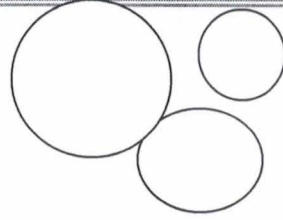


# BIOGEN



PHARMACHEM INDUSTRIES LIMITED

CIN NO: L51100GJ1995PLC026702

(Formerly Known as SUN TECHNO OVERSEAS LIMITED)

Date: 13.08.2024

To,  
Listing Department,  
BSE Limited,  
P J Tower, Dalal Street,  
Mumbai-400001

Scrip Code: 531752

Script ID: BIOGEN

Dear Sir/Madam,

**Sub: OUTCOME OF THE MEETING OF BOARD OF DIRECTORS HELD ON FRIDAY 9TH AUGUST 2024 PURSUANT TO REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

In furtherance to the intimation dated August 1,2024, and pursuant to Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors ('Board') of the Company, at its meeting held today i.e. August 13,2024 consider and approved

- 1.) The issuance of 25,00,00,000 (Twenty Five Crores) warrants converted into equity shares of the Company to the persons who come under Non-Promoters on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, at a price of Rs. 1/- (Rupees One Only) per Convertible Warrant into Equity Shares aggregating to Rs. 25,00,00,000 (Rupees Twenty Five Crores Only), subject to the approval of regulatory/ statutory authorities and the members of the Company through Postal ballot Or Extra Ordinary General Meeting.
2. To approve notice of Postal Ballot or Extra Ordinary General Meeting to seek approval for the above-mentioned items as recommended by Board.
3. Appointment of M/s Daksha Negi & Associates, Practicing Company Secretaries to act as Scrutinizer for the process of Postal Ballot.

The meeting commenced at 05:30 P.M. and concluded at 06:15 P.M.

We request you to please take the above information on your records.

Thanking you

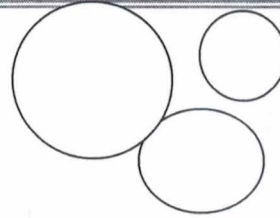
Yours Faithfully,  
FOR, BIOGEN PHARMACHEM INDUSTRIES LIMITED

MRA VAGHELA  
DIRECTOR



**Registered Office Address: Shop No. 8, First Floor, Makers - 1 Building, Jawahar Road, Rajkot-360001**  
**E mail [biogenpharmachem@gmail.com](mailto:biogenpharmachem@gmail.com)**

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PHARMACHEM INDUSTRIES LIMITED

CIN NO: L51100GJ1995PLC026702

(Formerly Known as SUN TECHNO OVERSEAS LIMITED)

| Sr. No. | Particulars   | Details   |
|---------|---|---|
| 1       | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)   | Issue of upto 25,00,00,000 share warrants ("Warrants") which shall be converted into equal number of equity shares of Rs.1/- each on Preferential basis to the non-promoters (Investors)  |
| 2       | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified Institutions placement preferential allotment etc.) | Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there  |
| 3       | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)                          | Issue of up to 25,00,00,000 share warrants ("Warrants") which shall be converted into equal number of equity shares of Rs.1 /- each at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any  |
| 4       | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):                             |   |
| a)      | Names of the Allottees/Investors  | Non -Promoter<br>1.) Upto 8,20,00,000 share warrants ("Warrants") which shall be converted into equal number of equity shares of Rs.1/- each on Preferential basis to M/s. PARICHAY INFRASTRUCTURE LIMITED<br><br>2) Upto 8,40,00,000 share warrants ("Warrants") which shall be converted into equal number of equity shares of Rs.1/- each on Preferential basis to M/s. RAMA SHIVA LEASE FINANCE PRIVATE LIMITED<br><br>3.) Upto 8,40,00,000 share warrants ("Warrants") which shall be converted into equal number of equity shares of Rs.1/- each on Preferential basis to M/s. INTERFACE FINANCIAL SERVICES LIMITED |
| b)      | post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;              | Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.   |
| c)      | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;   | Not Applicable  |
| d)      | Any cancellation or termination of proposal for issuance of securities including reasons thereof.   | Not Applicable  |



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