

NORTHERN SPIRITS LIMITED



CIN: L15500WB2012PLC185821

Registered Office : 5A, Woodburn Park Road, Woodburn Central Unit-603, 6th Floor, Kolkata-700020
Ph: 033-35446094; E-mail: info@northernspirit.in; Website: www.northernspirits.co.in

To
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street, Mumbai-400 001
INDIA
BSE Scrip Code: 542628

Date: 14.08.2024

SUB: INTIMATION OF IN-PRINCIPAL APPROVAL FOR MIGRATION OF NORTHERN SPIRITS LIMITED FROM BSE SME PLATFORM TO BSE MAINBOARD.

Respected Sir/Madam,

We are pleased to inform you that BSE Limited has granted its in-principal approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform.

This is for your information and in compliance with Regulation 30 and all other applicable Regulation of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The In-principal approval letter dated August 12, 2024 received from the BSE Limited via email on August 14, 2024 is enclosed herewith.

You are requested to take the above on record.

Thanking you,

Yours faithfully
For Northern Spirits Limited

Pankaj Khanna
(CS & COMPLIANCE OFFICER)
M.NO. A27867

LO/Migration/CG/IP/123/2024-25

August 12, 2024

The Company Secretary
NORTHERN SPIRITS LIMITED
5A, Woodburn Park Road,
Woodburn Central Unit 603,
6th Floor, Kolkata, West Bengal - 700020

Dear Sir/ Madam,

Re: In-Principle Approval for Migration of Northern Spirits Limited from BSE SME Platform to BSE Mainboard

We refer to your Company's application dated February 02,2024 for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Regulatory Oversight and Review Group of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015, and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The company shall note that on migration from SME Platform to BSE's Main Board Trading Platform, all the provisions of SEBI (LODR) Regulations, 2015 will become applicable on the company, including but not limited to Corporate Governance (CG) provisions, on the first date of trading on Main Board
6. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee for the Financial Year 2024-25 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website).

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter. Then after the company can apply for extensions as per the BSE checklist.

Yours faithfully,

For BSE Limited



Hardik Bhuta
Assistant General Manager



Prasad Bhide
Senior Manager

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