



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111
www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 18th September, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 512455

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSME

Sub: Outcome of the Meeting of the Committee of Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir / Madam,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of Board of Directors of Lloyds Metals and Energy Limited at their Meeting held today i.e. 18th September, 2024 has considered and approved the allotment of 2,67,42,000 Convertible Warrants of Face Value Re. 1/- each at a premium of Rs. 739/- each to Promoters and Non-Promoters of the Company on Preferential Allotment basis through Resolution passed at the Extra-Ordinary General Meeting of the Company held on 29th July, 2024 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited ("BSE") vide letter no. LOD/PREF/TT/FIP/920/2024-25 dated 13th September, 2024 and from National Stock Exchange of India Limited ("NSE") vide letter no. NSE/LIST/42811 dated 12th September, 2024.

Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

1. Names of the Investors:

Sr. No.	Name of the Allottees	Category (Promoter/ Non-Promoter)	No. of Convertible Warrants allotted
1.	Lloyds Enterprises Limited	Promoter	75,00,002
2.	Sky United LLP	Promoter	74,99,998
3.	Goodday Enterprises LLP	Non-Promoter	27,00,000
4.	Neha Bagaria	Non-Promoter	10,00,000
5.	Alpana Dangi	Non-Promoter	6,00,000
6.	C Kandasamy	Non-Promoter	6,00,000
7.	MGN Agro Properties Private Limited	Non-Promoter	5,00,000
8.	Yash Shares and Stock Private Limited	Non-Promoter	5,00,000
9.	Kritagyata Trust	Non-Promoter	5,00,000
10.	Manorama Advisors LLP	Non-Promoter	5,00,000
11.	Amit Dangi HUF	Non-Promoter	4,00,000



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12.	K&K Ventures	Non-Promoter	4,00,000
13.	Shailesh Shivkumar Dalmia	Non-Promoter	4,00,000
14.	Shah Kinnari	Non-Promoter	3,00,000
15.	Shah Bela	Non-Promoter	3,00,000
16.	Premlata Balkrishna Harlalka	Non-Promoter	3,00,000
17.	Keystar Infotech Private Limited	Non-Promoter	3,00,000
18.	Anmol Rashesh Bhansali	Non-Promoter	2,25,000
19.	Shuchi Advisors LLP	Non-Promoter	2,00,000
20.	Vasanthakumar Balasubramaniam	Non-Promoter	2,00,000
21.	Transtek Coal & Minerals Private Limited	Non-Promoter	2,00,000
22.	Capri Global Holdings Private Limited	Non-Promoter	2,00,000
23.	Shubham Maheshwari	Non-Promoter	1,75,000
24.	Vahini Mahendiran	Non-Promoter	1,70,000
25.	Amrita Kedia	Non-Promoter	1,50,000
26.	Anand Poddar	Non-Promoter	1,50,000
27.	Sunita Sushil Kumar Dangi	Non-Promoter	1,00,000
28.	Arun Shriniwas Goel	Non-Promoter	1,00,000
29.	Pramit Shashikant Jhaveri	Non-Promoter	1,00,000
30.	V Kamala	Non-Promoter	75,000
31.	Ravindranath N K	Non-Promoter	75,000
32.	Venkidusamy Sakthivel	Non-Promoter	70,000
33.	Kalpana Sathishkumaran	Non-Promoter	65,000
34.	Vasantha Sannapureddy	Non-Promoter	27,000
35.	Anurag Sannapureddy	Non-Promoter	27,000
36.	Vidhya Shree C	Non-Promoter	25,000
37.	C Vaasudevaan	Non-Promoter	25,000
38.	M Indira	Non-Promoter	20,000
39.	Shree Balaji Com LLP	Non-Promoter	15,000
40.	R Balaji	Non-Promoter	10,500
41.	Gowri	Non-Promoter	10,000
42.	Rajeshwari Subramanian	Non-Promoter	10,000
43.	Palanivel Rajan	Non-Promoter	7,000
44.	S. Prabhu	Non-Promoter	5,000
45.	Chellamuthu Nallasamy	Non-Promoter	3,000
46.	Nanjundan Prmya	Non-Promoter	2,500
Total			2,67,42,000

2. Post Allotment of Securities:

- **Outcome of Subscription for Convertible Warrants** - The Company has received Rs. 6,92,61,78,000/- on Subscription of 2,67,42,000 Convertible Warrants from the allottees. [Subscription Price of Rs. 259/- per warrant entitling the holders of the warrants to exercise an option to subscribe to 2,67,42,000 Equity Shares of the Company having a face value of Re. 1/-]



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each at an exercise price of Rs. 481/- per equity share (Issue price being Rs. 740/- per equity share i.e. at a premium of Rs. 739/- per equity share)]

- **Issue Price/ Allotted Price** - Rs. 740/- each (Face Value Re. 1/- each + Premium Rs. 739/- each)
 - **Number of Investors** - 46
3. **Details of Conversion of Warrants** - The last and the final date of conversion of warrants shall be 17th March, 2026 (i.e. shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/her option, shall lapse by 18th March, 2026.

The Meeting of the Committee of Board of Directors commenced today at 05:00 p.m. and concluded at 05:20 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Lloyds Metals and Energy Limited

Trushali Shah
Company Secretary