



TEAMO PRODUCTIONS HQ LIMITED

(Formerly known as GI Engineering Solutions Limited)

CIN: L74110DL2006PLC413221

Regd. & Corporate Office : Unit 1308, Aggarwal Corporate Heights, Netaji Subhash Palace, New Delhi-110034 | Tel No: 011-44789583 | Website: www.tphq.co.in | E-mail ID: cs@giesl.in

August 20, 2024

Listing Compliance Department

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051

Listing Compliance Department

BSE Limited

Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

NSE SYMBOL: TPHQ

Scrip Code: 533048

Sub: Outcome of Board meeting held on Tuesday, August 20, 2024

Dear Sir/Madam,

In compliance with the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Tuesday, August 20, 2024 at the registered office of the Company, *inter-alia*, considered and approved the following business:

1. ALLOTMENT OF 7,50,00,000 EQUITY SHARES CONSEQUENT UPON CONVERSION OF WARRANTS

the allotment of 7,50,00,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 1.50/- each (including a premium of Rs. 0.50/- each), consequent upon the conversion of 75,00,000 Warrants issued at an Issue Price of Rs. 15/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each, to the following persons belonging to the "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 8,43,75,000/- at the rate of Rs. 11.25 (Rupees Eleven and Twenty-Five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018:

Name of Allottee	No. of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted*	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
M/s. Advikca Finvest Limited	35,00,000	35,00,000	3,50,00,000	3,93,75,000	Nil



TEAMO PRODUCTIONS HQ LIMITED

(Formerly known as GI Engineering Solutions Limited)

CIN: L74110DL2006PLC413221

Regd. & Corporate Office : Unit 1308, Aggarwal Corporate Heights, Netaji Subhash Palace, New Delhi-110034 | Tel No: 011-44789583 | Website: www.tphq.co.in | E-mail ID: cs@giesl.in

M/s. Chillypot Trading Private Limited	40,00,000	40,00,000	4,00,00,000	4,50,00,000	Nil
Total	75,00,000	75,00,000	7,50,00,000	8,43,75,000	Nil

***No. of equity shares allotted, upon conversion of warrants after considering the effect of sub-division in Nominal Value of the Company's Equity Shares.**

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to "Non-Promoters/Public Category", on preferential basis, at an Issue Price of Rs. 15/- per warrant on payment of Rs. 3.75 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 11.25/- within 18 months from the date of warrant allotment.

Consequent to today's conversion of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs 101,62,19,600/-consisting of 101,62,19,600 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

It may be pleased noted that 3,02,50,000 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 11.25/- per warrant within 18 months from the date of warrant allotment.

*Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.*

2. TOOK NOTE OF ADVISORY LETTERS RECEIVED FROM STOCK EXCHANGES

a. Non-Compliance under Regulation 46 (1) of SEBI (LODR) Regulations, 2015

The company was previously maintaining a website, www.giesl.in which became non-functional with the launch of new website www.tphq.co.in consequent upon change in name of the Company from GI Engineering Solutions Limited to Teamo Productions HQ Limited.

During the transition period, the stock exchanges, who were not aware of this change, issued advisory letters emphasizing the need for the company to maintain a functional website with essential information about the listed entity. The Board of Directors took note of the same during the meeting, and decided to get company's new website, www.tphq.co.in updated in Stock Exchange's and all other records and ensure that the new website shall have all disclosures as stipulated under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



TEAMO PRODUCTIONS HQ LIMITED

(Formerly known as GI Engineering Solutions Limited)

CIN: L74110DL2006PLC413221

Regd. & Corporate Office : Unit 1308, Aggarwal Corporate Heights, Netaji Subhash Palace, New Delhi-110034 | Tel No: 011-44789583 | Website: www.tphq.co.in | E-mail ID: cs@giesl.in

b. *Non-compliance of provision of Regulation 167 under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ['SEBI (ICDR) Regulations']*

took note of advisory letter received from National Stock Exchange of India Limited in respect of provision of Regulation 167 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and assured that Company shall remain vigilant of the same in the future.

The Board Meeting commenced at 05:00 P.M. and concluded at 05:55 P.M.

You are requested to take the information on record and oblige.
Thanking You,

Yours faithfully,
for **Teamo Productions HQ Limited**
(Formerly Known as GI Engineering Solutions Limited)

Deepak
Company Secretary and Compliance Officer

Encl: as above



TEAMO PRODUCTIONS HQ LIMITED

(Formerly known as GI Engineering Solutions Limited)

CIN: L74110DL2006PLC413221

Regd. & Corporate Office : Unit 1308, Aggarwal Corporate Heights, Netaji Subhash Palace, New Delhi-110034 | Tel No: 011-44789583 | Website: www.tphq.co.in | E-mail ID: cs@giesl.in

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Disclosures																						
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																						
2	Type of issuance	Preferential Allotment																						
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 7,50,00,000 equity shares having face value of Re. 1/- each at an issue price of Rs. 1.50/- each (including a premium of Rs. 0.50/- each), consequent upon the conversion of 75,00,000 Warrants issued at an Issue Price of Rs. 15/-each, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each upon receipt of balance amount aggregating to Rs. 8,43,75,000/-																						
Additional information in case of preferential issue:																								
4	Name and number of the Investor(s)	1. M/s. Advikca Finvest Limited 2. M/s. Chillypot Trading Private Limited																						
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"><thead><tr><th rowspan="2">Name of the Allottee(s)</th><th colspan="2">Pre- Issue Equity holding</th><th rowspan="2">No. of Shares allotted upon conversion of warrant</th><th colspan="2">Post issue Equity Holding after exercise of Warrants</th></tr><tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr></thead><tbody><tr><td>Advikca Finvest Limited</td><td>2000</td><td>0</td><td>3,50,00,000</td><td>3,50,02,000</td><td>3.44</td></tr><tr><td>M/s. Chillypot Trading Private Limited</td><td>0</td><td>0</td><td>4,00,00,000</td><td>4,00,00,000</td><td>3.94</td></tr></tbody></table> <p>Warrants had been allotted on November 14, 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 3.75/- per warrant (being 25% of the issue price per warrant).</p>	Name of the Allottee(s)	Pre- Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Advikca Finvest Limited	2000	0	3,50,00,000	3,50,02,000	3.44	M/s. Chillypot Trading Private Limited	0	0	4,00,00,000	4,00,00,000	3.94
Name of the Allottee(s)	Pre- Issue Equity holding			No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants																			
	No. of shares	%	No. of shares		%																			
Advikca Finvest Limited	2000	0	3,50,00,000	3,50,02,000	3.44																			
M/s. Chillypot Trading Private Limited	0	0	4,00,00,000	4,00,00,000	3.94																			



TEAMO PRODUCTIONS HQ LIMITED

(Formerly known as GI Engineering Solutions Limited)

CIN: L74110DL2006PLC413221

Regd. & Corporate Office : Unit 1308, Aggarwal Corporate Heights, Netaji Subhash Palace, New Delhi-110034 | Tel No: 011-44789583 | Website: www.tphq.co.in | E-mail ID: cs@giesl.in

		Subsequent to stock split w.e.f 14/12/2023 all warrant allottees are eligible to get 10 shares allotted against conversion of each warrant they have subscribed. Hence, 7,50,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 11.25 per warrant (being 75% of the issue price per warrant)
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 75,00,000 warrants into 7,50,00,000 fully paid-up Equity Shares of Re.1/-each at an issue price of Rs. 1.50/- each. consequent to sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 10 Equity Shares of Re. 1/- each.