



Ghar Ki Baat

Ref: PNBHFL/SE/EQ/FY25/64
Date: July 25, 2024

The BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540173

The National Stock Exchange of India Limited
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Dear Sir/Madam,

Sub: Disclosure pursuant to:

- 1. Regulation 32 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 ('Listing Regulations') for the quarter ended June 30, 2024 - Statement indicating utilization of issue proceeds (Public Issue).**
- 2. Regulation 52(7)/(7A) of the Listing Regulations for the quarter ended June 30, 2024 - Statement indicating utilization of issue proceeds and/or material deviation of Non – convertible Debentures.**
- 3. Regulation 10, Part II of Chapter XVII – Listing of Commercial Paper of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 for the quarter ended June 30, 2024 - CFO certificate on confirmation of utilization of issue proceeds of Commercial Papers.**

Ref: Our letter PNBHFL/SE/EQ/FY25/61 dated July 25, 2024

Pursuant to Regulation 32 of the Listing Regulations read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, please find enclosed herewith "Nil" statement pertaining to utilization of issue proceeds and/or deviation or variation of equity in the specified format for the quarter ended June 30, 2024.

Pursuant to 52(7)/(7A) of the Listing Regulations read with SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find enclosed herewith statement indicating utilization of issue proceeds and/or material deviation, if any, of listed Non-convertible securities in the specified format for the quarter ended June 30, 2024.

Pursuant to Regulation 10 of Chapter XVII – Listing of Commercial Paper of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find enclosed CFO certificate on confirmation of utilization of issue proceeds of Commercial Papers issued during the quarter ended June 30, 2024 and adherence of applicable listing conditions.

Kindly take the above intimation and documents on record.

Thanking You

Yours faithfully,
For **PNB Housing Finance Limited**

Veena G Kamath
Company Secretary

Enclosure: As above.

Regd. Office: 9th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi – 110 00
Phone: 011 – 23736857, E-mail: investor.services@pnbhousing.com, Website: www.pnbhousing.com
CIN: L65922DL1988PLC033856

Internal

STATEMENT OF DEVIATION/ VARIATION IN USE OF ISSUE PROCEEDS

(As per Regulation 32(1) of the SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023)

Particulars	Remarks
Name of listed entity	PNB Housing Finance Limited
Mode of fund raising	Public issues/ Rights Issue/ Preferential Issues/QIP/Others
Date of raising funds	Not applicable for Q1 FY 25
Amount raised (Gross)	Not applicable for Q1 FY 25
Report filed for quarter ended	June 30, 2024
Monitoring Agency	Not applicable for Q1 FY 25
Monitoring Agency Name, if applicable	Not applicable for Q1 FY 25
Is there a Deviation/Variation in use of funds raised	Yes/No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-
If yes, date of shareholders approval	-
Explanation for the Deviation / Variation	-
Comments of the Audit Committee after review	-
Comments of the Auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

Deviation or variation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised or
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c. Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc


Vinay Gupta
 Chief Financial Officer
 Date: July 25, 2024



STATEMENT OF UTILIZATION OF ISSUE PROCEEDS- NON CONVERTIBLE DEBENTURES (NCDs)

(As per Regulation 52(7) of the SEBI (LODR) Regulations, 2015)

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
PNB Housing Finance Limited	-	-	-	-	Nil (No amount was raised during Q1 FY 25)	NA	NA	NA	-

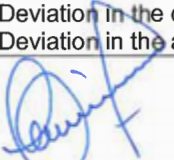



Vinay Gupta
 Chief Financial Officer
 Date: July 25, 2024



STATEMENT OF DEVIATION/ VARIATION IN USE OF ISSUE PROCEEDS

(As per Regulation 52(7A) of the SEBI (LODR) Regulations, 2015)

Particulars	Remarks					
Name of listed entity	PNB Housing Finance Limited					
Mode of fund raising	Public issue/ Private placement					
Type of instrument	Listed, Secured, Rated, Taxable, Redeemable Non-Convertible Debentures					
Date of raising funds	Not applicable for Q1 FY 25					
Amount raised	Not applicable for Q1 FY 25					
Report filed for quarter ended	June 30, 2024					
Is there a deviation/ variation in use of funds raised?	Not applicable for Q1 FY 25					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/No					
If yes, details of the approval required	Not Applicable					
Date of approval	Not Applicable					
Explanation for the deviation/ variation	Not Applicable					
Comments of the audit committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified object, if any	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
-	-	-	-	-	-	-
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds utilized as against what was originally disclosed.						
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="width: 30%;">  Vinay Gupta Chief Financial Officer Date: July 25, 2024 </div> <div style="width: 30%; text-align: center;">  </div> </div>						



Ghar Ki Baat

GEO/CFO CERTIFICATION

Pursuant to Regulation 10, Part II of Chapter XVII – Listing of Commercial Paper of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 for the quarter ended June 30, 2024, we confirm that the proceeds of the Commercial Papers issued by the Company during the quarter ended June 30, 2024 and listed on the National Stock Exchange of India Limited were used for the purposes as disclosed in the respective Disclosure Document/Key Information Document and that the applicable listing conditions, as specified in captioned Circular have been adhered by the Company.

For PNB Housing Finance Limited


Vinay Gupta
Chief Financial Officer

Regd. Office: 9th Floor, Antriksh Bhawan, 22 K G Marg, New Delhi – 110 001
Phone: 011 – 23736857, E-mail: investor.services@pnbhousing.com, Website: www.pnbhousing.com
CIN: L65922DL1988PLC033856

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