

2<sup>nd</sup> January 2025

**BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai- 400001**

**National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra - Kurla Complex,  
Bandra (E), Mumbai - 400 051**

**Scrip code: 511742**

**NSE Symbol: UGROCAP**

Dear Sir/ Madam,

**Subject: Revised Outcome of the Investment and Borrowing Committee Meeting**

With reference to intimation filed by the Company dated 28<sup>th</sup> December 2024 and pursuant to the provisions of Regulation 30 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) at its meeting held today, i.e. Thursday, 2<sup>nd</sup> January 2025 has, inter alia, approved the issuance of upto 1,00,000 (One Lakh) Senior, Secured, Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures denominated in Indian Rupees (“INR”), each having face value of INR 10,000/- (Indian Rupees Ten Thousand) aggregating upto INR 100,00,00,000/- (Indian Rupees One Hundred Crore) (“Overall Issue Size”) (the “Issue”) with an option to retain oversubscription upto INR 50,00,00,000/- (Indian Rupees Fifty Crore) (“Green Shoe Option”), in dematerialised form, on a private placement basis as per the particulars furnished in “**Annexure**”.

The meeting of the Committee commenced at 11:00 a.m. and concluded at 11:30 a.m.

This is for your information and records.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

Thanking You,

Yours Faithfully,  
**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary and Compliance Officer**  
Encl: a/a

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Type of securities	Listed, Rated, Senior, Secured, Taxable, Redeemable, Non-Convertible Debentures
2	Type of issue	Private Placement
3	Size of Issue	Up to INR 100,00,00,000/- (“ <b>Overall Issue Size</b> ”) with an option to retain oversubscription upto INR 50,00,00,000/- (“ <b>Green Shoe Option</b> ”)
4	Listing	To be listed on BSE Limited
5	Tenure of instrument	18 months (Tentative)
6	Date of allotment	15-01-2025 (Tentative)
7	Date of maturity	15-07-2026 (Tentative)
8	Coupon/interest offered	9.66% p.a. (Tentative)
9	Schedule of Payment of coupon/interest and principal	Interest – Payable on a monthly basis  Redemption – Redemption on date of maturity
10	Charge/Security	First ranking exclusive and continuing charge maintained at a minimum of 110% of outstanding Facility Amount
11	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.0% (Two Percent) per annum.
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Redemption on date of maturity
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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