

ALKA INDIA LIMITED

(Company undergoing Corporate Insolvency Resolution Process)

CIN: L99999MH1993PLC168521

Regd. Office: Gala No. D- 3/4/5, Hatkesh Udyog Nagar-1, Off. Mira Bhayandar Road, Gcc Road, Mira Road, Thane, Vasai, Maharashtra, India, 401107. Address of IRP: Dharmendra Dhelariya, Insolvency Professional, B-605, Titanium Square, Thaltej Cross Road, Thaltej, Ahmedabad – 380 054

Email: cirp.alkaindia@gmail.com Phone (O): +079-40061987

Date: 09th September, 2024

Alka India/BSE/2024-25

To,
The Secretary
Corporate Relations Department
Bombay Stock Exchange Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400 001.
Scrip Code: 530889

Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Tenth meeting of the Committee of Creditors of M/s Alka India Limited (Company undergoing Corporate Insolvency Resolution Process)

Reference: Intimation regarding Notice of Tenth meeting of Committee of Creditors of M/s Alka India Limited (Company undergoing Corporate Insolvency Resolution Process) dated 06th September, 2024

Dear Sir / Madam,

With reference to the intimation regarding Notice of Tenth meeting of Committee of Creditors of M/s Alka India Limited (Company undergoing Corporate Insolvency Resolution Process) and in furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Tenth meeting of the Committee of Creditors (CoC) held on Monday, 09th September, 2024 commenced at 11:00 A.M. till 12:15 P.M. through audio-visual means:

Item	Particulars/Agenda Items	Outcome
A. List of the matters discussed/noted		
1.	To take note of the Minutes of the 09 th meeting of the Committee of Creditors held on 07 th August, 2024.	Noted by the COC members
2.	To apprise the participants on the activities undertaken by the RP to manage the affairs of Corporate Debtor from 09 th meeting of the COC till the date of this Meeting including the current status of the various statutory compliances of the Corporate Debtor	Noted by the COC members
3.	To take note of the withdrawal of Resolution Plan of the Resolution Applicant i.e., Vivek Ratankonda and approve the refund of EMD submitted by him.	Noted by the COC members
4.	To take note of the withdrawal of Resolution Plan of the Resolution Applicant i.e., Ambika Food Industries Private Limited and approve the refund of EMD submitted by them.	Noted by the COC members

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5.	To take note of the withdrawal of Resolution Plan of the Resolution Applicant i.e., Malay Rohitkumar Bhow and approve the refund of EMD submitted by him.	Noted by the COC members
	B. List of the issues to be voted after discussions	
6.	To ratify and approve the expenses incurred by the Resolution Professional from the conclusion of 09 th COC meeting till the date of this meeting, which shall constitute Corporate Insolvency Resolution Process costs under the Regulation 31 Read with regulation 33 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	Approved by COC with 100% majority
7.	To discuss and approve cost of Annual General Meeting and further process as per section 96 of Companies Act, 2013 in the matter of Alka India Limited.	E-Voting to be conducted
8.	To discuss and deliberate upon further course of action i.e., approval/rejection of resolution plan submitted by Resolution Applicant i.e., Davendra Kotecha and Nikita Rattanshi .	E-Voting to be conducted
9.	To discuss and deliberate upon further course of action i.e., approval/rejection of resolution plan submitted by Resolution Applicant i.e., Jatin Ramanbhai Patel .	E-Voting to be conducted
10.	To discuss and deliberate upon further course of action i.e., approval/rejection of resolution plan submitted by Resolution Applicant i.e., M/s Rohstoffe International Private Limited	E-Voting to be conducted
11.	To discuss and deliberate upon further course of action i.e., to liquidate the affairs of the Corporate Debtor and file an application for liquidation under Section 33 of IBC, 2016.	E-Voting to be conducted
12.	To fix the future cash flows and expenses to be incurred in the CIRP process and contribution to the unpaid CIRP costs till the order is passed by the Hon'ble NCLT for approval of resolution plan/ liquidation of the Corporate Debtor.	E-Voting to be conducted
13.	To consider the option to explore compromise or arrangement with the Corporate Debtor as per Regulation 39BA of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	E-Voting to be conducted
14.	In case COC members decide the liquidate the affairs of the Corporate Debtor under Section 33, to consider appointment of Resolution Professional as the liquidator of the corporate debtor and fix his remuneration as per Regulation 39D of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	E-Voting to be conducted
15.	To determine estimate of Liquidation Cost, Liquid Assets and the Contribution required to be made by the members of COC pursuant to Regulation 39B of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.	E-Voting to be conducted
16.	To consider and recommend in pursuant to Regulation 39C of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the sale of Corporate Debtor as a going	E-Voting to be conducted

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	concern under clause (e) of Regulation 32 of IBBI (Liquidation Process) Regulations, 2016 or Sale of the business of Corporate Debtor as a going concern under clause (f) thereof.	
17.	To consider and recommend performance initiative in pursuant to Regulation 34B of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 to pay fees to Resolution Professional in the matter of CIRP of the Corporate Debtor.	E-Voting to be conducted
18.	To discuss and deliberate on the appointment of Advocate/ Professional for preparation, filing of necessary documents and appearances before the Adjudicating Authority for the purpose of further extension of CIRP time period in the matter of Alka India Limited.	E-Voting to be conducted
19.	Any other Agenda: To discuss and approve the Annual General Meeting Extension in the matter of Alka India Limited	E-Voting to be conducted

Kindly take the information on your record.

Thanking you,

IP Dharmendra Dhelariya
Resolution Professional
Alka India Limited
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA Number: AA1/10480/02/300625/106888
AFA valid upto 30/06/2025