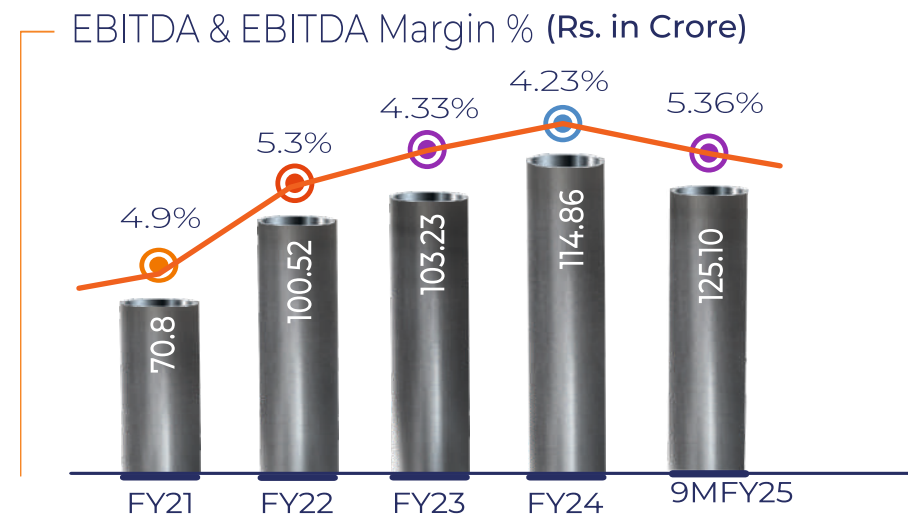
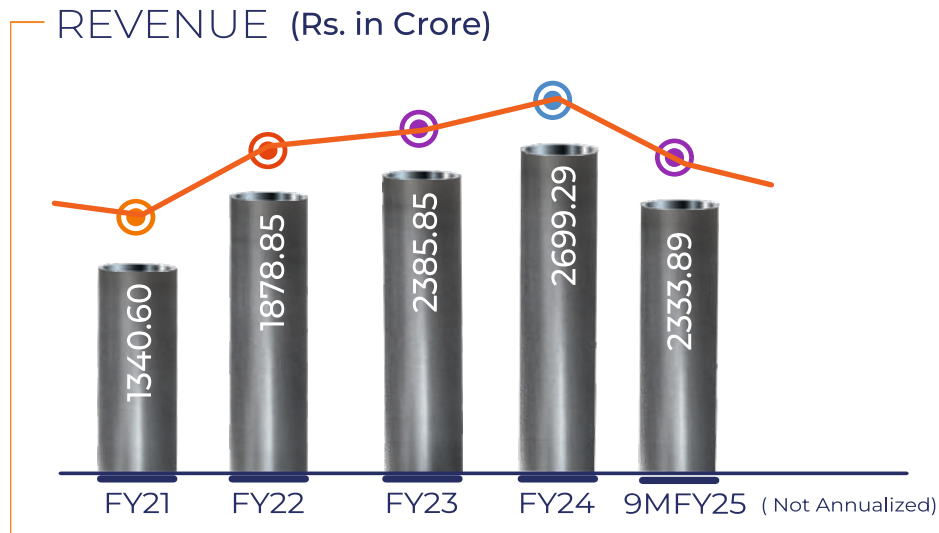
Volume ('000 MT)



EBITDA Rs. Per Metric Ton

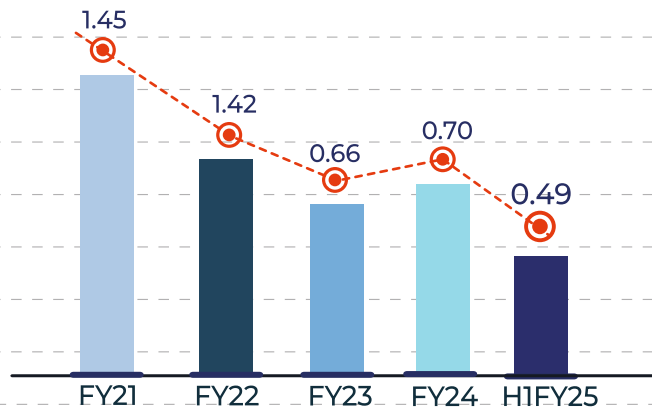




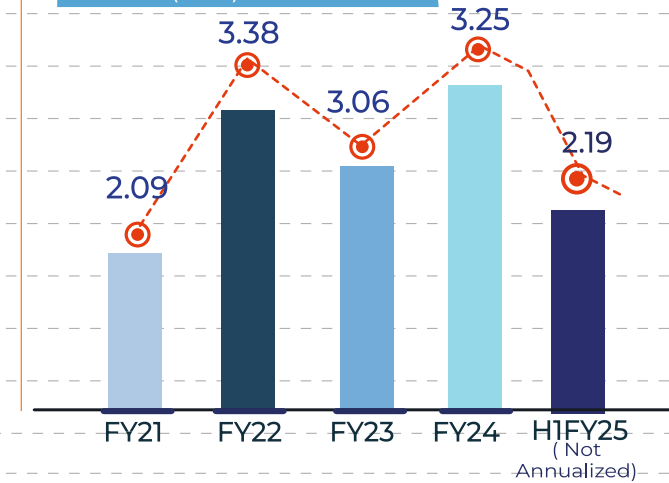


# KEY FINANCIAL RATIOS

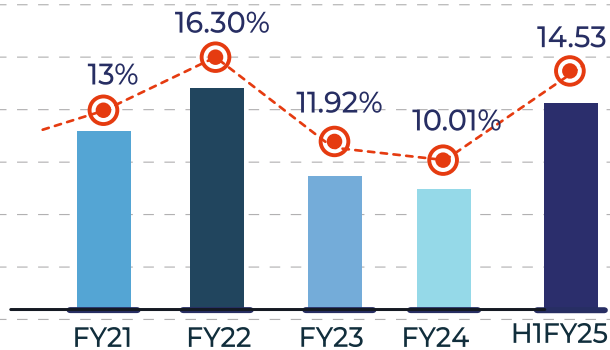
Debt/ Equity (x)



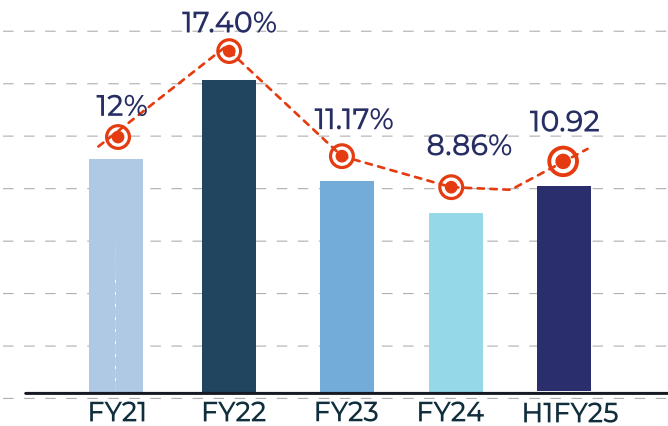
EPS(Rs.)



Return on Capital Employed %



Return on Equity %



# NEW INITIATIVES



**Expansion Driving Growth: Towards 1 Million Tons Installed Capacity** Hi-Tech Pipes Limited is on an ambitious growth trajectory, with strategic expansions that will not only enhance production capacity but also strengthen the company's market position. Two key projects are instrumental in this vision:

## 1. Sanand Unit II Phase

The second phase of the Sanand facility is progressing as planned and is expected to commence commercial production by the end of Q4FY25. This expansion will significantly boost manufacturing capacity in Gujarat, catering to the increasing demand from western India and export markets.

## 2. New Greenfield Manufacturing Facility at Sikandrabad, U.P.:

The upcoming state-of-the-art facility at Sikandrabad, Uttar Pradesh, aligns with the company's long-term strategy to expand its footprint in North India. The plant will also start commercial production by the end of Q4FY25, reinforcing Hi-Tech Pipes' leadership in the steel tubes and pipes industry.

### ✔ Strategic Impact on Business Growth

- **Increased Volume & Market Share:** With these expansions, Hi-Tech Pipes Limited will be at 1 million tons of installed capacity, enabling higher production volumes to meet rising domestic and export demands.

### ✔ Improved Margins & Operational Efficiency:

New manufacturing capabilities will enhance economies of scale, optimize costs, and improve overall margins.

- **Revenue Growth & Topline Expansion:** With greater production capacity, Hi-Tech Pipes is poised for higher revenue generation, driving topline growth and reinforcing its leadership position in the steel pipes industry.

These expansions mark a transformative phase for Hi-Tech Pipes, ensuring sustainable growth, improved profitability, and market leadership in the years ahead.

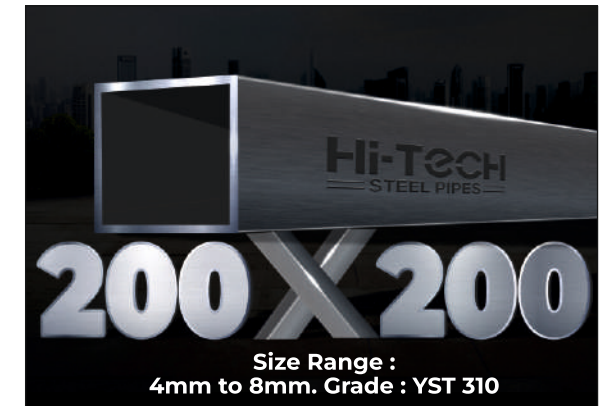


## New Initiatives- New Products Launched



- ✔ A Fire-Fighting system is the most essential part of the building services, with an aim to protect life and property.
- ✔ Sizes normally range from 25 mm to 150-mm NB "C" Class MS Pipes & Galvanized Pipe with plain end or socketed conforming to IS: 1239 & IS: 3589 specifications

- ✔ CRFH pipes used for furniture & high end segment has been started at Hindupur, (A.P.)



- ✔ New Launch of 200x200 Hollow Section Pipes at Sanand, Gujarat.
- ✔ Large dia GP Pipes at Hindupur.

- ✔ A Green field expansion in our Sikandrabad Facility Commercial Production of Color Coating Line having an installed capacity of 50,000 MT started on 01st January, 2023.
- ✔ "Hi-Tech ColorStar" are premium color coated coils used in Warehouses, Industrial Sheds, Bus Body, Metros, Hilly areas, Wall Cladding, Doors and Window Frames etc. It is a Value Added Product for the company and will increase the margins in medium and long run.



# COMPANY OVERVIEW



## TEAM HI-TECH: BOARD OF DIRECTORS

### Mr. Ajay Kumar Bansal Chairman & Managing Director

- Mr. Ajay Kumar Bansal, an esteemed figure in the steel industry, boasts an impressive career spanning over 36 years. With his extensive expertise and knowledge, he has established himself as an industry stalwart. Serving as the Chairman of FII (Steel Tube Panel), he has been instrumental in effectively representing the industry at numerous national and international forums.

### Mr. Anish Bansal Whole-Time Director

- B.Sc. (Economics ) in Banking & Finance graduate from the Cardiff University, England, with over 18 years of experience in Business Development & Administration.
- His area of expertise includes corporate finance, strategy, marketing, product development, project implementation, international trade and finance along with other corporate matters.



### Mr. Kamleshwar Prasad Executive and Whole-Time Director

### Mr. P.K. Saxena Non-Executive Independent Director. Member-CAIIB.

### Mr. Vivek Goyal Non-Executive Independent Director. Chartered Accountant.

### Mr. Mukesh Kumar Garg Non-Executive Independent Director. Ex-Railway IRSE Officer.

### Mrs. Neerja Kumar Non-Executive Independent Director. Ex-Banker.



# OUR JOURNEY

## 1988-2001

- Commenced manufacturing MS pipes at Sikanderabad unit-1
- Started manufacturing cold rolled coils and strips

Hi-TECH  
1988-2001

## 2001-2012

- Installation of hot-dipped galvanizing facility
- Commenced production of highway crash barriers
- Began production of hollow sections and solar mounting sections

Hi-TECH  
2001-2012

## 2012-2016

- Commenced operations at Hindupur (Andhra Pradesh)
- Modernized the cold rolling plant at Sikanderabad unit
- Commissioned ERW pipes at Hindupur unit
- The third company to migrate to NSE Main Board in May 2018

Hi-TECH  
2012-2016

## 2017-2018

- Commenced commercial operations of unit 2 at Sikanderabad to manufacture steel tubes and hollow sections
- Started commercial production of steel tubes and hollow sections at the Sanand (Gujarat) unit
- Listed on the NSE-SME

Hi-TECH  
2017-2018

## 2018-2020

- Started 3rd tube mill at Sanand
- Installed solar plants at Sanand and Hindupur units
- Started Cold Rolling expansion project for wider product of HROp, CRCA, CRFH
- Received Secondary Steel Sector award from Ministry of Steel
- Received Top Performer award from SAIL
- Received Ispat Rachna Award from Ministry of Steel, Govt. of India

Hi-TECH  
2018-2020

## 2020-2023

- Commenced operations at Khopoli (Maharashtra)
- Started Continuous Galvanizing GP/GC Line at Sikanderabad
- Listed on BSE
- Started Manufacturing of PPGI, Color Coated Sheet
- Natrax Certified Crash Barriers

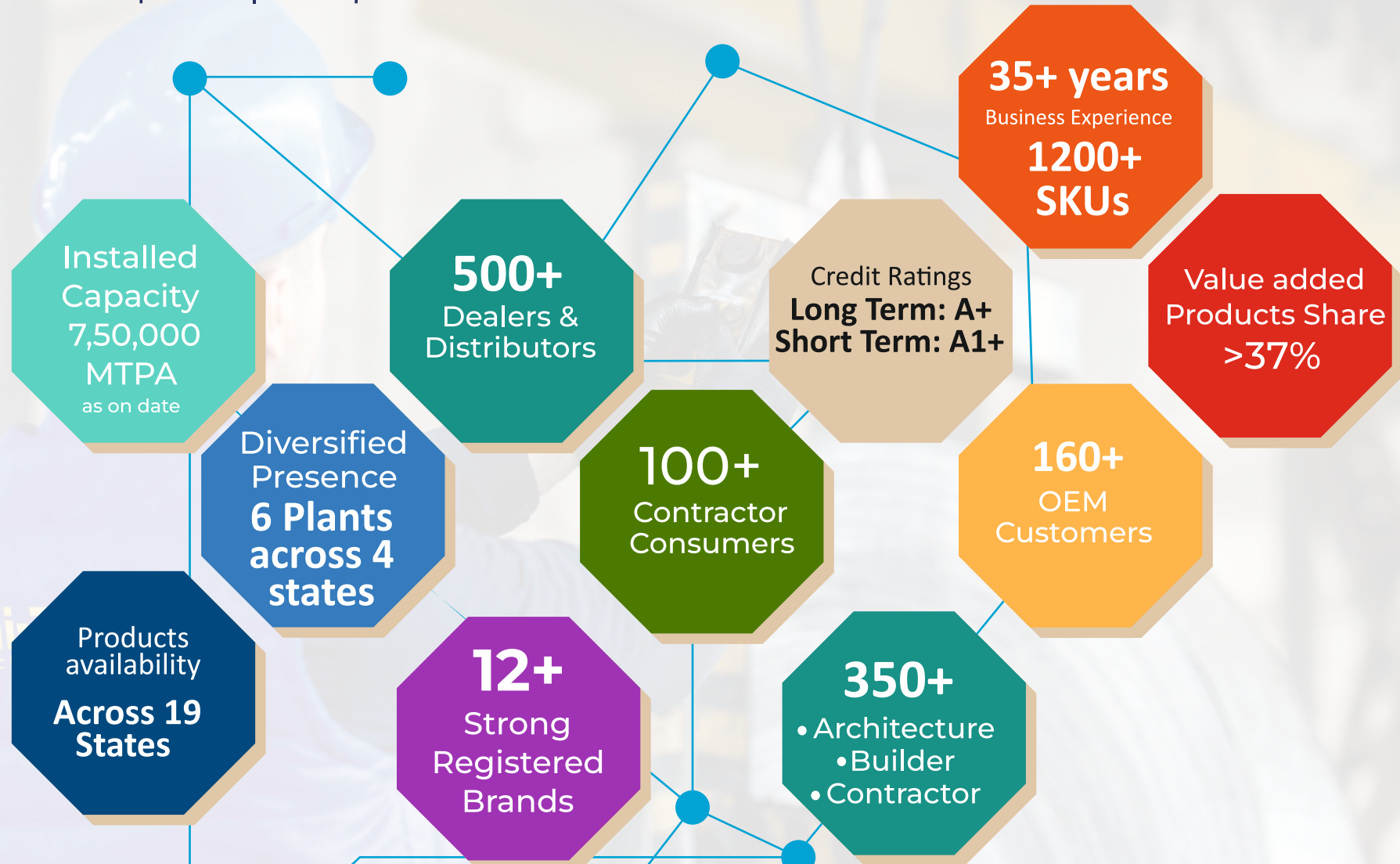
Hi-TECH  
2020-2023

## 2023-2024

- commenced operation at Sanand Unit-II Phase -1 (Gujarat) Capacity : 1,70,000MT

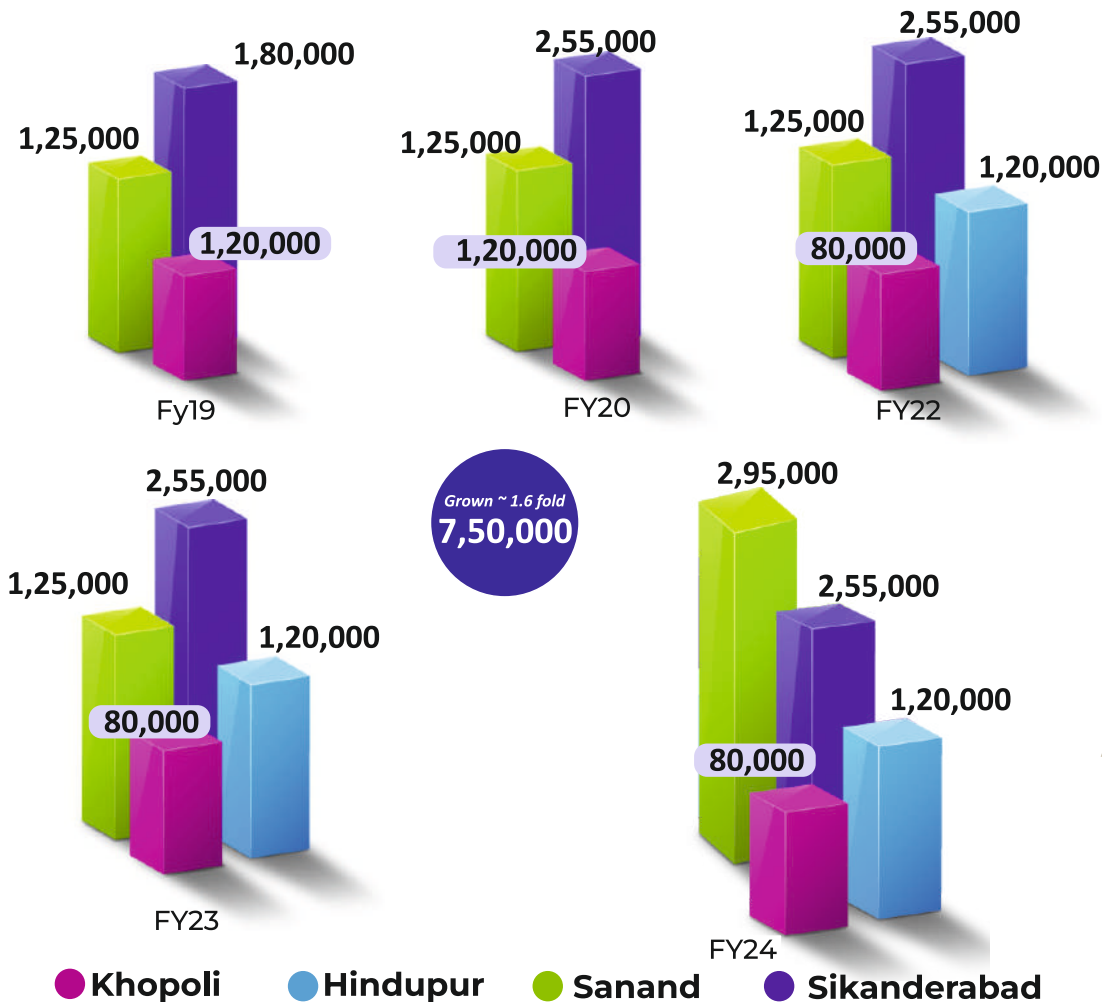
Hi-TECH  
2023-2024

# Hi-Tech Pipes | Capabilities Built So Far...



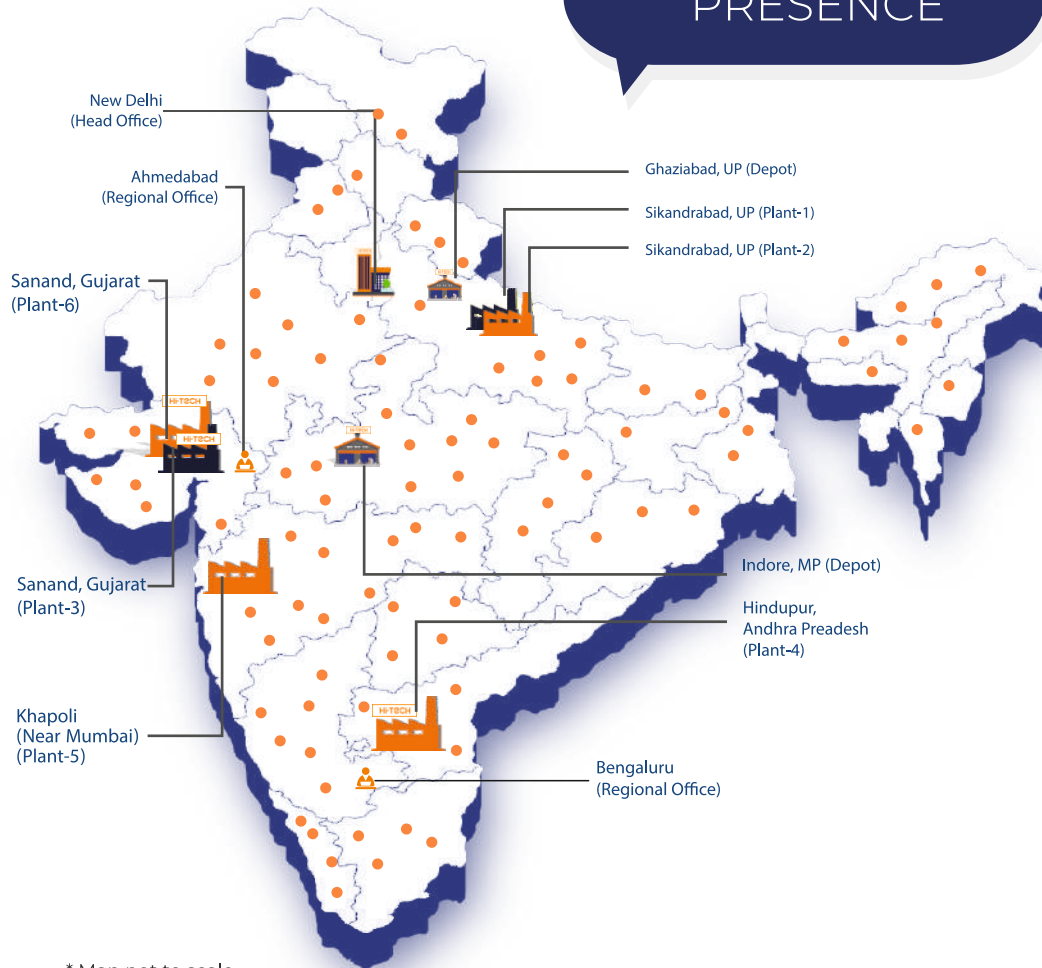
# CONTINUED INVESTMENT IN BUILDING COMPETENCIES TO CATER TO DEMAND...

Enhancing Capacities Year-on-Year (Metric Tonnes per Annum)





OUR PAN INDIA PRESENCE



## CAPACITY

Plant Location	Capacity (MTPA)	Product Portfolio
Sikandrabad, UP	2,55,000	MS Steel Pipes, Hollow Sections, GI Pipes, Cold Rolled Coils & Strips, GP Coils, GC Sheets, Crash Barriers, Color Coated Coils
Hindupur, AP	1,20,000	MS Steel Pipes, Hollow Sections & GP Pipes
Sanand, Gujarat (Unit-I)	1,25,000	MS Steel Pipes, Hollow Sections, GI Pipes, GP Pipes, CR Pipes, Solar Torque Tubs, Large Diapipes
Khopoli, Maharashtra	80,000	MS Steel Pipes & Hollow Sections, CR Pipes, GP pipes
Sanand (Unit-II)	1,70,000	MS Steel Pipes & Hollow Sections, CR Pipes, GP pipes
<b>Total</b>	<b>7,50,000</b>	<b>Diversified Range</b>



## Our Manufacturing Facilities



Sikandrabad, Uttar Pradesh Unit-1



Sikandrabad, Uttar Pradesh Unit-2



Hindupur, Andhra Pradesh



Khopoli, Maharashtra



Sanand, Gujarat



Makhiyav. Sanand (Unit-II) Phase-I, Gujarat

# Hi-Tech One Stop Shop





# CERTIFICATION



**Certificate of Registration**

This is to certify that

**HI TECH PIPES LTD**

REGD OFFICE: GF-10, PEARLS OMAXE TOWER, NET/ PITAMPURA, NEW DELHI-110034, IN  
WORKS- PLOTE NO-10, INDUSTRIAL ESTATE SIKEN DISTT-BULANDSHAHR, UTTAR PRADESH

has been independently assessed b and is compliant with the requirem

**ISO 45001:2018**

Occupational Health and Safety Management System




**Certificate of Registration**

This is to certify that

**HI TECH PIPES LTD**

REGD OFFICE: GF-10, PEARLS OMAXE TOWER, NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI-110034, INDIA  
WORKS- PLOTE NO-10, INDUSTRIAL ESTATE SIKENDERABAD-20 DISTT-BULANDSHAHR, UTTAR PRADESH, INDIA

has been independently assessed by QRO and is compliant with the requirement of:

**ISO 14001:2015**

Environmental Management System




**MANAGEMENT SYSTEM  
CERTIFICATE**

Certificate no.: 191177-2014-AD-IND-R&A Initial certification date: 14 August 2005 Valid: 14 August 2005 to 13 August 2026

This is to certify that the management system of **Hi-Tech Pipes Ltd.** Plot No.10, Industrial Area, Sikandrabad, District Bulandshahr, India

has been found to conform to the Quality Management System standard:

**ISO 9001:2015**




Infrastructure & Construction Industry Awards

**epc world AWARDS 2010**

**pwc**

This is to certify that **Hi-Tech Pipes Ltd.** has been conferred an Award for Outstanding Company in Pipes sector on 22<sup>nd</sup> December 2010, Mumbai, India by **Shri Digambar Kamat, Honourable Chief Minister of Goa**

**CERTIFIED**

Tejesh Sharma  
Publisher & Editor-in-Chief  
EPC World Media Group

Om Singh  
Chairman  
EPC World Media Group

**PATRON MEMBER**



**SOLAR ENERGY SOCIETY OF INDIA (SESI)**

**Membership Certificate**

This is to certify that **M/s Hi-Tech Pipes Limited.** is a member of Solar Energy Society of India (SESI).

Membership No. **PM/0144/2011**

**CERTIFIED**

Ajay Prakash Shrivastava  
President

Rajinder Kumar Kaara  
Secretary General

SOLAR ENERGY SOCIETY OF INDIA (SESI)  
(Indian Section of International Solar Energy Society)  
A-14, Mohan Cooperative Industrial Estate  
Mathura Road, New Delhi-110044  
Telephone: +91-11-2646064, Telex: +91-11-2660759  
E-mail: sj\_sesi@yahoo.co.in, info@sesi.in  
Website: www.sesi.in

# APPROVALS





# KEY MARQUEE PROJECTS



Surat Diamond Bourse



Affordable housing



Agriculture



Narendra Modi stadium,  
motera, Ahmedabad, Gujarat



High Speed  
Bullet Train



Jal Jeevan  
Mission



Dedicated Freight  
Corridor



Naitonal  
Express way



5G Telecom  
Towers



Solar Mounting  
Structures

# OUR MARQUEE CLIENTELE



# INTERNATIONAL LICENSES

## Certificate of Compliance





Quality Assurance Management and Factory Production control system for the manufacture of Cold formed welded structural hollow sections (circular, square and rectangular) of non-alloy and fine grain structural steels

We hereby declare that the technical files of all the items in each product group complies with the requirements of UK CA regulations, CPR 305/2011, and conforms to product specification BS/ En 10219-1:2006 ,Annex ZA.

Name : **HI TECH PIPES LTD**

Address : **REGD OFFICE: GF-10, PEARLS OMAXE TOWER, NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI-110034, INDIA**  
**WORKS: PLOT NO-10, INDUSTRIAL ESTATE SIKENDERABAD-203205, DISTT-BULANDSHAHR, UTTAR PRADESH, INDIA**




**EN 10219-1:2006**




## CERTIFICATE OF FACTORY PRODUCTION CONTROL

Certificate No: 10000377204-PA-DNV GL-IND Rev 00 Initial certification date: 08 February 2021 Valid: 07 February 2024

This certificate consists of 02 page(s)

This is to certify that the product(s)

**Non-alloy steel tubes suitable for welding and threading**

**EN 10255:2004+A1:2007**



Manufactured by **Hi-Tech PIPES LIMITED**

Plot No. 10, Industrial Area, Sikandarabad, U.P., India

has on a voluntary basis been assessed with respect to the conformity assessment procedure "Factory Production Control" as described in EN 10255:2004+A1:2007 annex ZA Clause 12.3 of the standard on structural steel, as amended and found to comply



**ශ්‍රී ලංකා ප්‍රමිති ආයතනය**  
**கிலங்கை கட்டளைகள் நிறுவனம்**  
**SRI LANKA STANDARDS INSTITUTION**

අංක 17, වික්ටෝරියා ප්‍රසාදය, මහලක්ෂ්මිපුර මාවත, කොළඹ 8. ටැලිෆෝන්: 17 දුරකථන අංකය: 94 11 2671567-72 ෆැක්ස්: 94 11 2672617  
 No. 17, VICTORIA PLACE, ELMITIGALA MAMATHA, COLOMBO 8. SRI LANKA, P.O. Box 17. TELEPHONE: 17 TELEPHONE: 94 11 2671567-72 FAX: 94 11 2672617  
 E-mail: [slsi@slsi.lk](mailto:slsi@slsi.lk) Web Site: <http://www.slsi.lk>

මෙහි පැහැදිලි කර ඇති ප්‍රමාණය: I/CME/72/RM-13 දිනය: / /  
 Your Ref. Our Ref. Date

Mr. Anish Bansal,  
 Chief Executive Officer,  
 Hi-Tech Pipes Limited, 15/1 (1<sup>st</sup> Floor), Asaf Ali Road,  
 New Delhi- 110 002,  
 INDIA.





# AWARDS



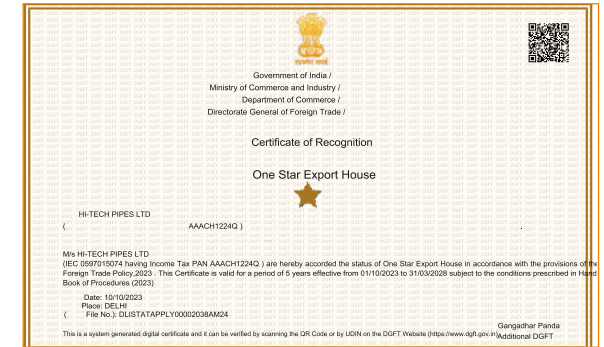
TOP PERFORMER AWARD FROM SAIL



SECONDARY STEEL AWARD FROM MINISTRY OF STEEL GOVT. OF INDIA



HIGHEST TAXPAYER IN BULANDSHAHR DISTRICT, UTTAR PRADESH



EXPORTER HOUSE CERTIFICATE, MINISTRY OF COMMERCE, GOVT. OF INDIA



FORTUNE INDIA THE NEXT 500



ISPAT RACHNA AWARD 2019, AAIFA (SUPPORTED BY MINISTRY OF STEEL)



ISPAT AGRADOOT AWARD 2022, AAIFA (SUPPORTED BY MINISTRY OF STEEL)



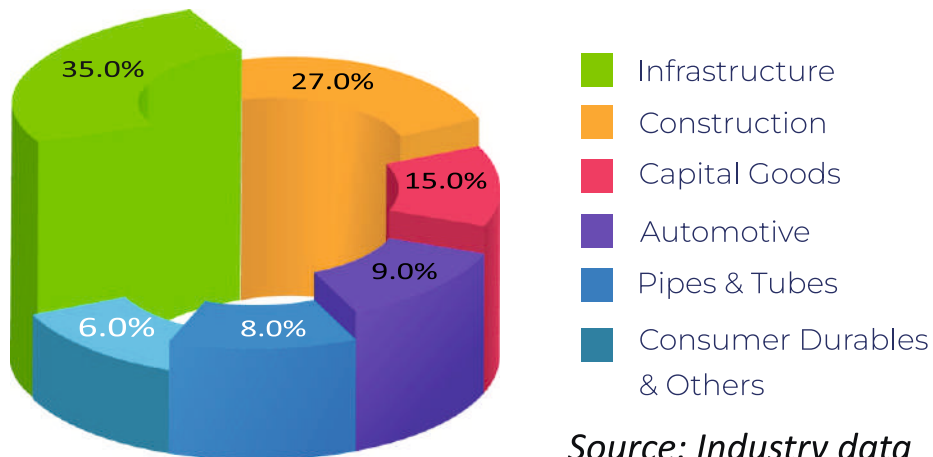
AMONG TOP 100 SMEs SKOCH GROUP

# Strategic Focus & Future Prospects

## Huge Opportunity in the Indian Steel Pipes & Tubes Industry

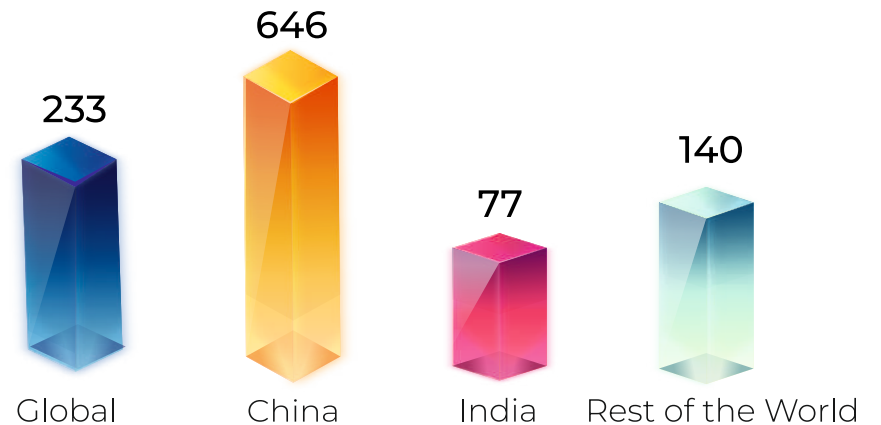
- Market Size: ~Rs 500 billion (~8% of total domestic steel market)
- Total Domestic Consumption: ~8.5 million tonnes (FY21)
- Growth Rate last 5 years: 6-7% CAGR
- Growth Rate expected next 5 years: 8-9% CAGR
- Demand Drivers: Water transportation, Oil & Gas pipeline, Infrastructure, Agriculture & Irrigation, Housing etc.

## Sector wise Consumption Break-Up



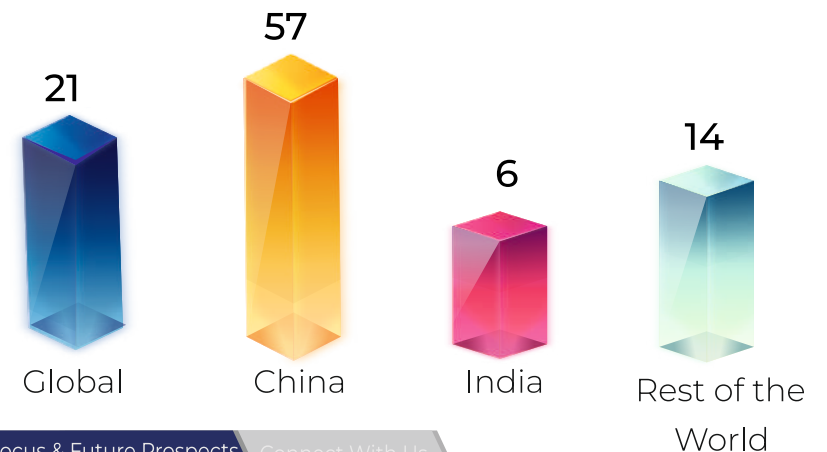
Source: Industry data

## Per Capita Consumption (Kgs) - Steel



- India has become the 2nd largest consumer of finished Steel in world. The finished steel consumption was 106 million tons(MT) during FY22

## Per Capita Consumption (Kgs) – Steel Pipes & Tubes



## Huge demand from various sectors aided by Government Schemes

### Infrastructure & Housing



- Urban development program – Smart cities, Amrut Scheme, Hriday, National Infrastructure Pipeline (NIP)
- Growing vertical mode of development – increased spending on Skyscrapers
- Increasing Warehousing demand due to rapid digital transformation
- Rapid Urbanization in Tier II & III cities – rising construction of G+20 structures, Green building norms & Rural Housing scheme (PMAY-G)

### Water Supply

- 'Nal se Jal' scheme to offer piped water to every rural house by 2024 with outlay of Rs 3.5 lac crore
- UP Jal Nigam
- Jal Jeevan Mission of Central Government to provide safe and adequate drinking water through individual household tap connections by 2024 to all households in rural India.



### Oil & Gas

- 4 mn mt of estimated demand for pipes City Gas Distribution
- One Nation, One Gas Grid- Expanded by 17,000 KM to 34,500 km by 2025



### Defence

- Major application of Structural Steel in the manufacturing of equipments for Indian Defence Forces

### Airports

- 'Udan' Scheme: GOI plans to open 100 Airports by 2025 with an investment of Rs. 1 trillion



### Railways Infrastructure

- Investment of ~ Rs. 50 Lakh Crores by 2030 for redevelopment of ~400 stations and build 4 new freight corridors
- Bullet train Project , National Rail Corridor

### Agriculture

- Micro Irrigation - target to reach 100 lakh hectares in 5 five years
- Poly House – Future of Farming – High Subsidy



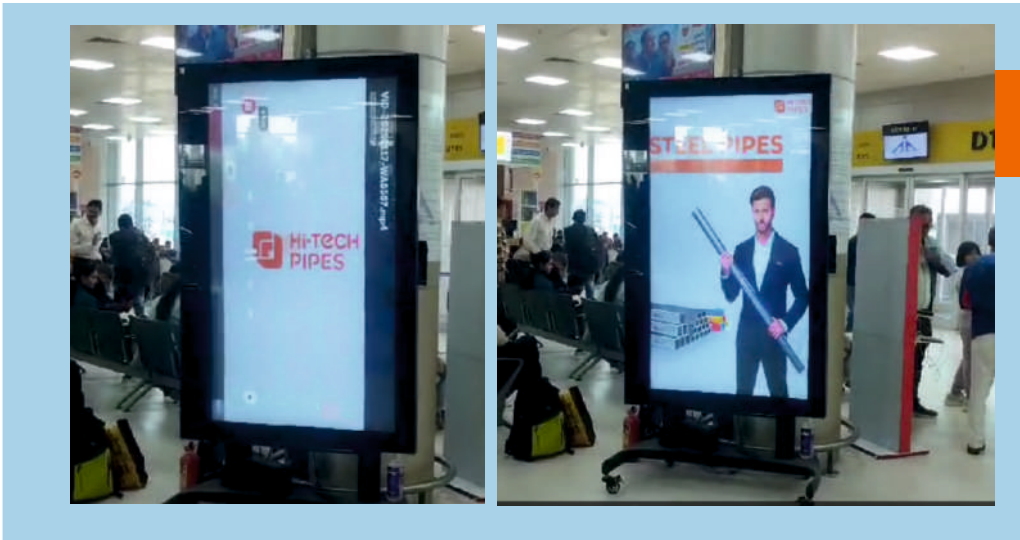
### Solar

- Future of Power Generation – exponential growth



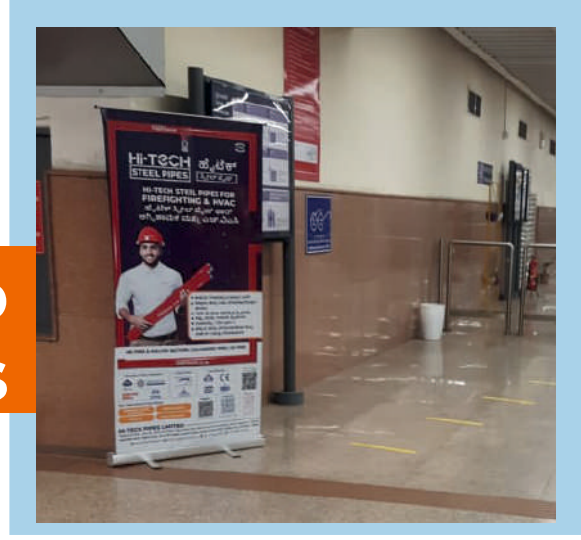
# CORPORATE BRANDING

## MAGAZINES



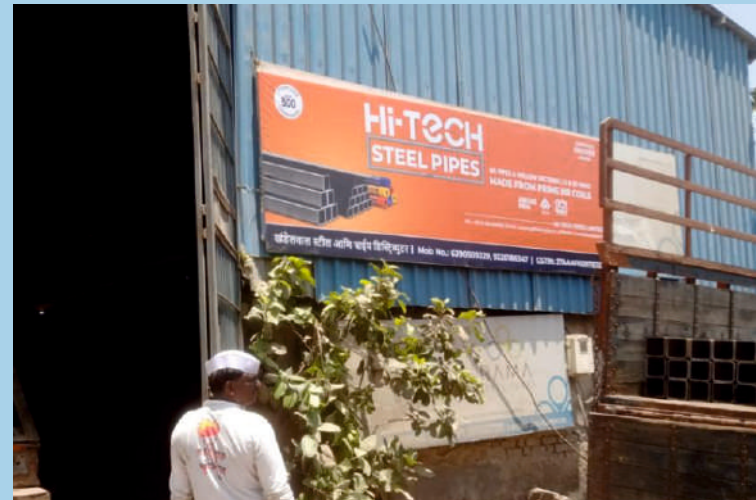
**Airports**

**Metro Stations**



# CORPORATE BRANDING

**PAN INDIA  
WALL PAINTING,  
FLEX  
BOARD &  
HOARDING**





# CORPORATE BRANDING

PAN INDIA  
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FLEX  
BOARD &  
HOARDING

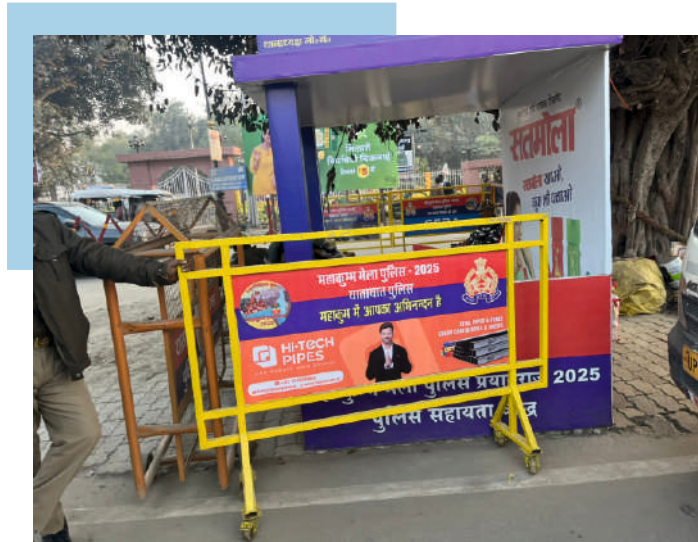




# MAHAKUMBH













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# THANK YOU

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