

Date: January 28, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 543963

Dear Sir/Madam,

Subject: Outcome of the Board Meeting held on Tuesday, January 28, 2025

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Tuesday, January 28, 2025, have *inter-alia*, considered and approved the following matter:

1. The Draft Letter of Offer ("DLOF") for raising of Funds by way of Right Issue of equity shares of the Company of face value Rs. 10/- (Rupees Ten Only) each at such price, at a premium or discount to the market price such that the aggregate value (including premium, if any) does not exceed Rs. 50,00,00,000/- (Rupees Fifty Crore Only), to the eligible equity shareholders of the Company as on record date (to be determined by the Board in due course) subject to receipt of statutory/regulatory approvals, as may be applicable in accordance with the relevant regulations, circulars, notifications issued by the Securities and Exchange Board of India and any other law as may be applicable.

For the purpose of giving effect to the Right Issue, the detailed terms to the Right Issue including but not limited to issue price, rights entitlement ratio, record date, timing and terms of payment, will be determined in due course by the Board, in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

Kindly note that the meeting of the Board of Directors commenced at 05:00 P.M. and concluded at 08:00 P.M.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
For Shelter Pharma Limited

Mr. Shakil Nisarahmed Sabugar
Whole Time Director
DIN: 01474868

Place: Ahmedabad

Shelter Pharma Limited

Regd. Office & Works: Shelternagar, Opp. Bus Station, Himatnagar-383001 Gujarat, India. Phone: +91 2772 240108/246995

Corporate Office: 5 TH Floor, 501 SAKAR 4, Opp. MJ Library Ashram Road Paldi, Ellisbridge, Ahmedabad, Gujarat -380006

Email: info@shelter.co.in

CIN: L24233GJ2007PLC051956