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29th July, 2024

BSE Limited The National Stock Exchange of India Limited

1<sup>st</sup> Floor, New Trading Wing, Exchange Plaza, 5<sup>th</sup> Floor Rotunda Building, P.J. Towers, Plot No. C/1, G. Block,

Dalal Street, Fort, Bandra – Kurla Complex, Bandra (E),

Mumbai 400 001 Mumbai 400 051 **BSE Scrip Code: 500302 NSE Symbol: PEL** 

Dear Sir/Madam,

Sub.: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our intimation(s) dated 29<sup>th</sup> June, 2024, 2<sup>nd</sup> July, 2024, 12<sup>th</sup> July, 2024, 23<sup>rd</sup> July, 2024 and 29<sup>th</sup> July, 2024, we wish to inform you that Piramal Capital & Housing Finance Limited ("**PCHFL**"), a wholly-owned subsidiary of the Company, had submitted an application with India International Exchange (IFSC) Limited (India INX) ("**India INX**") for obtaining final listing approval for 7.80% USD 300,000,000 Senior Secured Sustainability Notes due 2028 allotted under tranche 1 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme of PCHFL. PCHFL has received the final listing approval from the India INX pursuant to its letter dated 29<sup>th</sup> July, 2024.

The pricing supplement which was submitted with India INX is available at https://www.indiainx.com/IssuerDetails/PricingSupplementXS2863565326.pdf.

You are requested to take the same on record.

Thanking you.

Yours faithfully,

For Piramal Enterprises Limited

**Bipin Singh Company Secretary** 

## **Piramal Enterprises Limited**

CIN: L24110MH1947PLC005719

piramalenterprises.com