



KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/24-25
14th August, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: <u>522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 Scrip Code: KPIL
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Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Respected Sir(s),

In accordance with Regulation 30 and other applicable provisions of LODR Regulations, as amended from time to time and in furtherance to our intimation dated 08th May, 2024 informing the approval by the Board of Directors of the Company for subscription to Rights issue of Shree Shubham Logistics Limited ('SSL'), Wholly Owned Subsidiary for an amount not exceeding INR 100,00,00,000 (which would be utilized by SSL for repayment of loan granted by the Company), we wish to inform you that the Company has subscribed to additional equity shares pursuant to such Right Issue and consequently has been allotted 3,99,90,258 equity shares at a price of INR 25/- per equity share aggregating to INR 99,97,56,450/-. The amount received by SSL is being utilized for repayment of loan granted by the Company, as approved by the Board of Directors of the Company at its meeting held on 08th May 2024.

There is no change in the shareholding percentage held by the Company in SSL pursuant to such subscription and SSL would continue to be a wholly-owned subsidiary.

The intimation of the allotment was received by the Company today at 01:08 p.m.

We request you to take the same on record and oblige.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary